

An aerial photograph of a large, calm lake surrounded by lush green mountains. In the foreground and middle ground, several large, rectangular floating aquaculture cages are visible, each consisting of a grid of wooden or metal frames. Several small white boats are scattered around the cages, likely used for maintenance or feeding. The water is a deep blue, and the sky is filled with soft, white clouds. The overall scene depicts a modern aquaculture operation in a scenic natural setting.

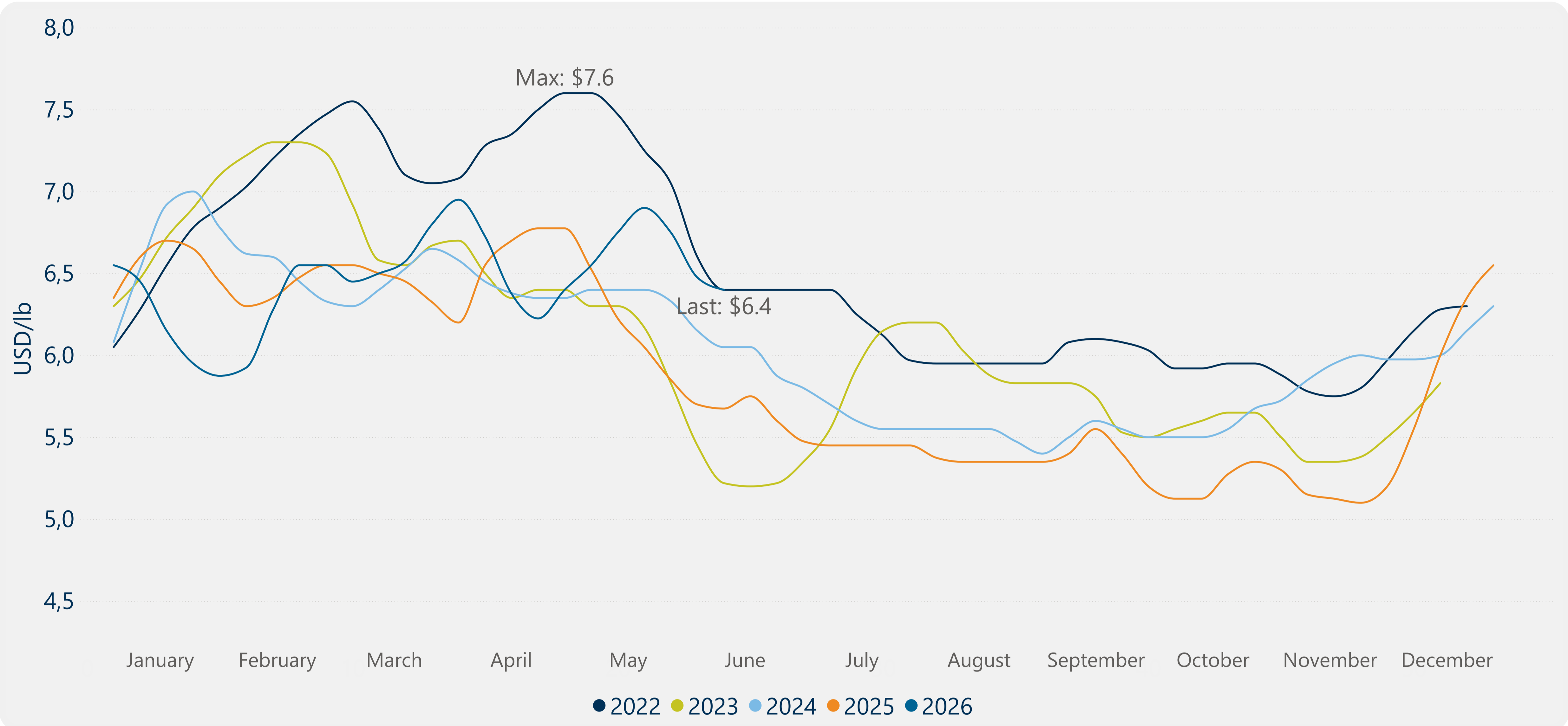
Ventisqueros

Best in class performance

Market Update

Jun-26

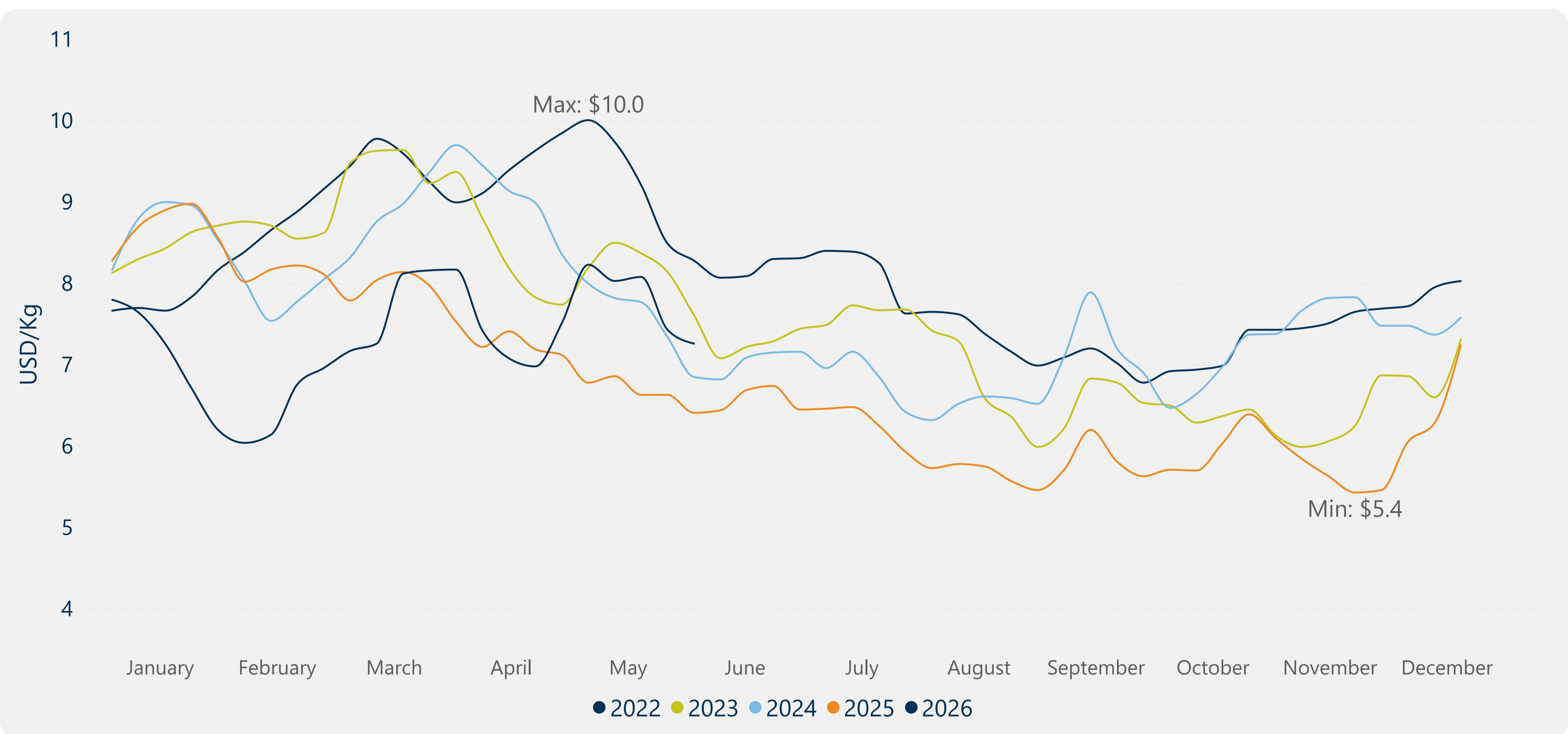
FOB Price for a 3-4 lbs Atlantic Salmon Fillet in Miami from Chile



Source: Urner Barry

Last Update 09/06/2026

FOB Price for a 10-12 lbs Atlantic Salmon Whole in Brazil from Chile



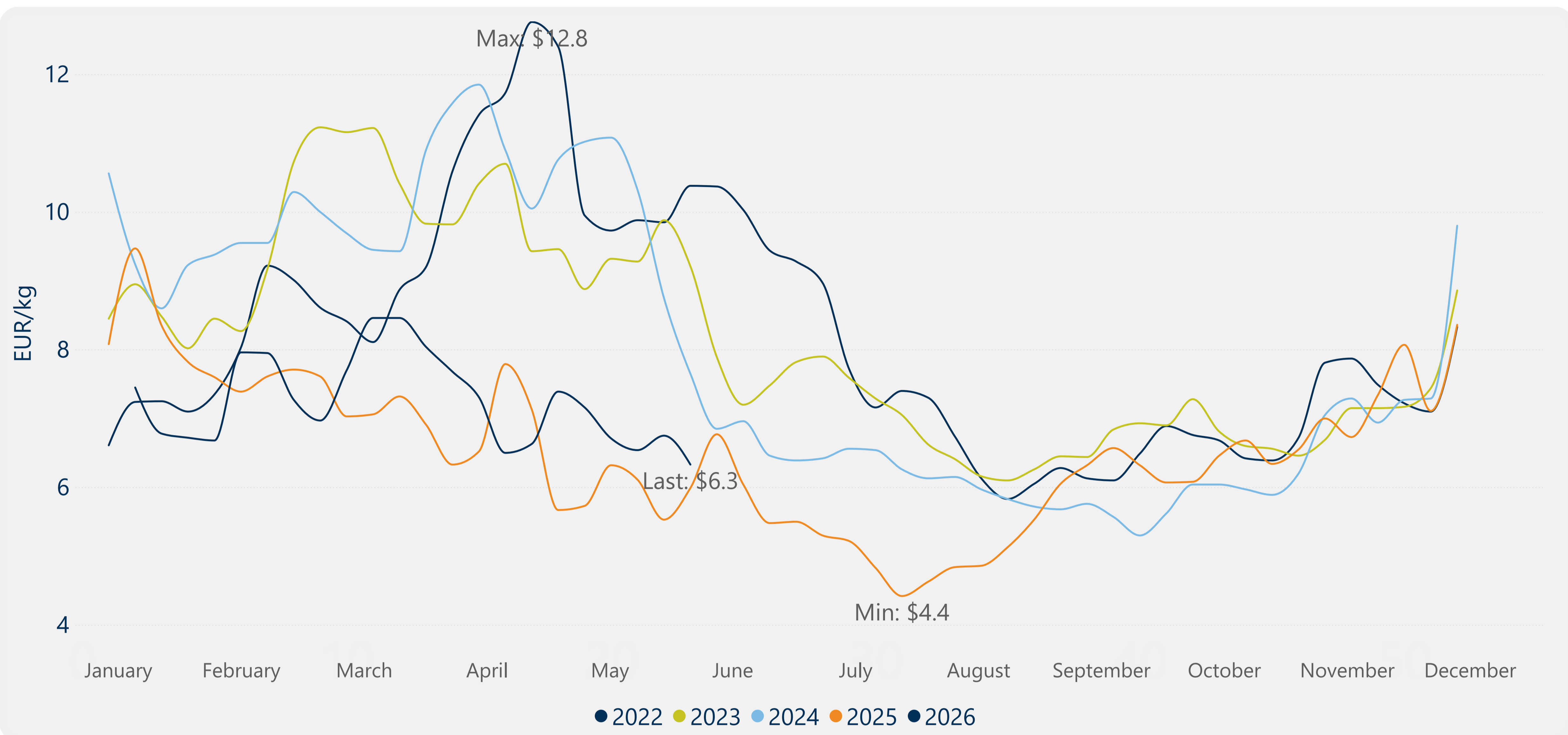
Source: Skills

Last Update 04/06/2026

Urner Barry reports a price of **\$6.40** for week number **24**, which is **-1.16%** compared to the previous week, and **12.78%** compared to the same week last year.

The price for a 10-12 lb Atlantic Salmon in Brazil is **\$7.26**. This represents a **-2.29%** change compared to the previous week, and a **13.26%** change compared to the same week last year.

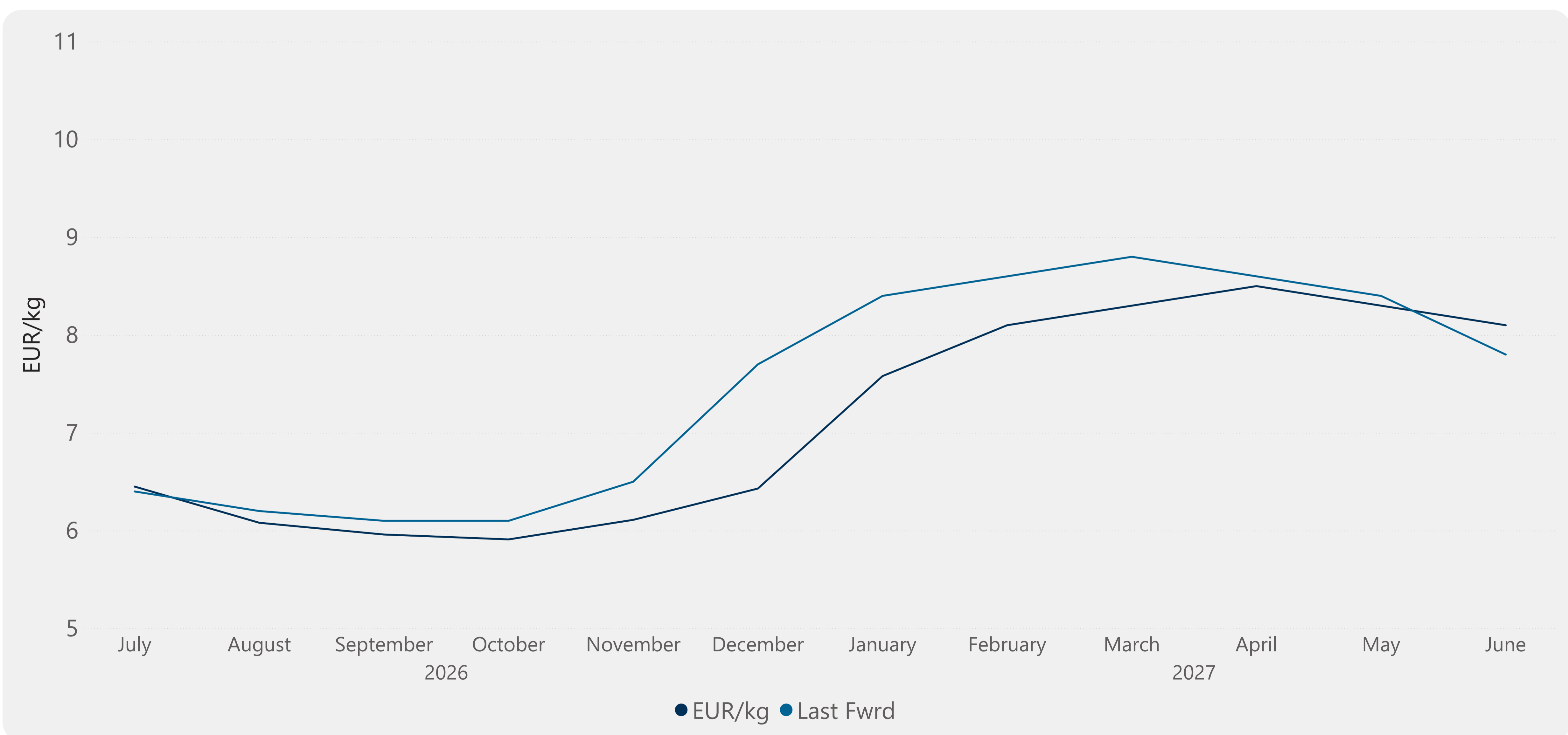
FCA Oslo Price for Fresh HON in Europe from Norway



Source: Kontali (Sitagri SISALMON index)

Last update: 01/06/2026

Futures contract's in Europe from Norway



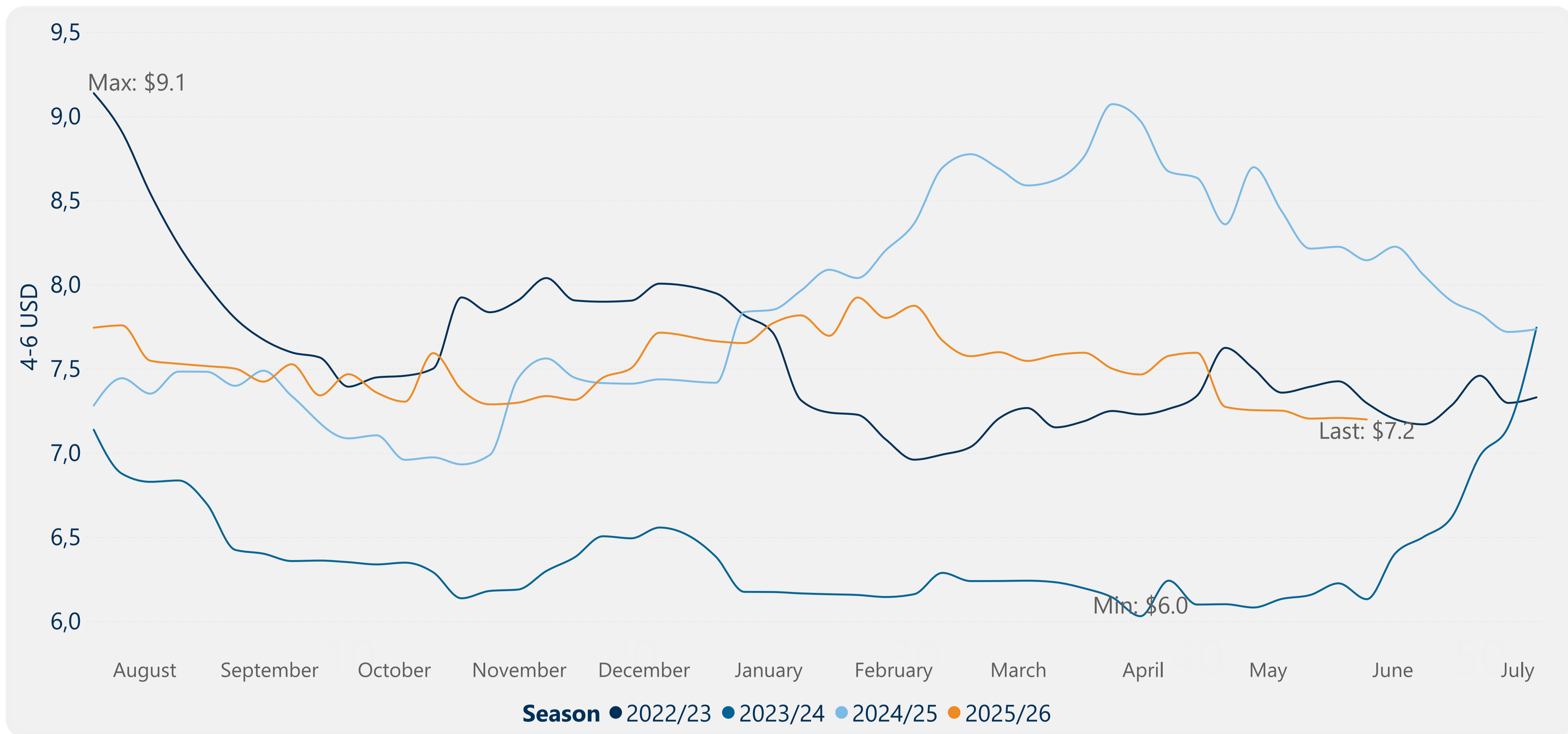
Source: Euronext (Sitagri SISALMON index is the underlying security asset)

Last Update 16/06/2026

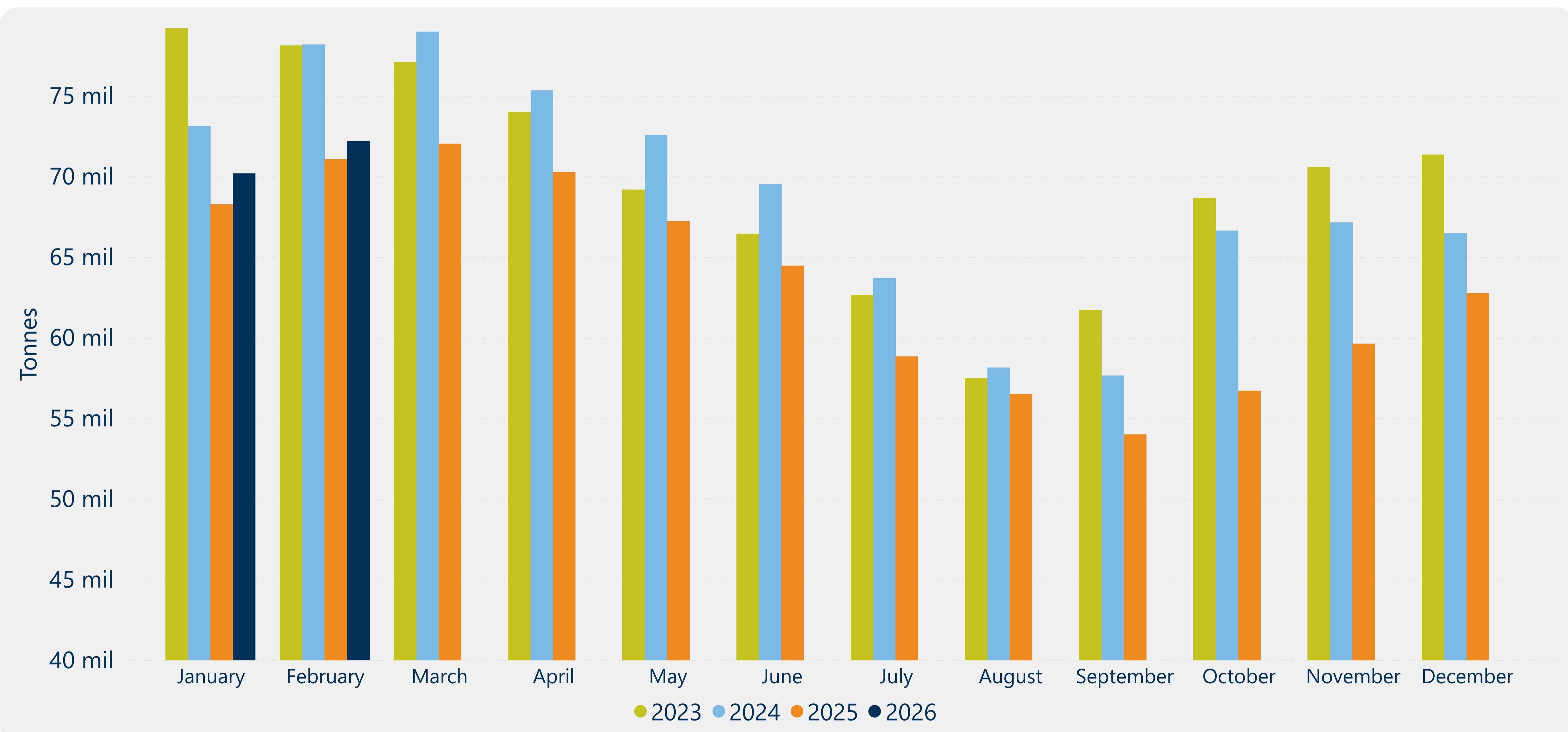
Sisalmon Index reported a price of **\$6.33** for the week **23**, a **-6.22%** change compared to the previous week, and a **5.68%** change compared to the same week last year.

For next month, prices are expected to be around **\$6.45**, a change of **0.78%** compared to the last forecast, which indicated **\$6.40**. The average change between forecasts was **0.47%**

CIF Price for a 4-6 lbs Pacific Salmon in Japan



Stock of frozen salmon in Japan



* All frozen salmon (Coho, Sockeye, Chum, King, Atlantic, domestic and imported) are included in this data.

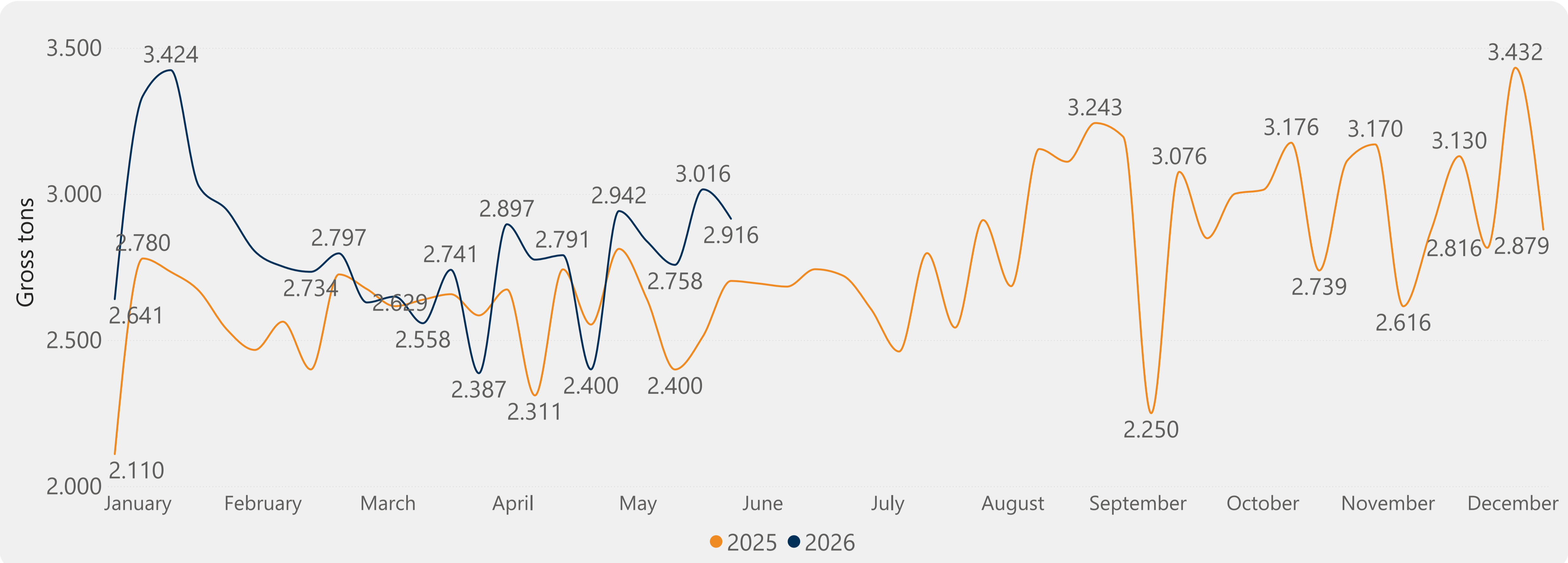
Last Update 13/06/2026

The last price reported by Marunaka for the 4-6 lb Pacific Salmon was of **\$7.20** for the week **24**, a **-0.13%** change compared to the previous week, and a **-11.62%** change compared to the same week last year.

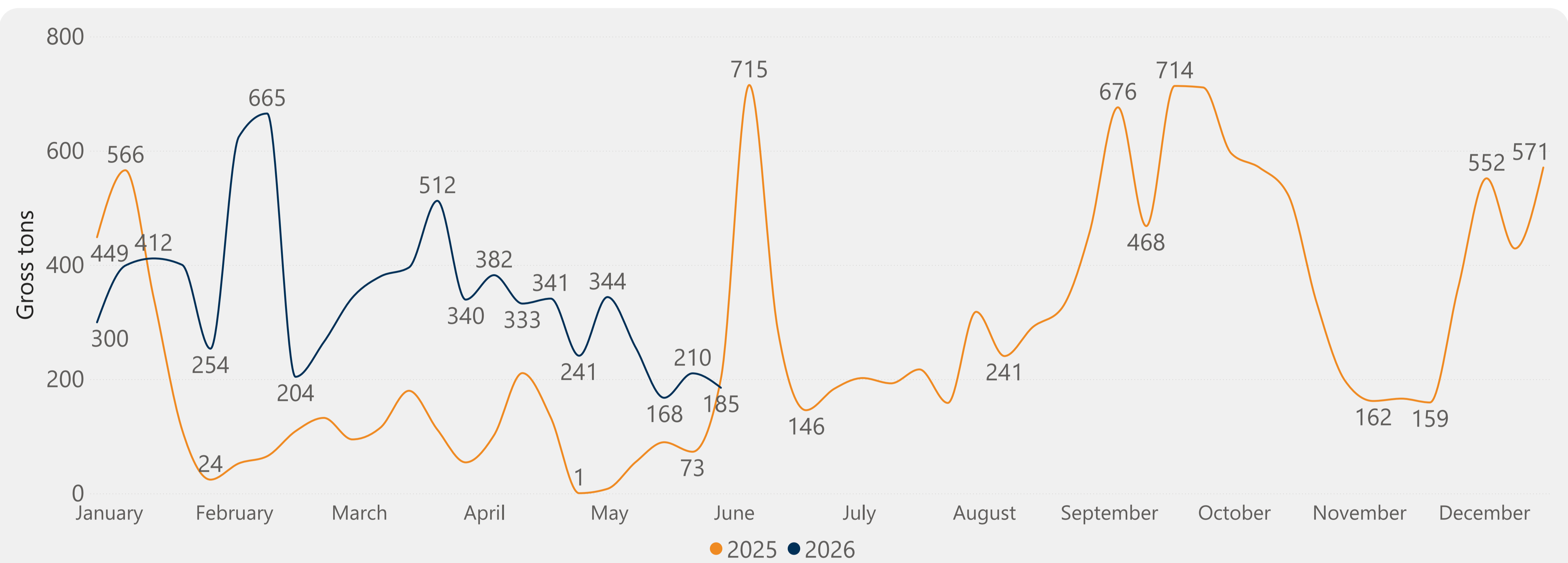
The last stock data of frozen salmon shows a volume of **72,186** tonnes, a change of **2.85%** compared to the last month and a change of **1.56%** compared to the same month last year.

Air Shipments from Chile

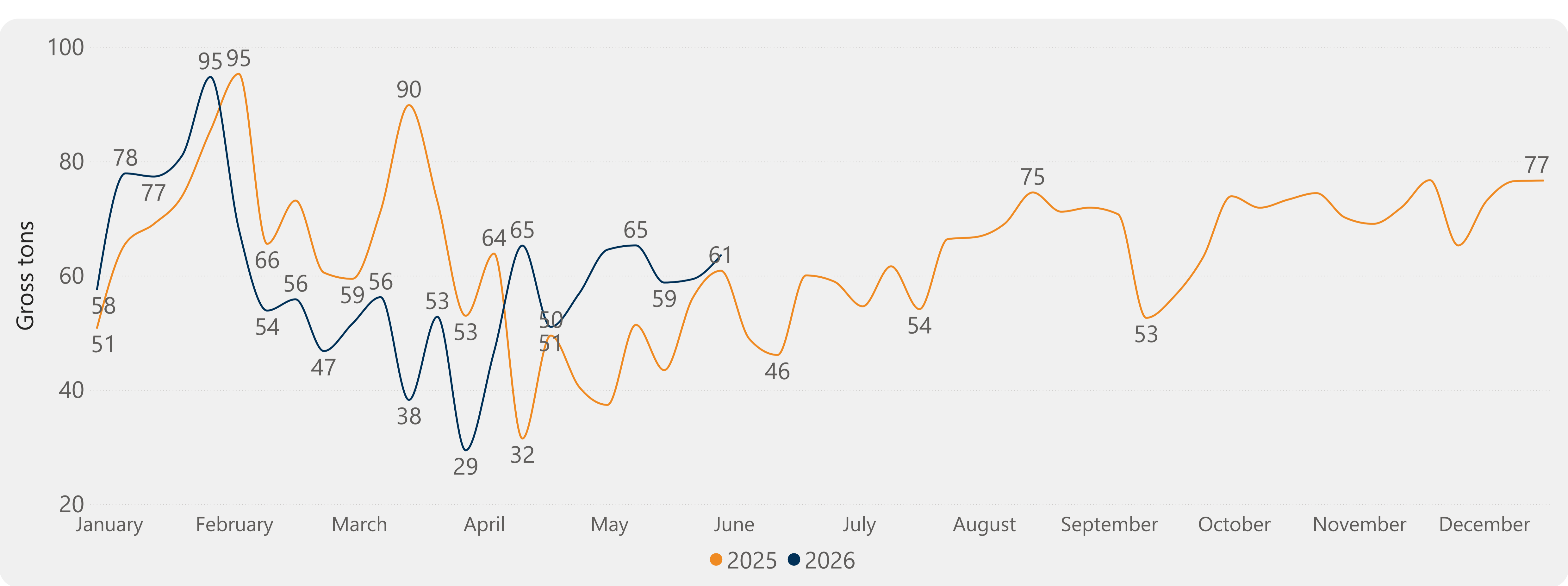
USA



China

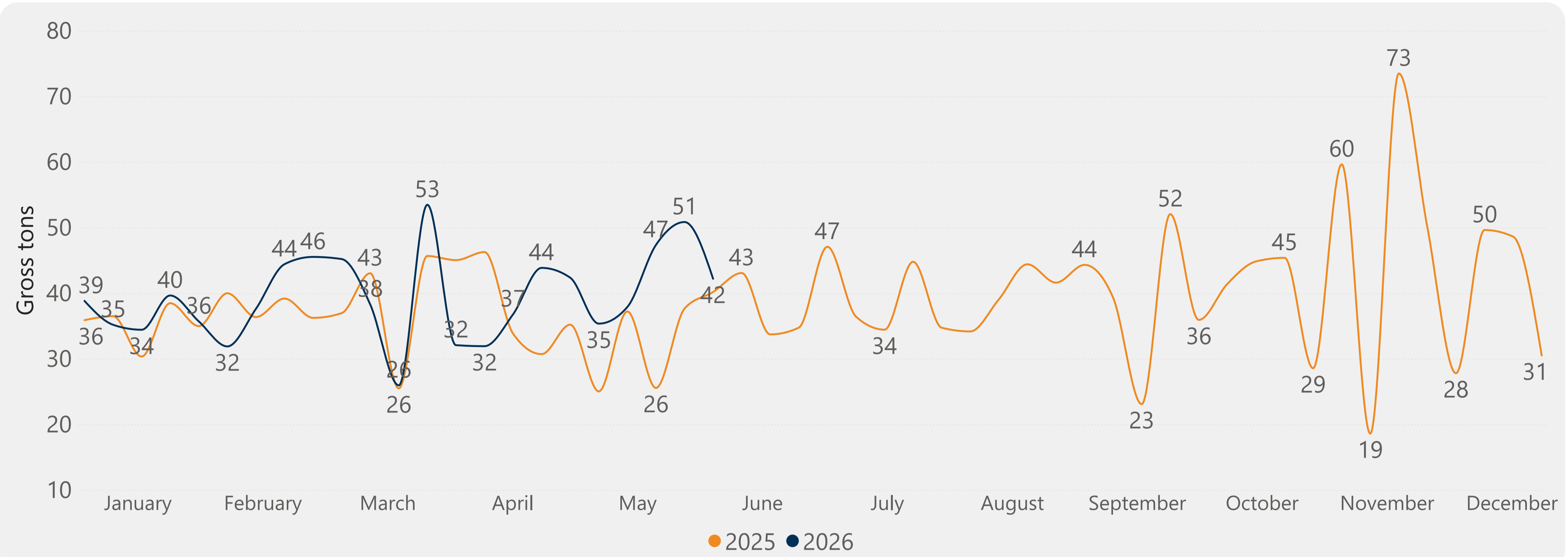


Mexico

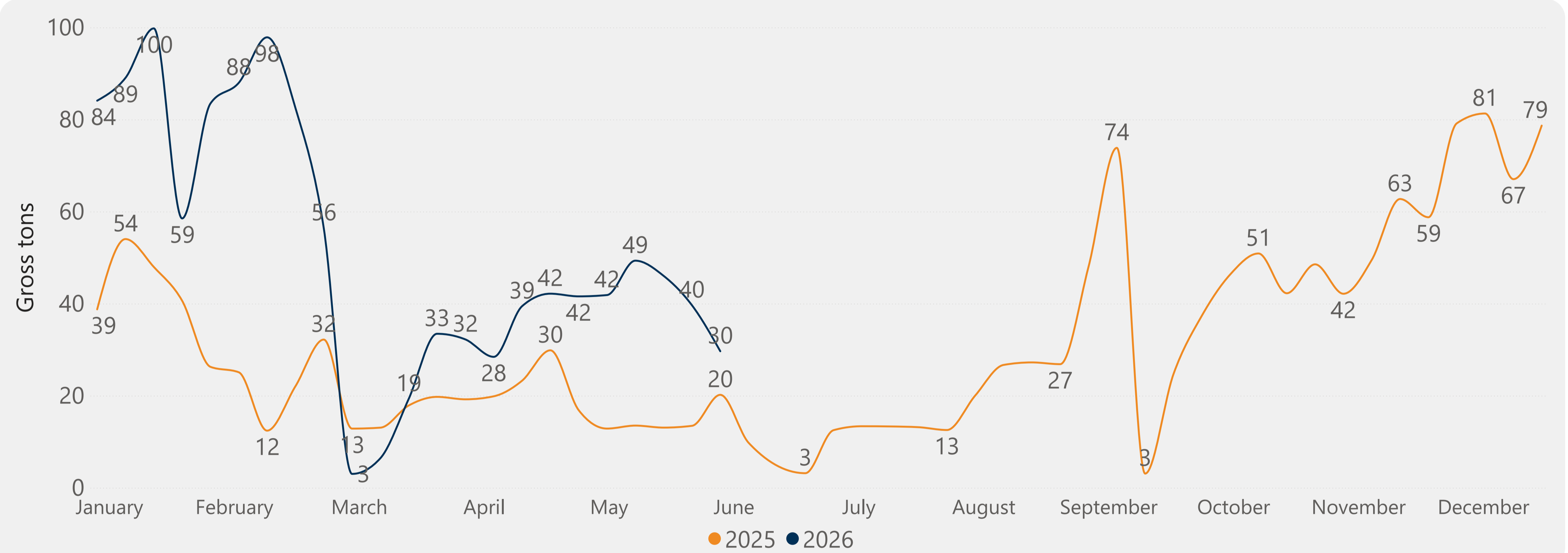


Air Shipments from Chile

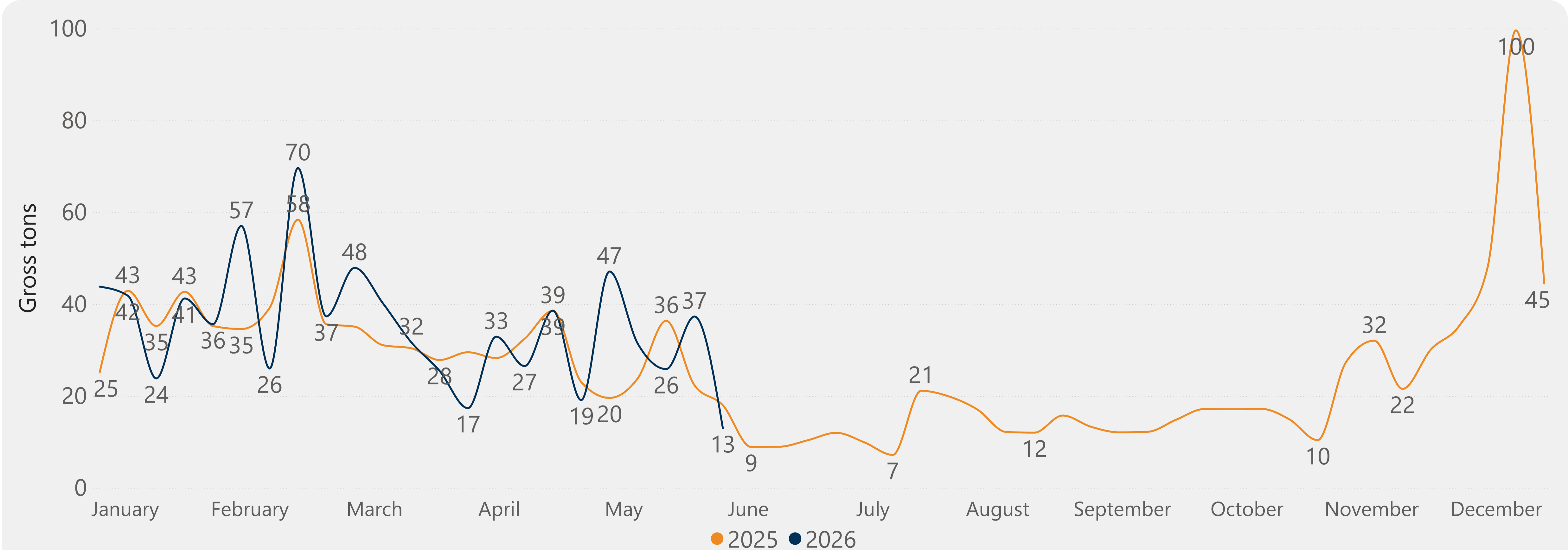
Colombia



Israel

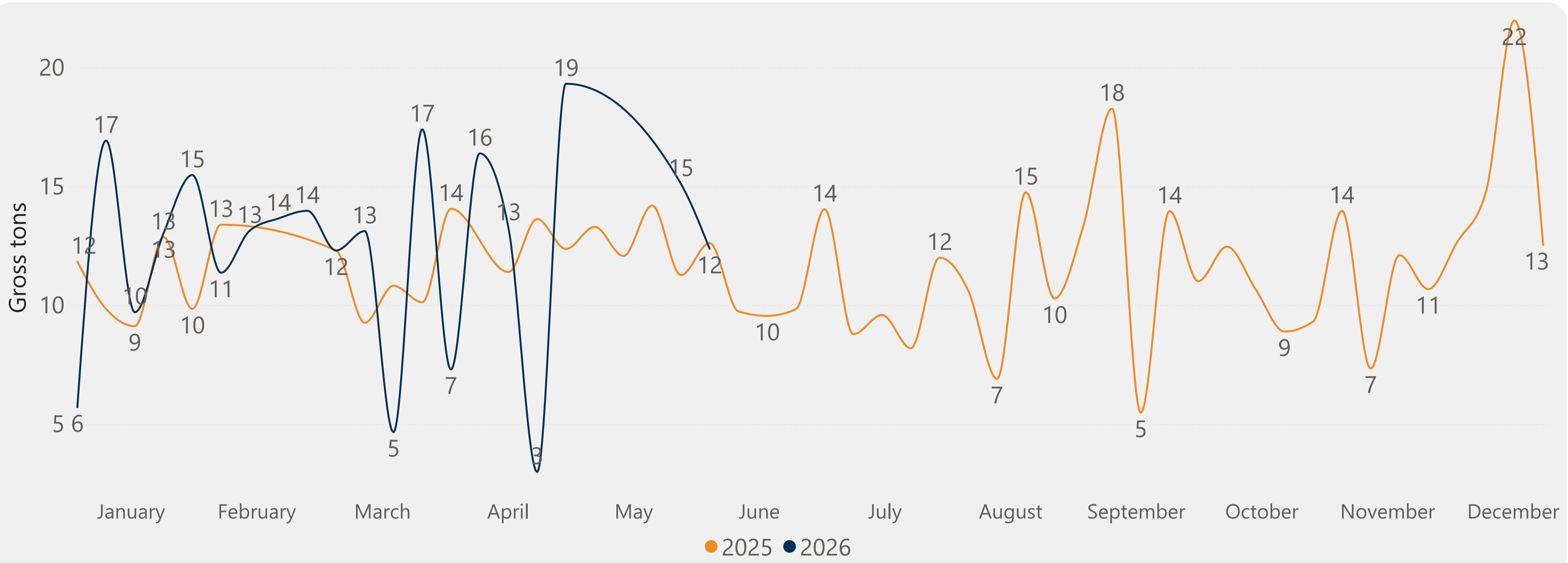


Japan

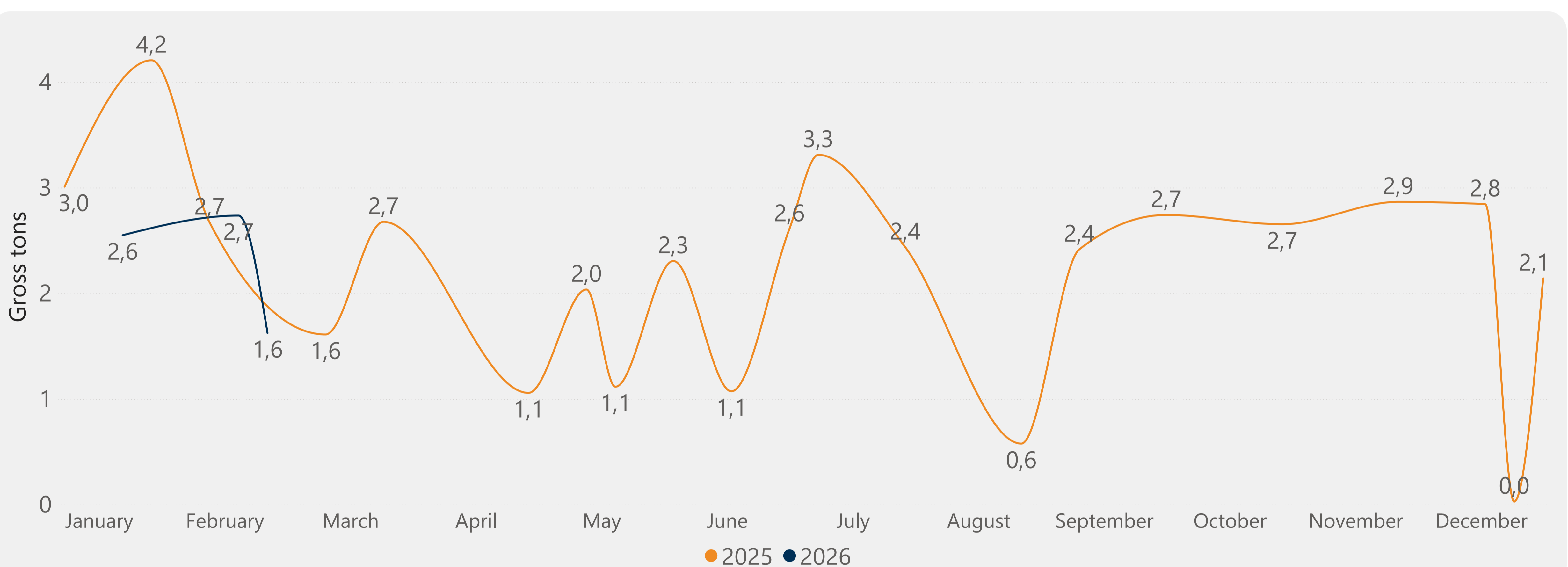


Air Shipments from Chile

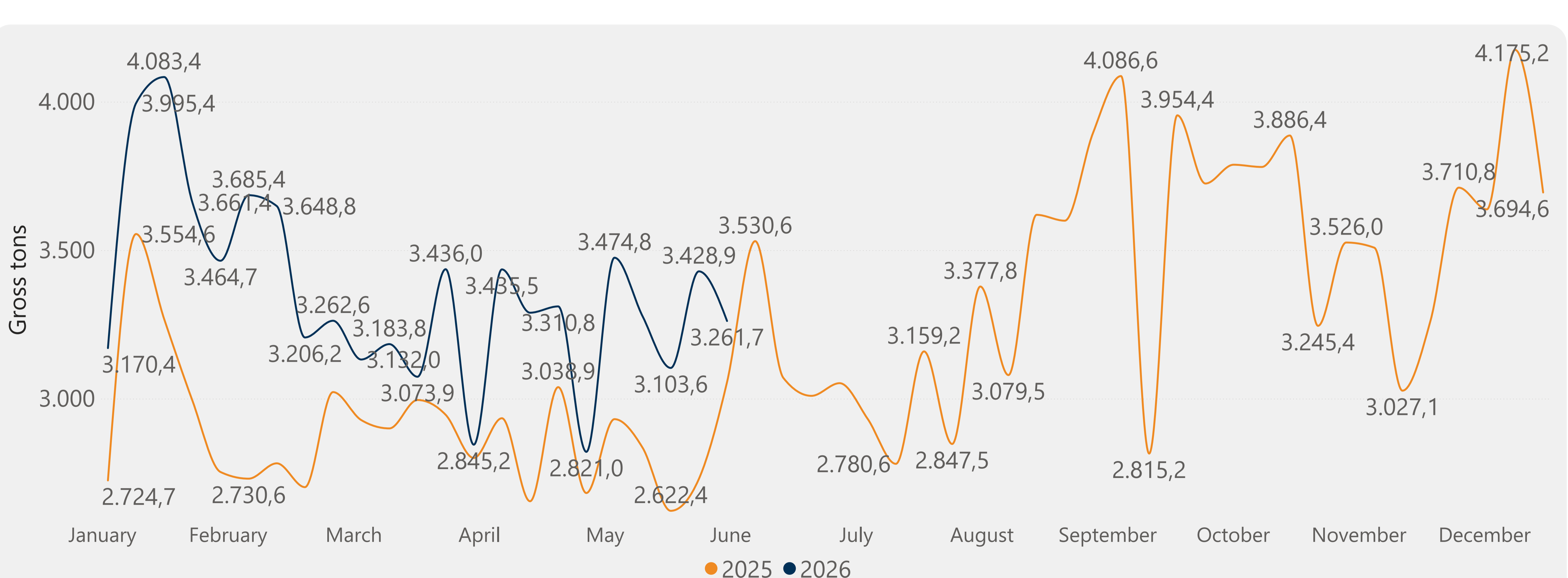
Perú



Uruguay



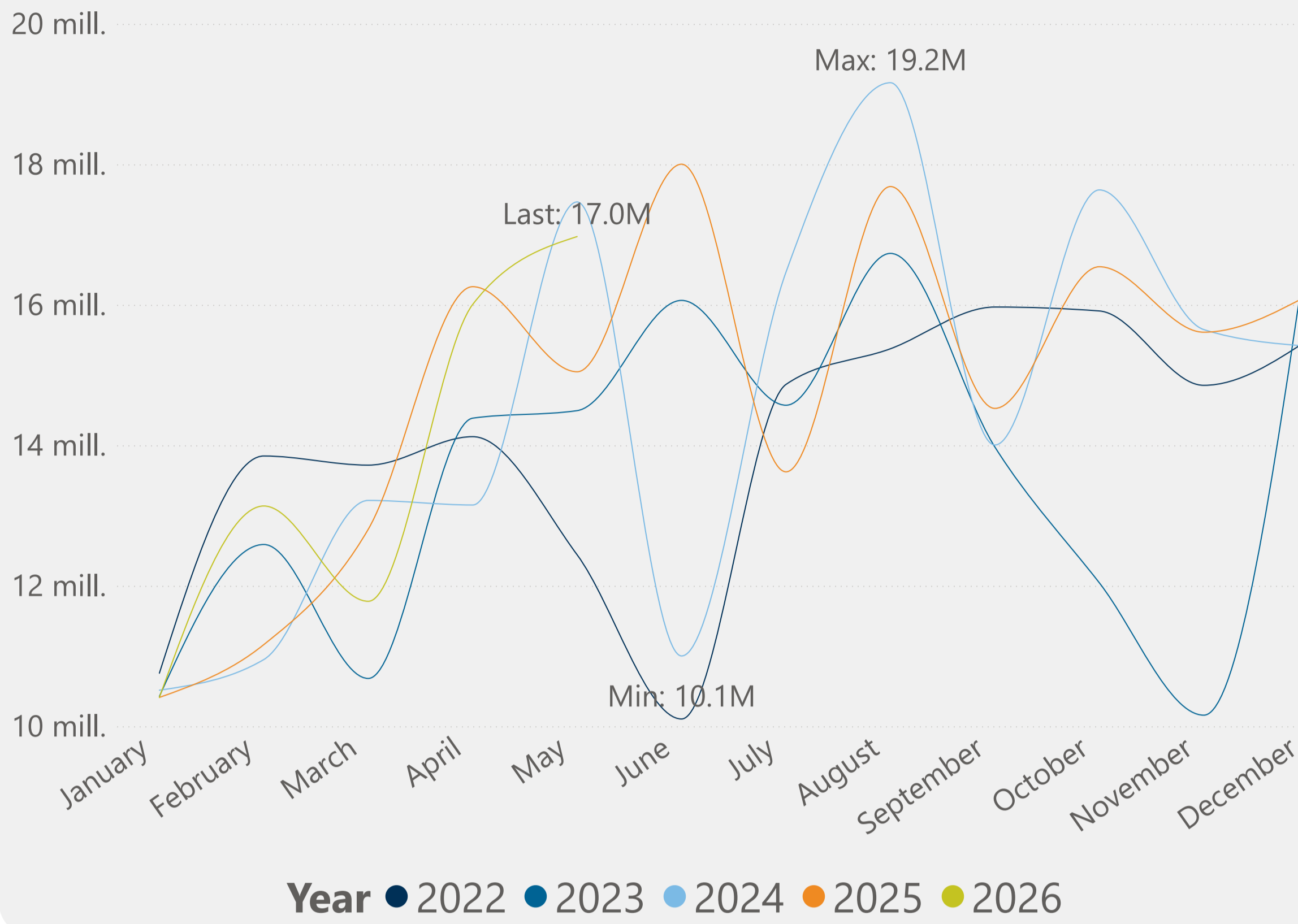
All countries



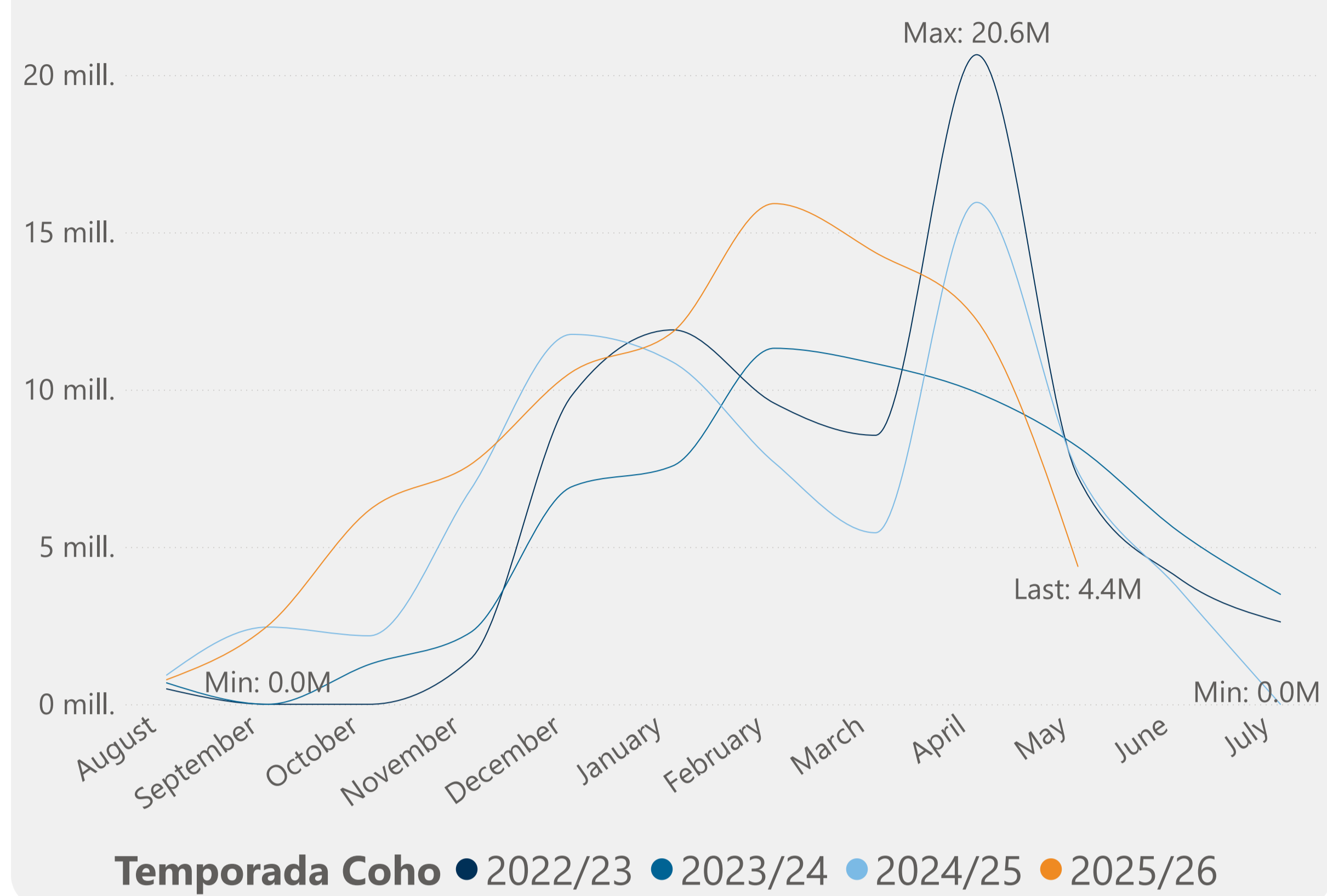
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Smolts Release

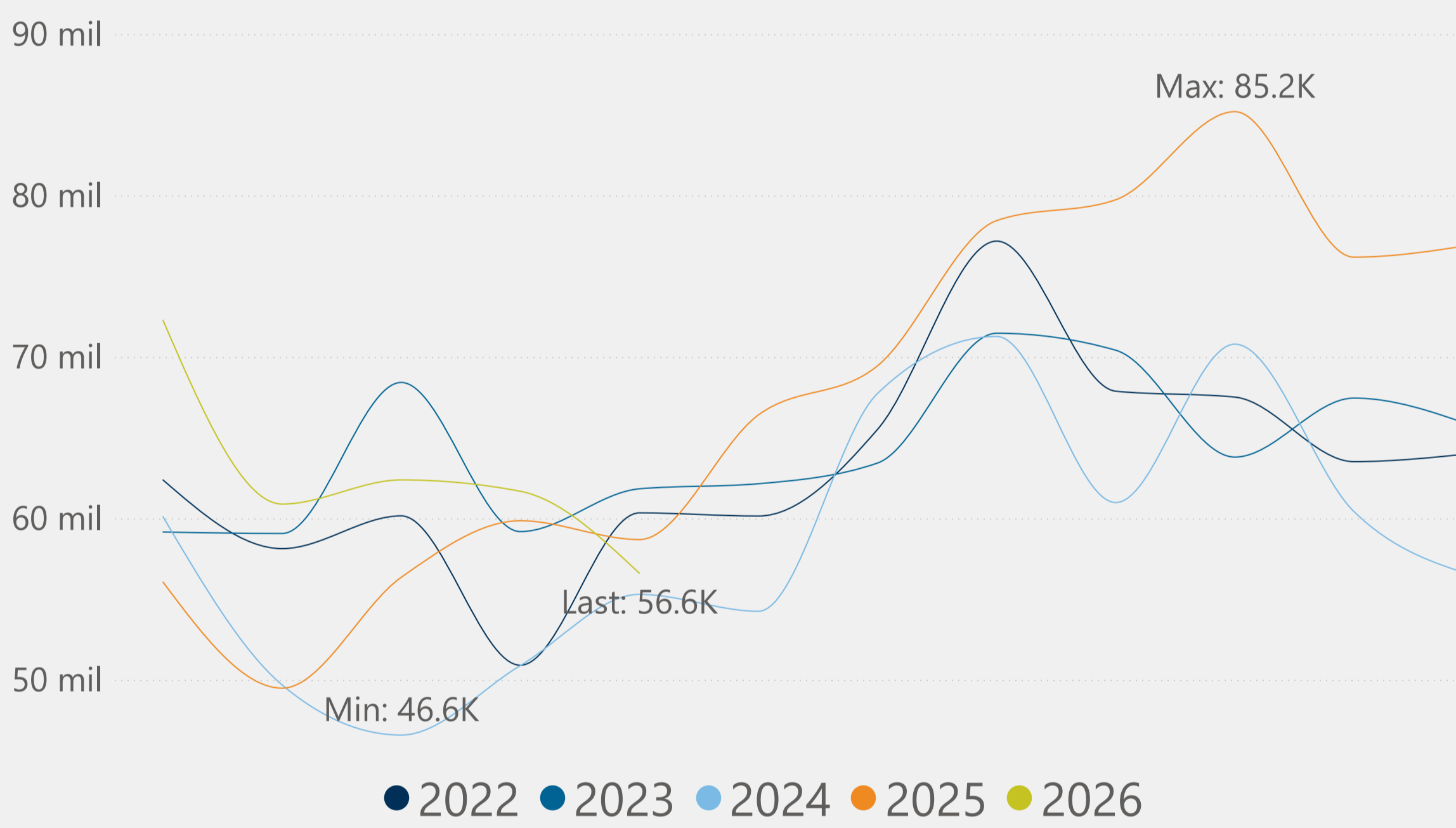


Smolts Release

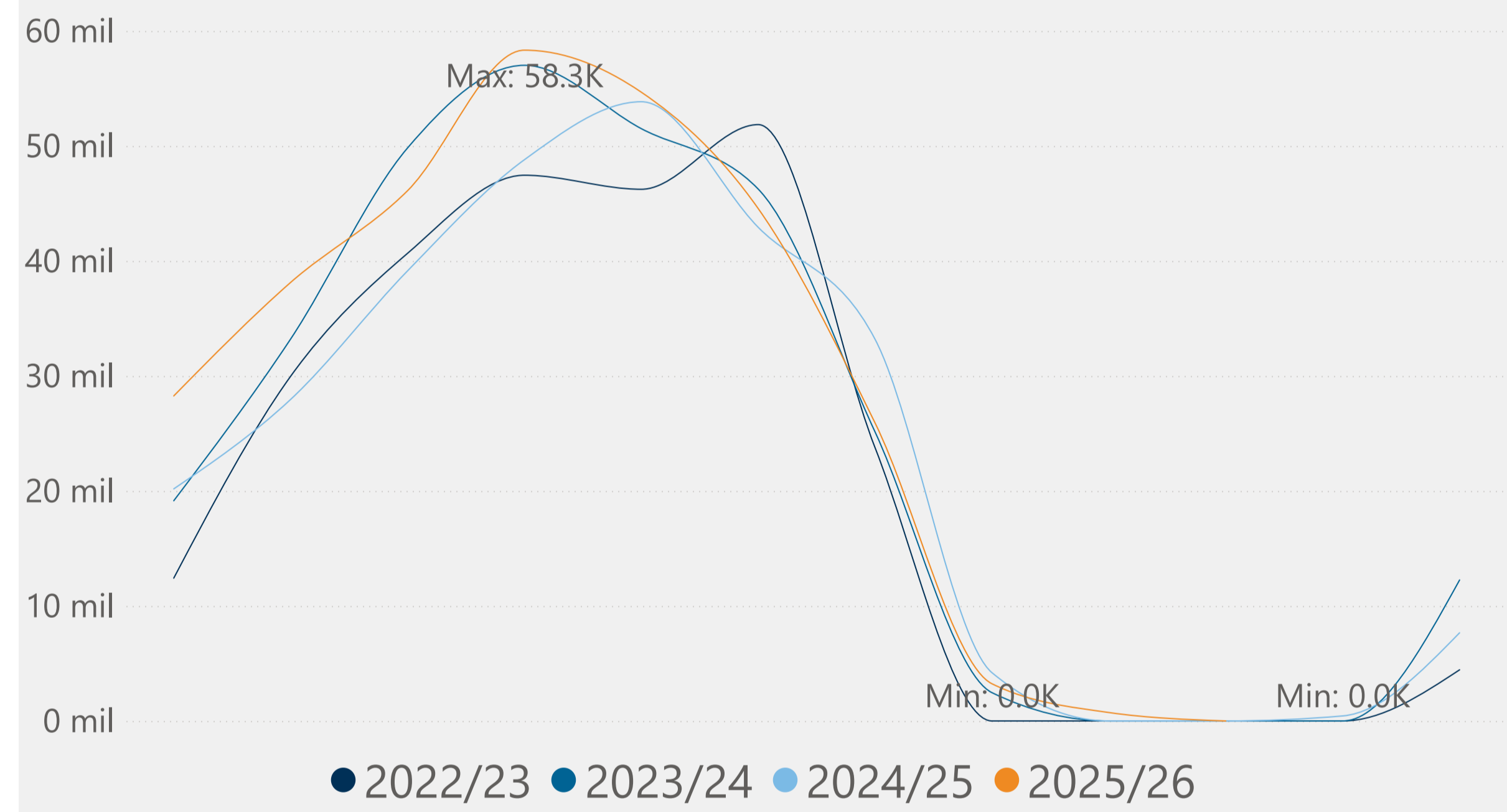


The smolt release of Atlantic Salmon reached **16.97 millions of fish**. This represent a change of **6.00%** compared to the previous month and a **12.76%** in comparison to the same month last year. The smolt release of Pacific Salmon reached **4.38 millions of fish**. This represent a change of **-64.13%** compared to the previous month and a **-40.73%** in comparison to the same month last year.

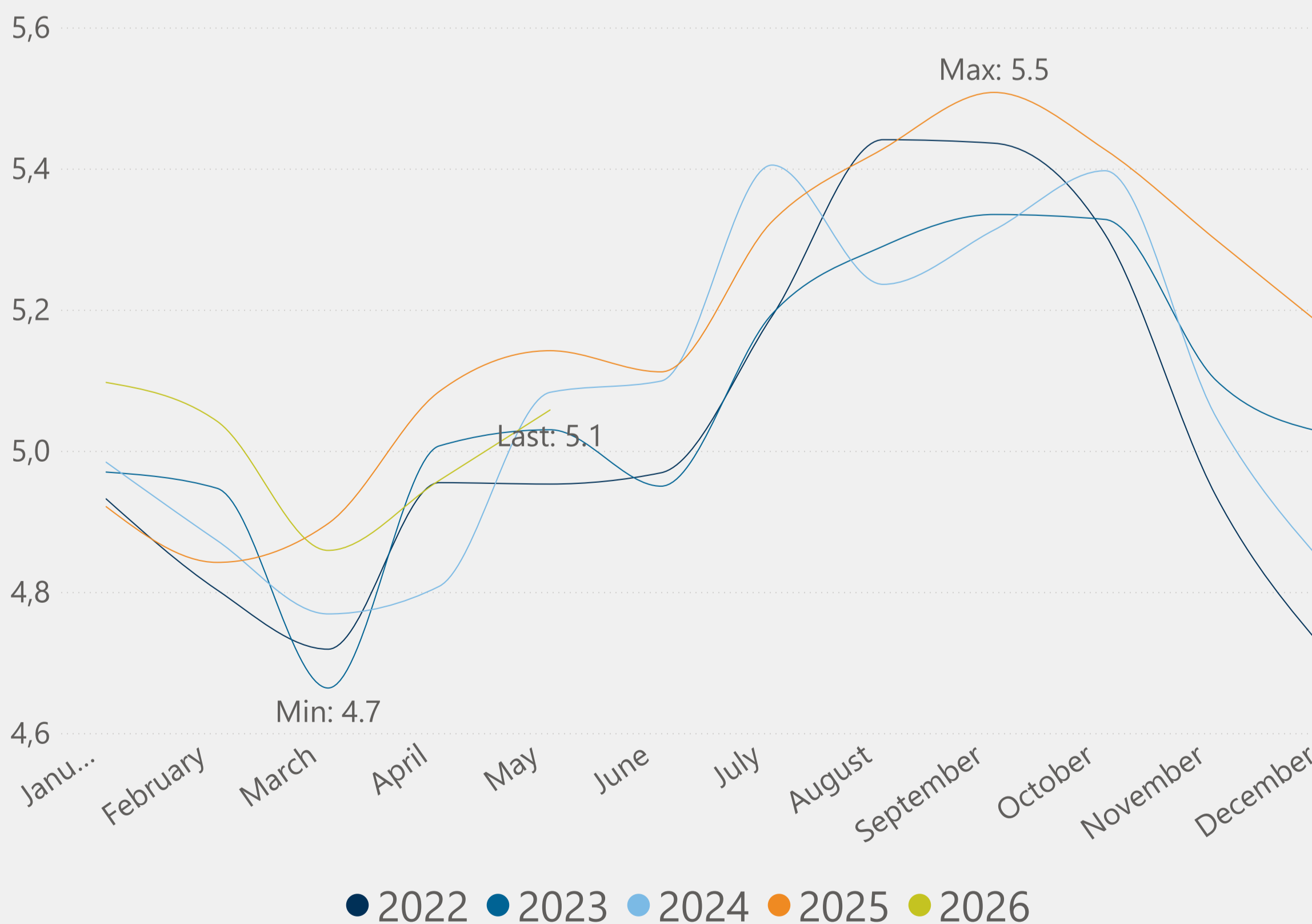
Harvest Volume



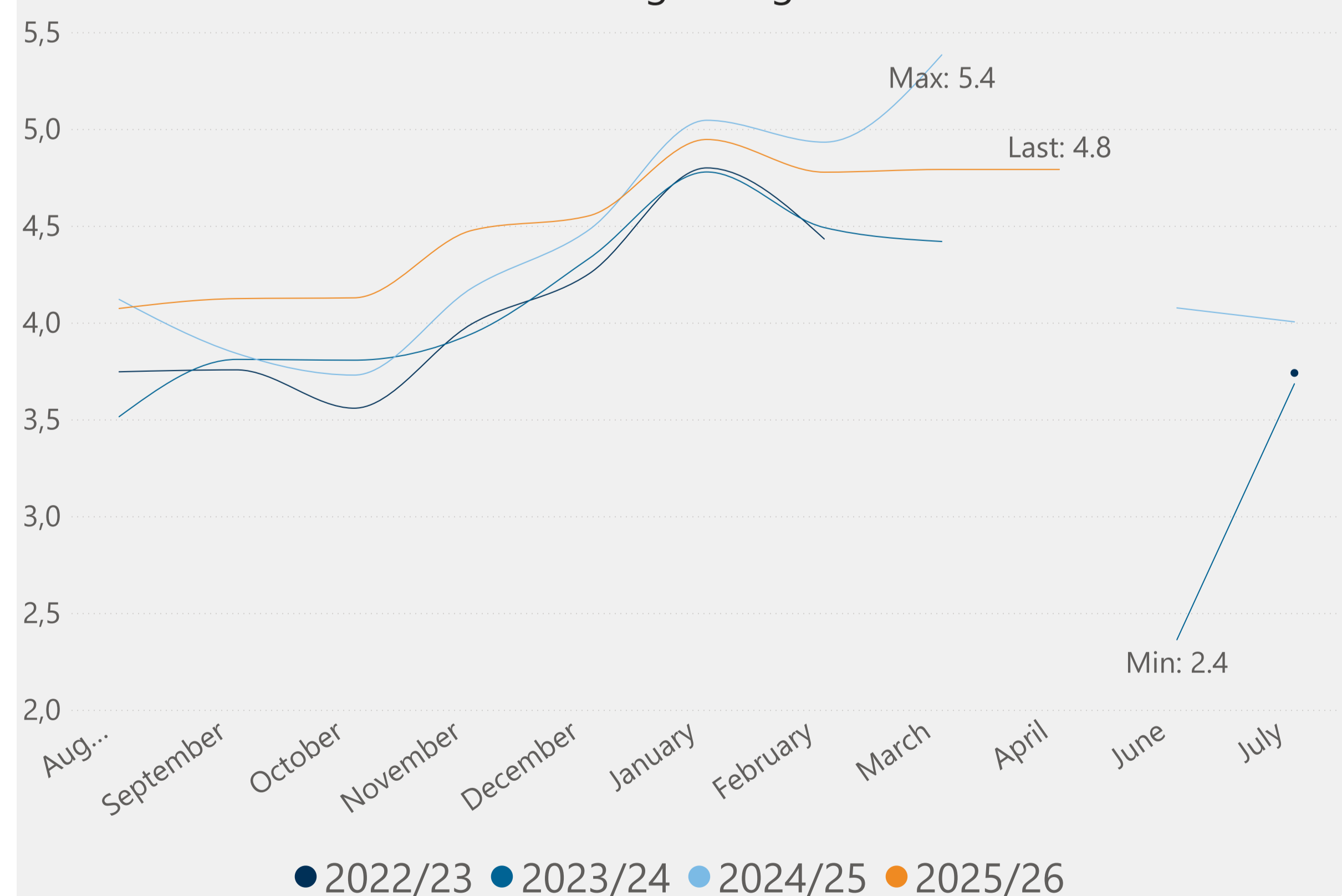
Harvest Volume



Average Weight



Average Weight



Source: Aquabench

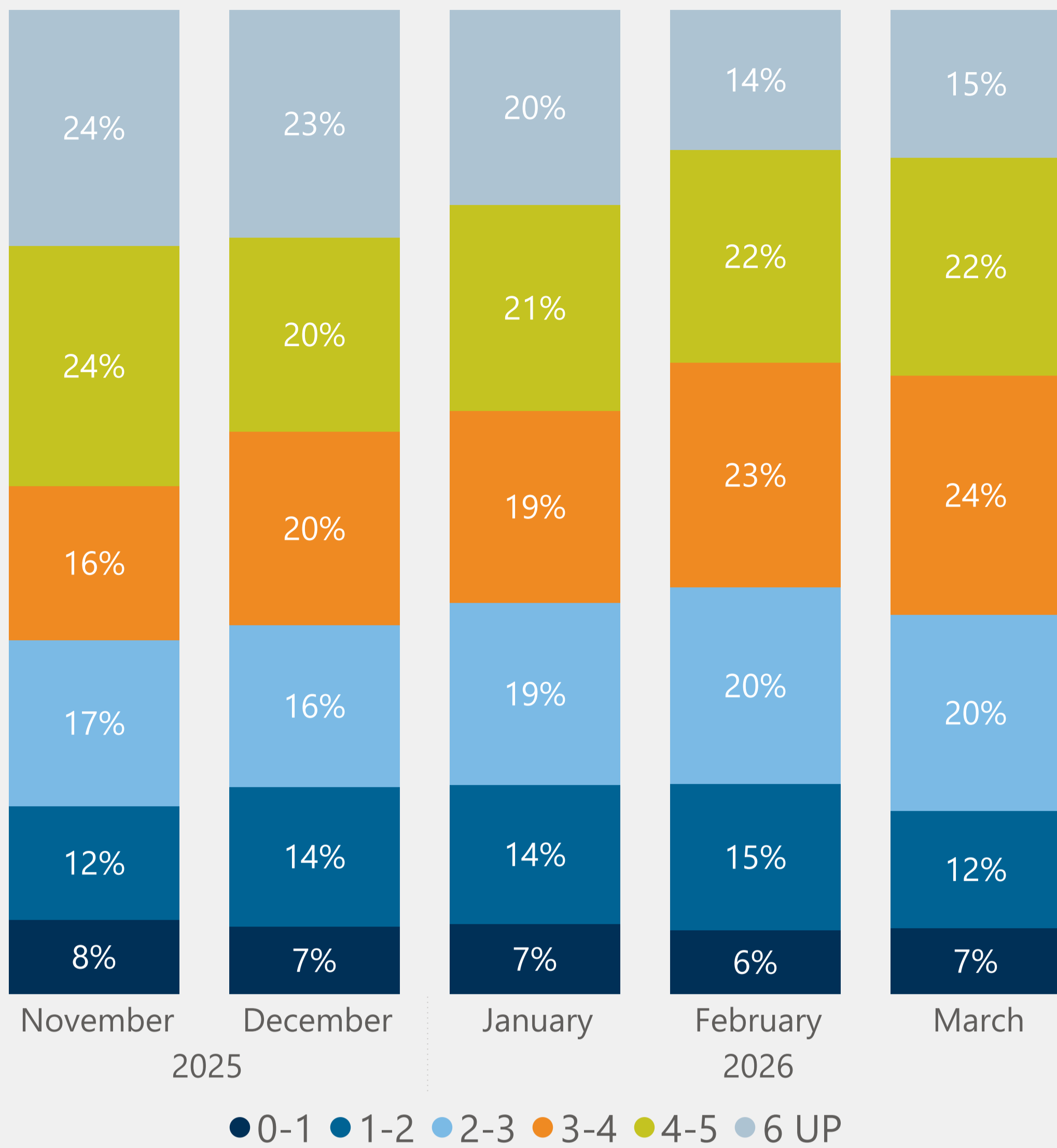
Last Update: Jun-2026

For the month of **May**, the harvest of Atlantic Salmon reached **56.60 tons**, with an average weight of **5.06 kg**. This represent a change of **-8.24%** in volume and **2.02%** in average weight compared to the previous month. In comparison to the same month last year, the volumes changed by **-3.56%** and the weight varied by **-1.56%**. The harvest of Pacific Salmon reached **0.00 tons**, with an average weight of **0.00 kg**. This represent a change of **-100.00%** in volume and **-100.00%** in average weight compared to the previous month. In comparison to the same month last year, the volumes changed by **-nan(ind)** and the weight varied by **-nan(ind)**.

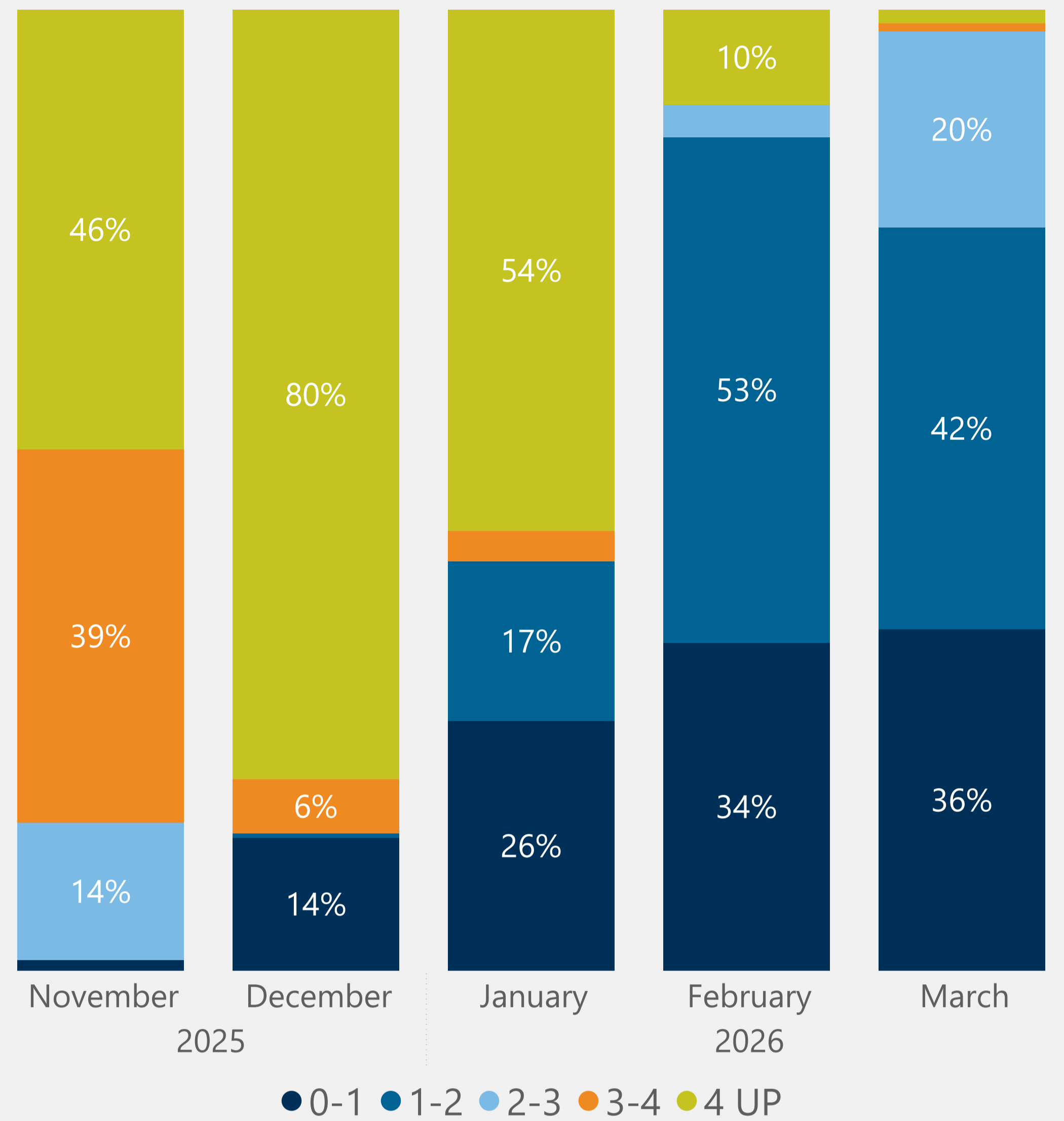
ATLANTIC

PACIFIC

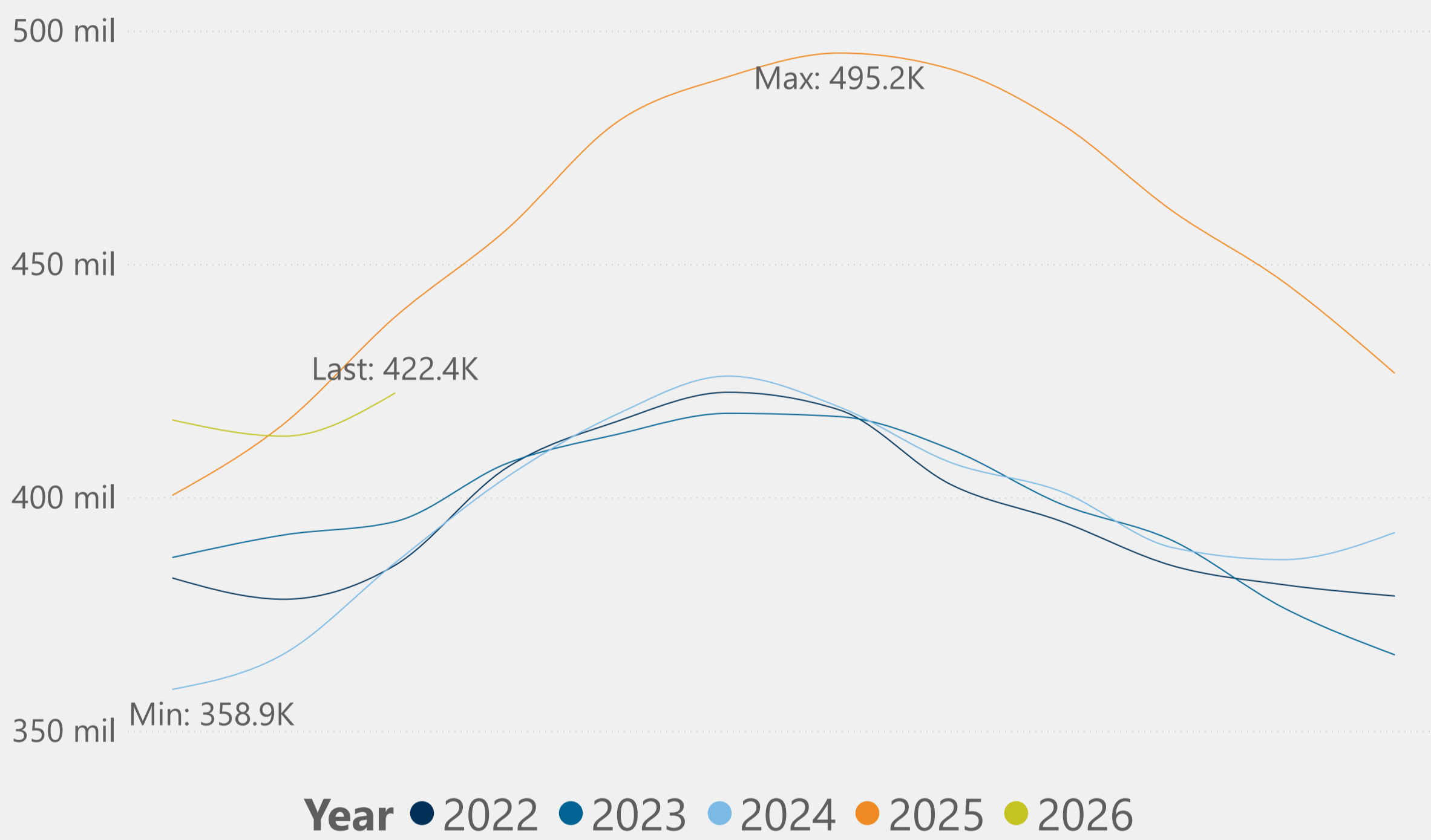
Alive Fish Number by Size



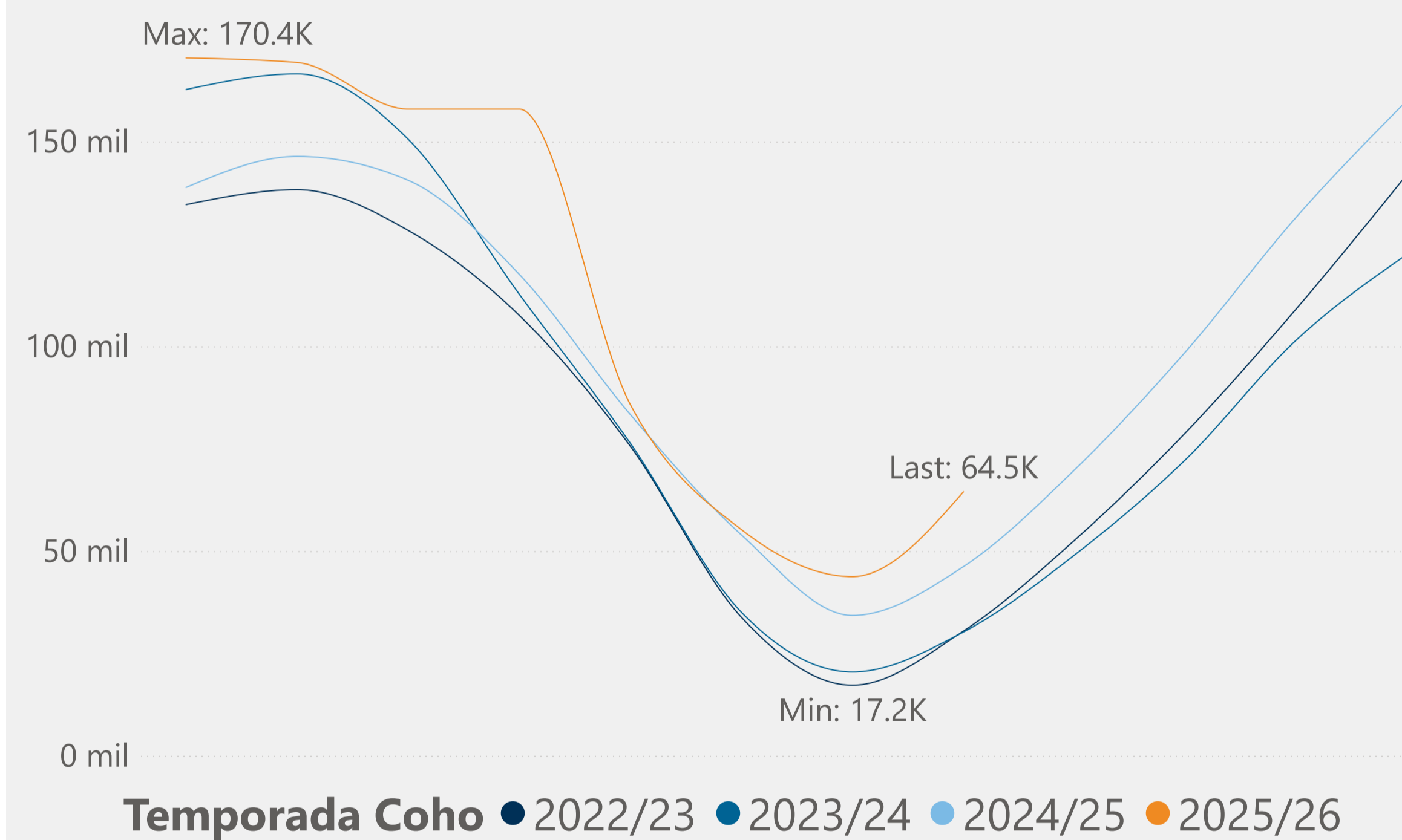
Alive Fish Number by Size



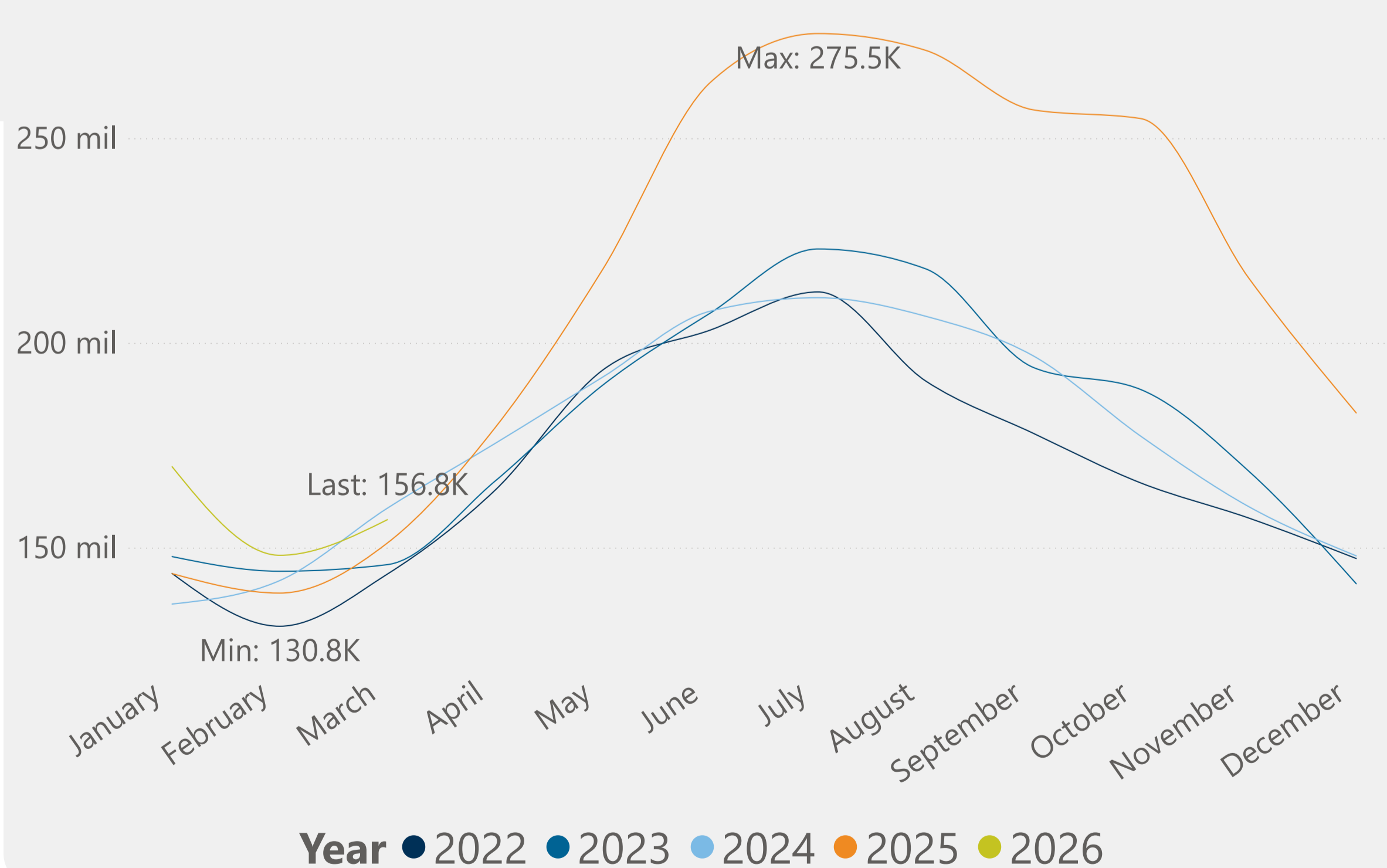
Alive Biomass



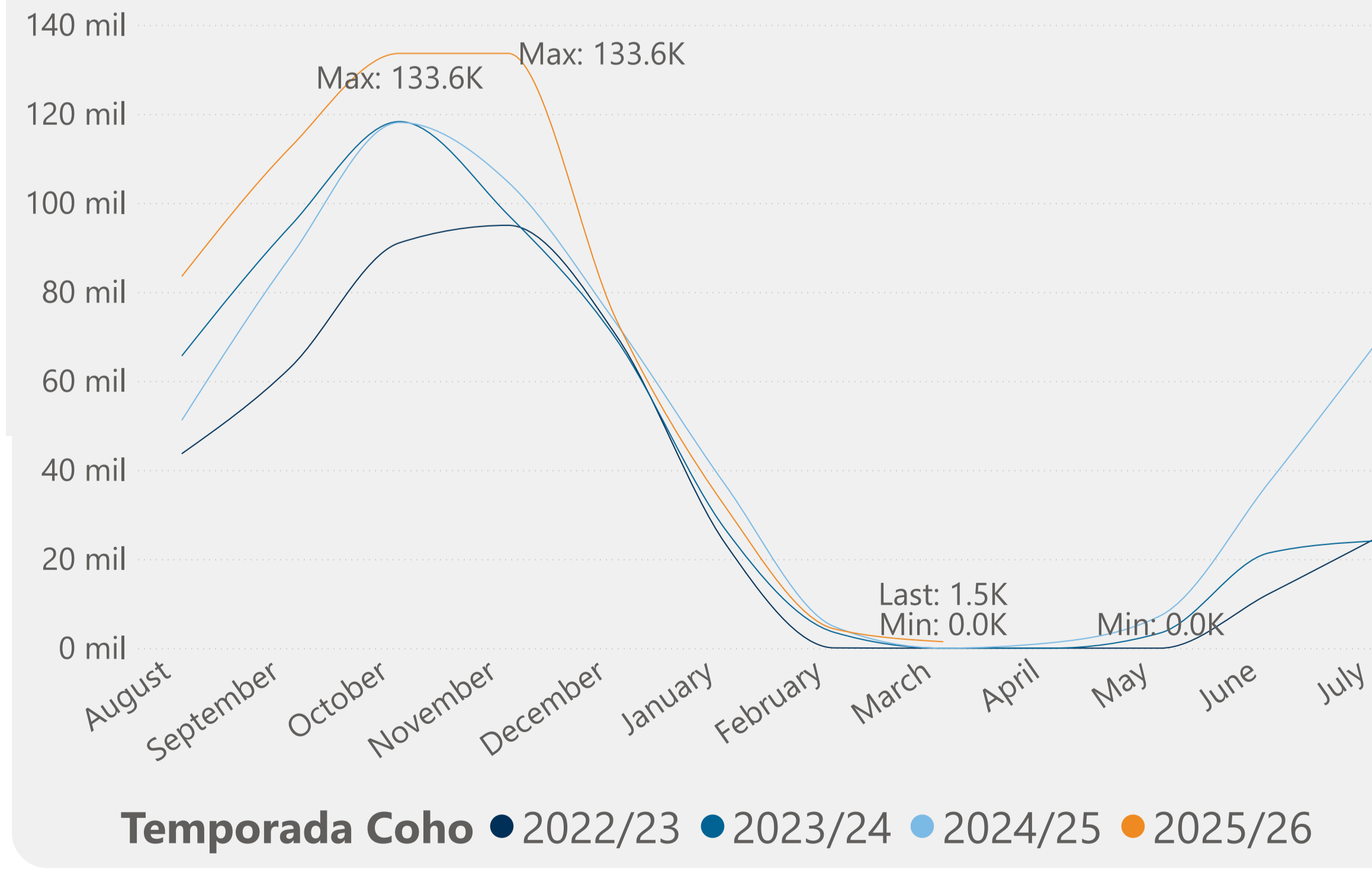
Alive Biomass



Alive Biomass Over 4Kg



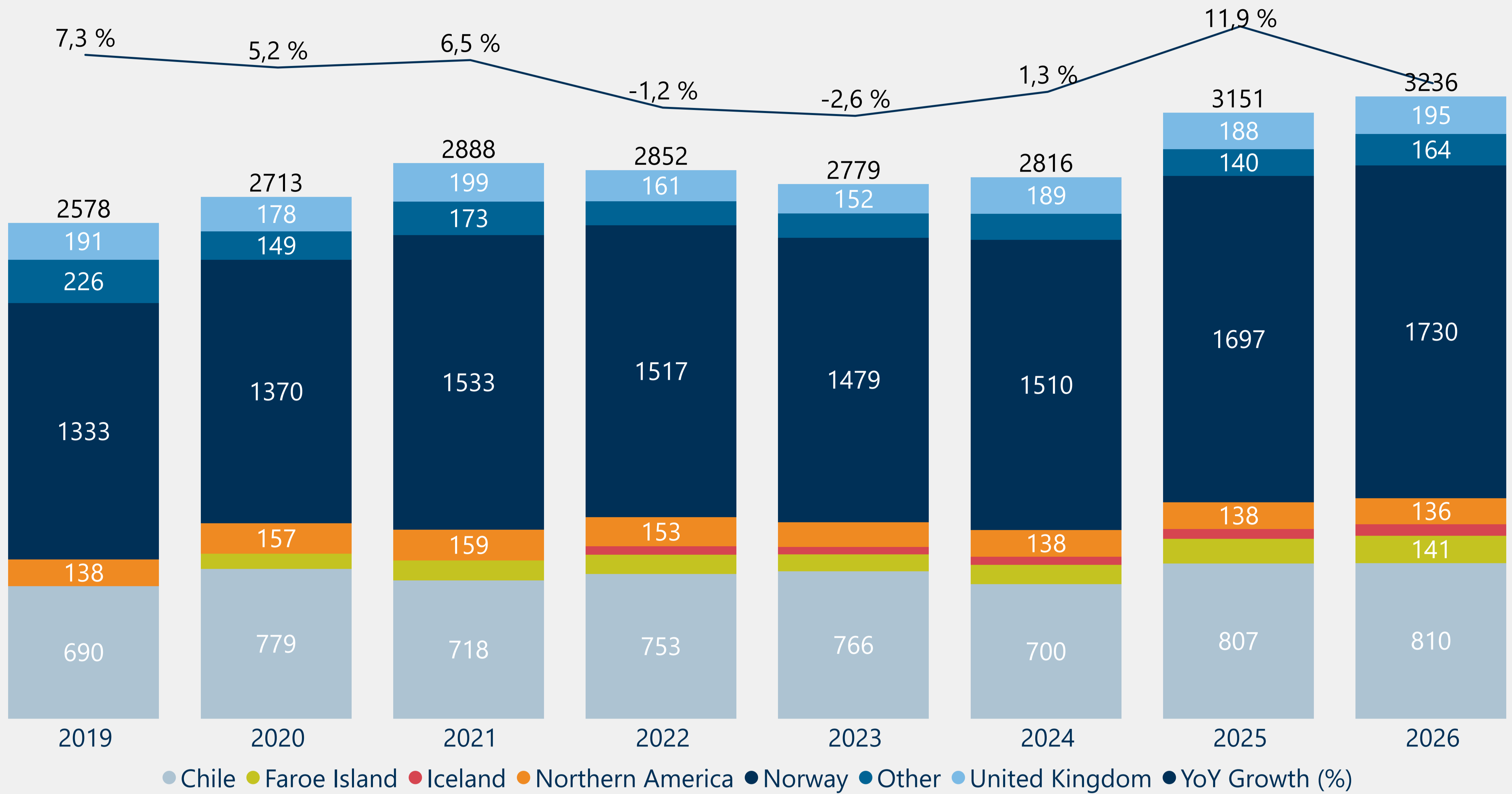
Alive Biomass Over 3Kg



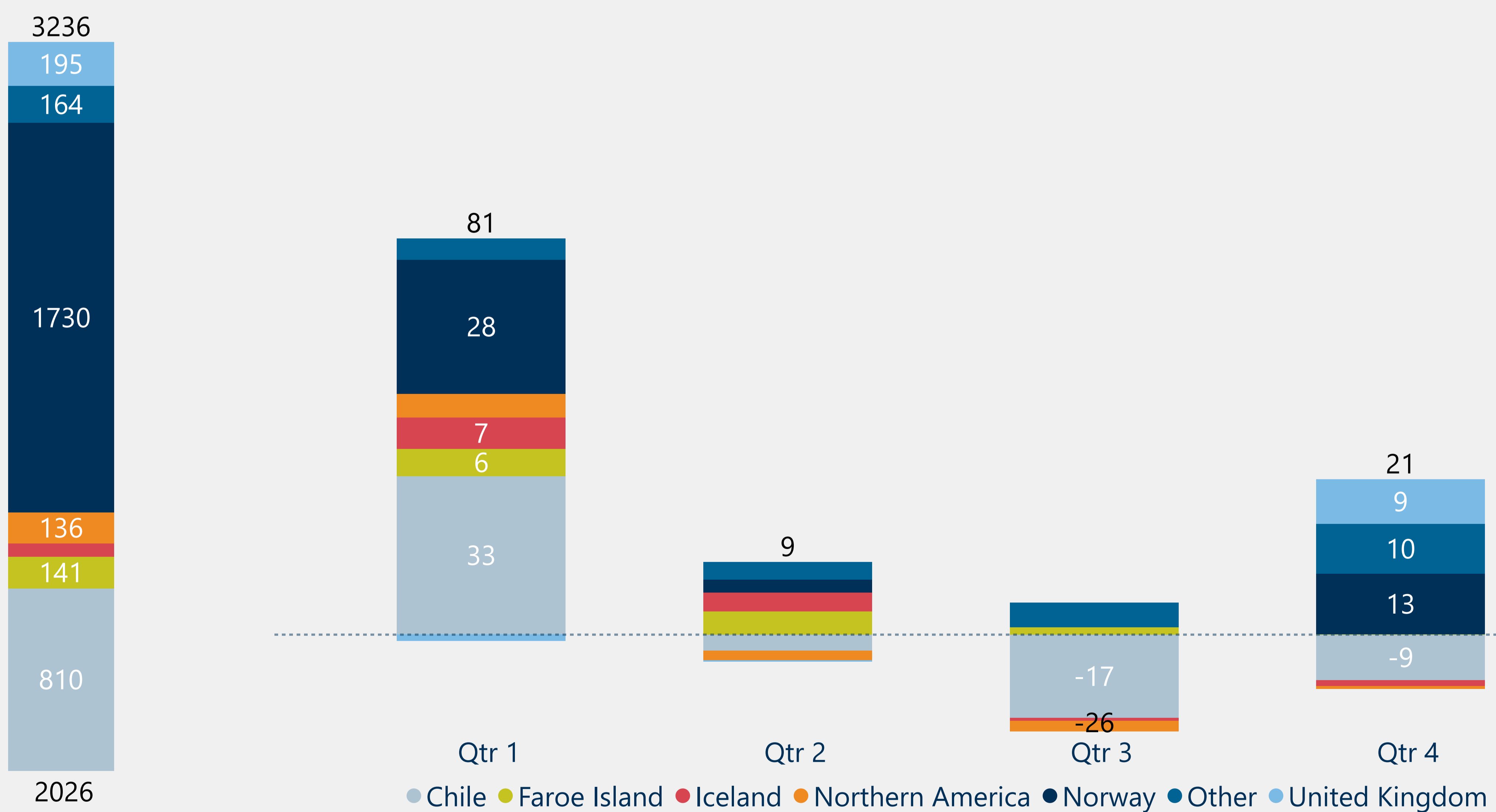
The biomass over 4kg of Atlantic Salmon reached **156.82 tons**. This represent a change of **5.87%** compared to the previous month and a **3.77%** in comparison to the same month last year. The biomass over 3kg of Pacific Salmon reached **1.45 tons**. This represent a change of **-66.51%** compared to the previous month and a **inf** in comparison to the same month last year.

Global Atlantic Salmon Harvest

Annual Harvest (WFE KTon) YoY Growth (%)



Quarterly Volume Change YoY (WFE Tons)



Source: Kontali

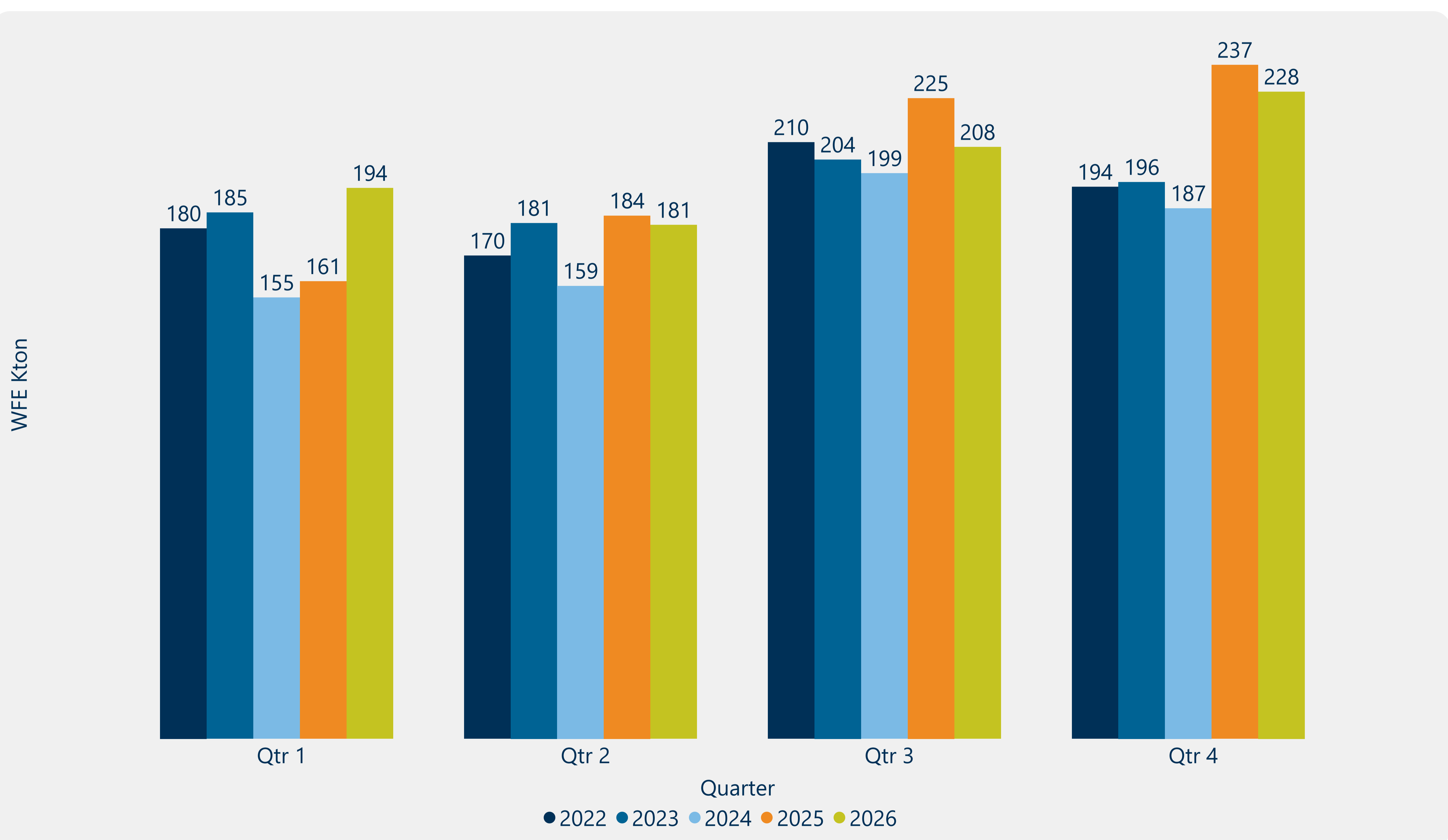
Last Update 20/04/2026

Kontali predicts a **2,4%** (last: 2,1%) increase in global harvests for 2026, with **1,7%** (last: 0,8%) driven by growth in Norway and **0,4%** (last: 1,0%) by Chile. The largest increase for Chile is expected in the **first quarter**.

Chilean Atlantic Salmon Harvest

Atlantic Salmon Chilean Harvest

Quarter	Year Month	2022		2023		2024		2025		2026	
		WFE	YoY	WFE	YoY	WFE	YoY	WFE	YoY	WFE	YoY
Qtr 1	January	62.000	-3,73 %	58.800	-5,16 %	59.700	1,53 %	55.700	-6,70 %	71.200	27,83 %
	February	57.700	-16,26 %	58.500	1,39 %	49.300	-15,73 %	49.200	-0,20 %	60.500	22,97 %
	March	59.800	-12,95 %	67.800	13,38 %	46.200	-31,86 %	56.000	21,21 %	62.000	10,71 %
	Total	179.500	-11,14 %	185.100	3,12 %	155.200	-16,15 %	160.900	3,67 %	193.700	20,39 %
Qtr 2	April	50.500	-13,82 %	58.600	16,04 %	50.400	-13,99 %	59.600	18,25 %	60.500	1,51 %
	May	59.900	25,84 %	61.300	2,34 %	54.900	-10,44 %	58.300	6,19 %	58.200	-0,17 %
	June	59.500	35,84 %	61.500	3,36 %	54.000	-12,20 %	66.100	22,41 %	62.000	-6,20 %
	Total	169.900	13,27 %	181.400	6,77 %	159.300	-12,18 %	184.000	15,51 %	180.700	-1,79 %
Qtr 3	July	65.100	31,52 %	62.900	-3,38 %	67.300	7,00 %	69.100	2,67 %	64.200	-7,09 %
	August	77.100	40,69 %	70.900	-8,04 %	70.900	0,00 %	78.100	10,16 %	69.700	-10,76 %
	September	67.600	11,00 %	69.900	3,40 %	60.700	-13,16 %	78.100	28,67 %	74.200	-4,99 %
	Total	209.800	27,00 %	203.700	-2,91 %	198.900	-2,36 %	225.300	13,27 %	208.100	-7,63 %
Qtr 4	October	67.300	2,28 %	63.400	-5,79 %	70.400	11,04 %	84.800	20,45 %	77.900	-8,14 %
	November	63.200	-9,33 %	67.000	6,01 %	60.100	-10,30 %	75.700	25,96 %	74.600	-1,45 %
	December	63.600	-3,05 %	65.400	2,83 %	56.100	-14,22 %	76.500	36,36 %	75.100	-1,83 %
	Total	194.100	-3,48 %	195.800	0,88 %	186.600	-4,70 %	237.000	27,01 %	227.600	-3,97 %
Total	753.300	4,87 %	766.000	1,69 %	700.000	-8,62 %	807.200	15,31 %	810.100	0,36 %	



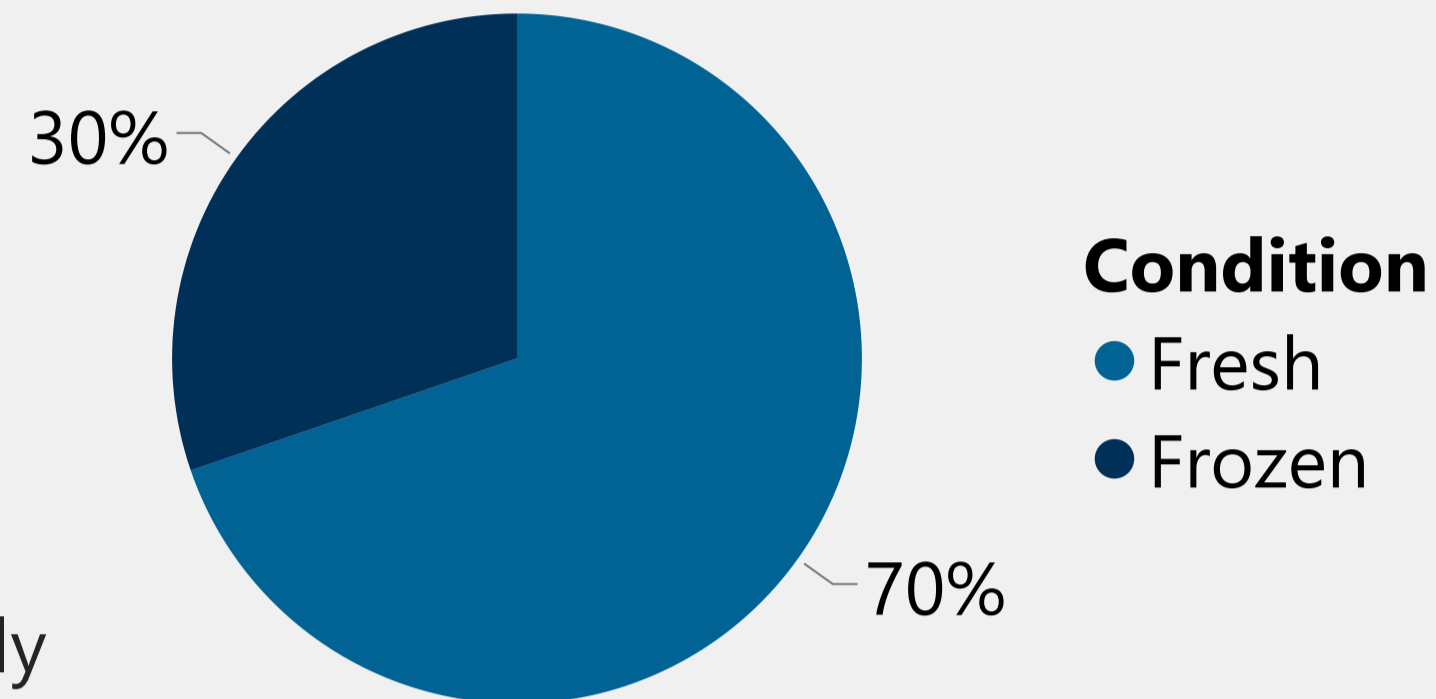
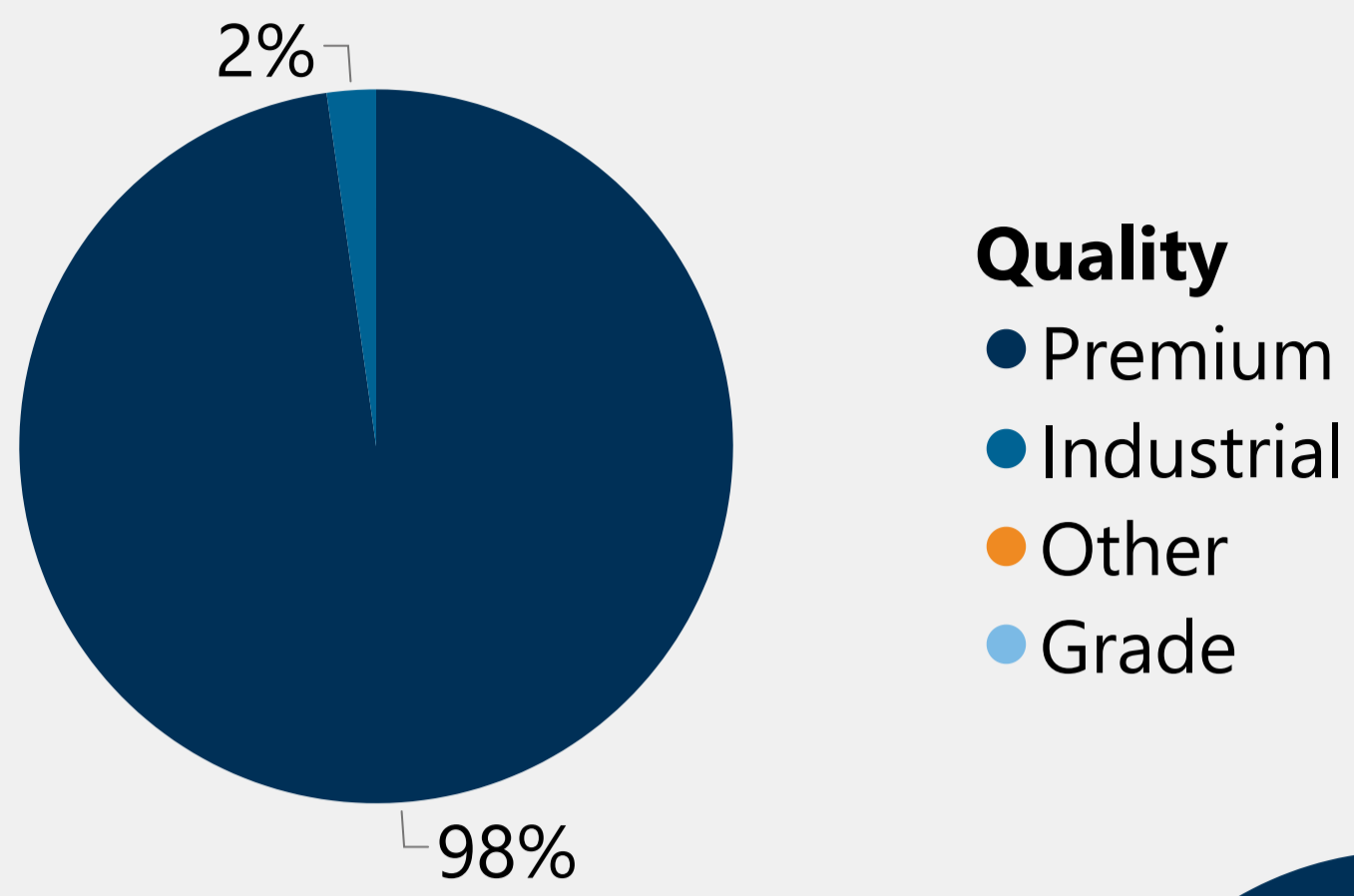
Source: Kontali

Last Update 20/04/2026

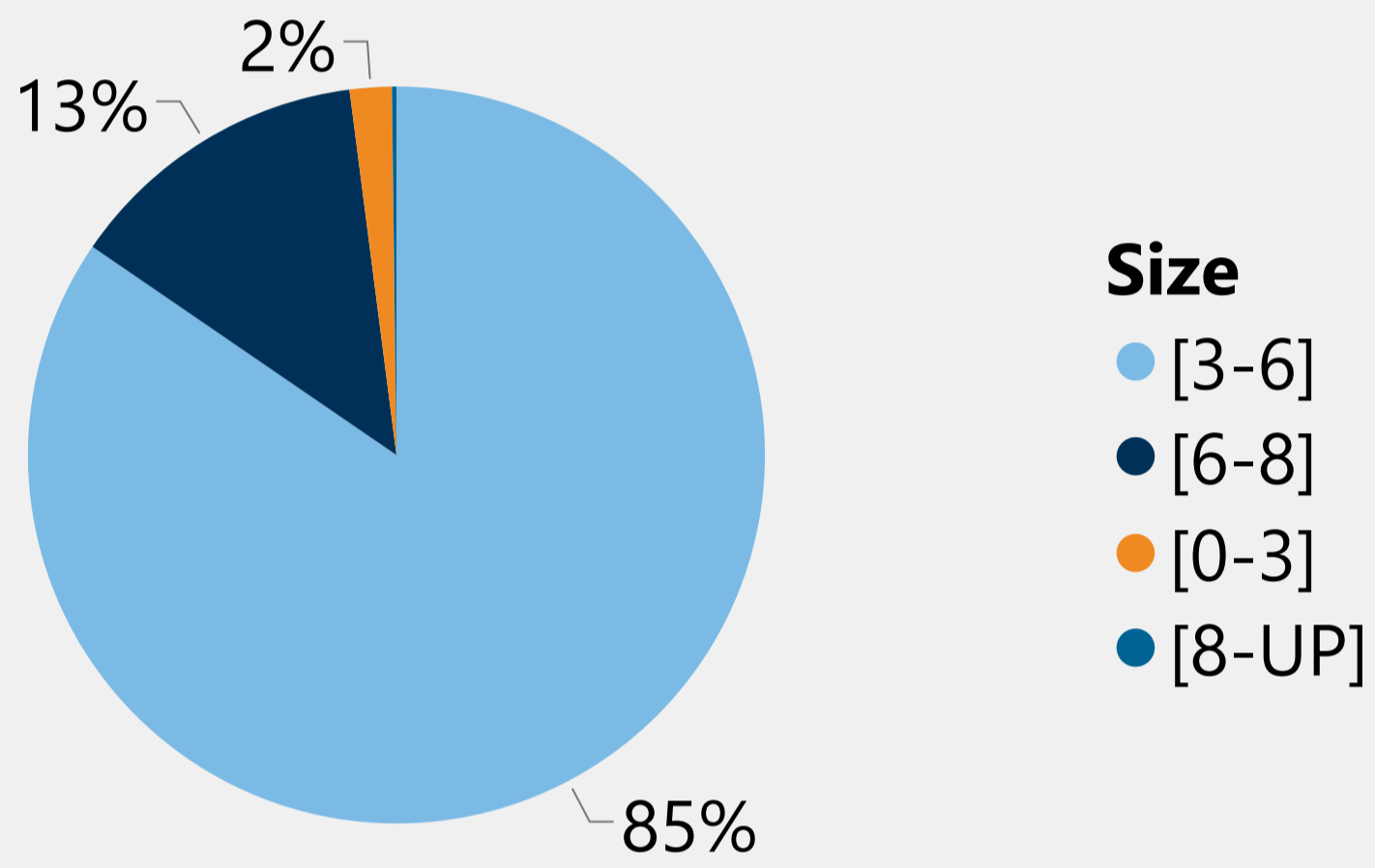
Growth is anticipated for the year 2026, but expectations have been decreasing over time. The months projected to see the greatest changes are January and February, following a trend of increased volumes for the last 12 months.

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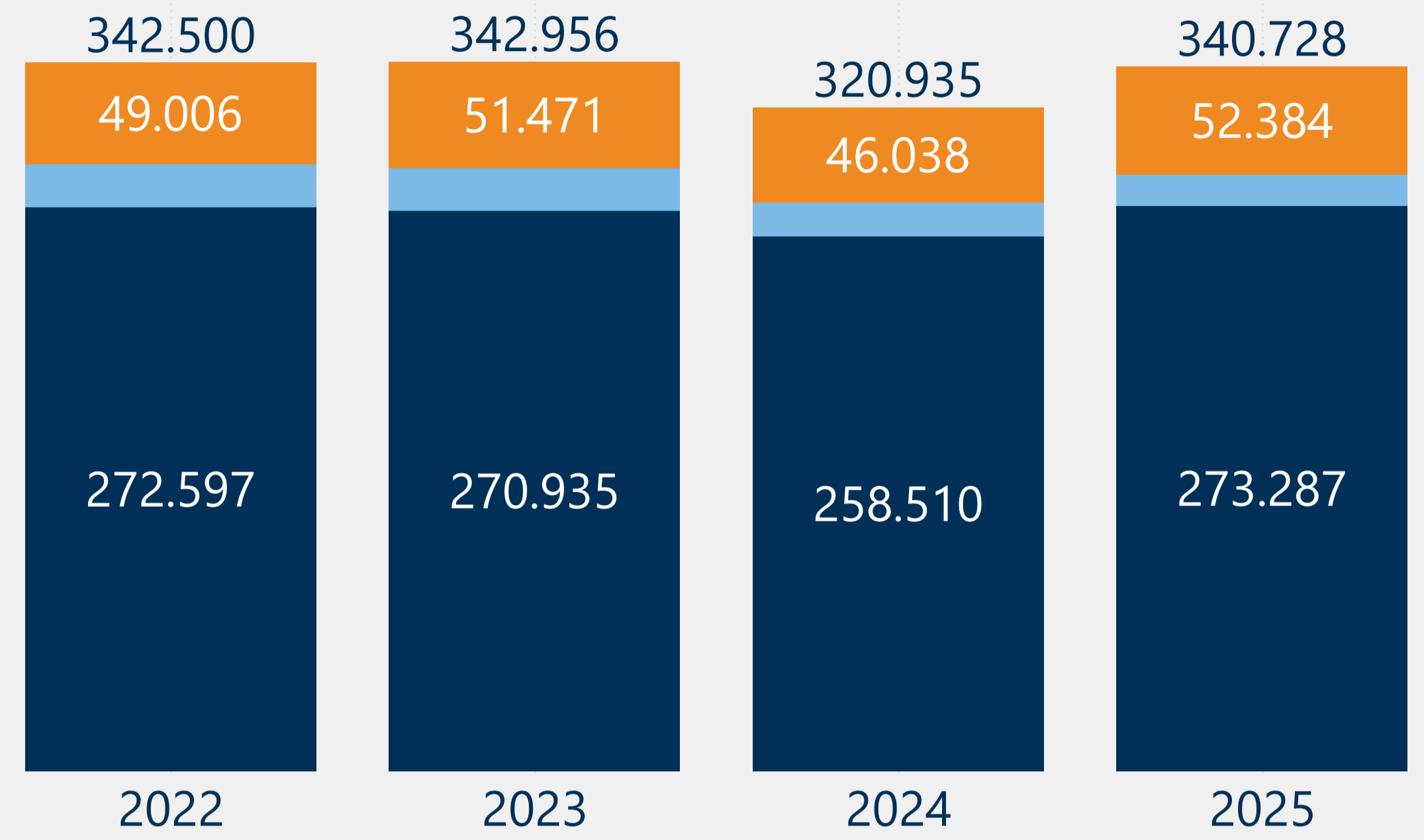
WFE Kg - Year 2025



WFE Kg - Year 2025 - Fillet Only



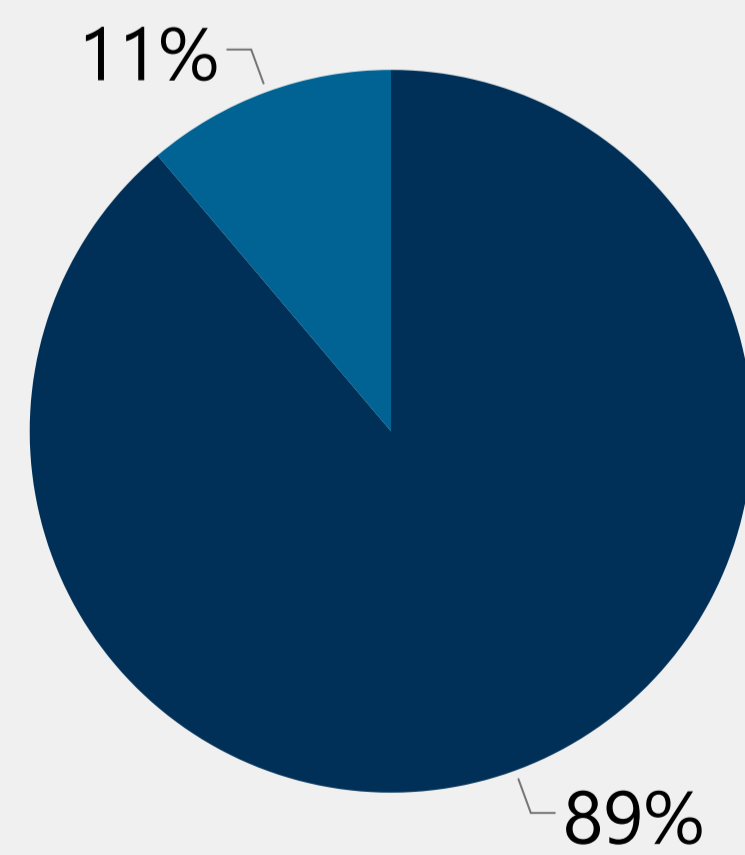
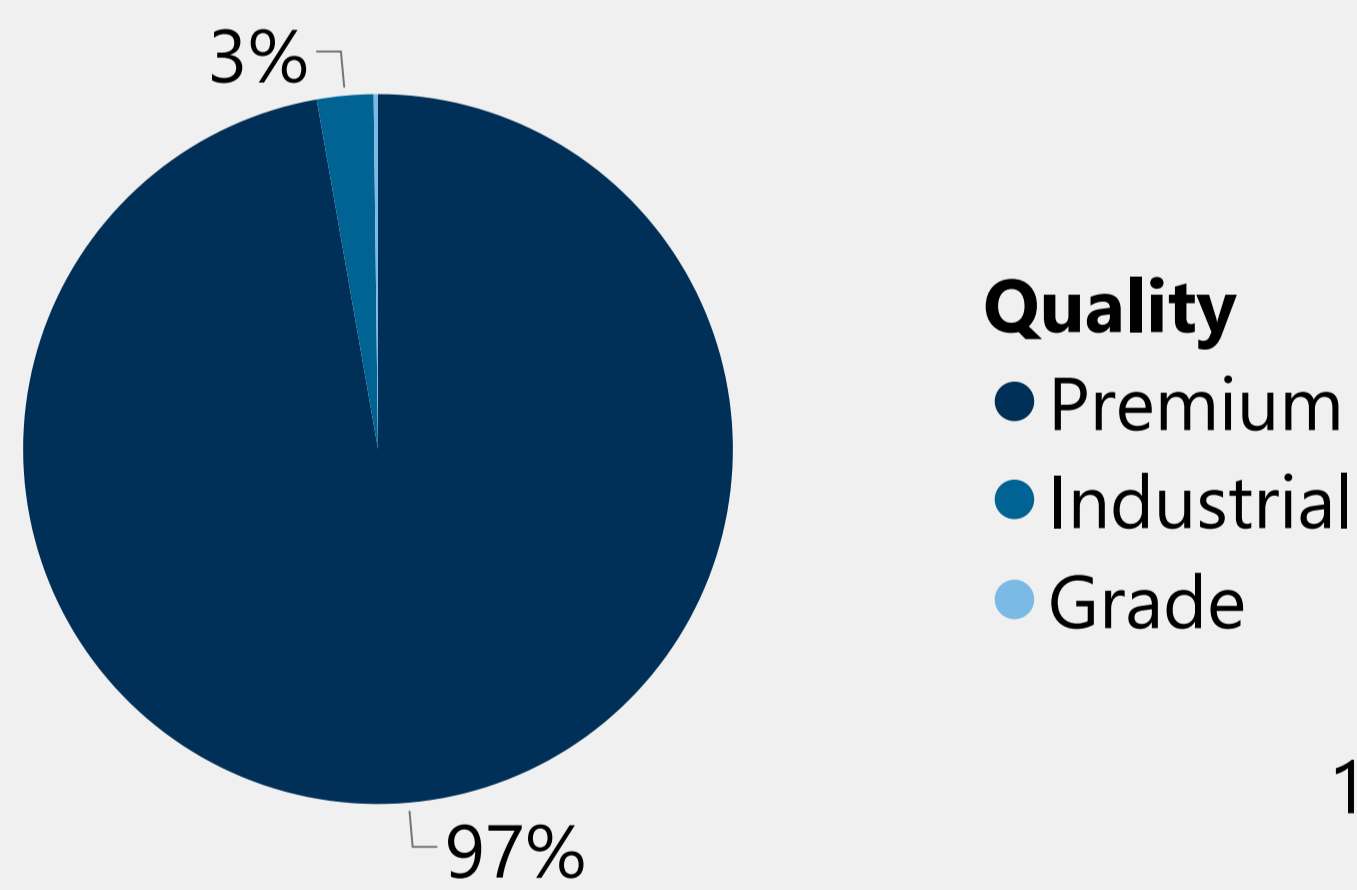
WFE kg per Year



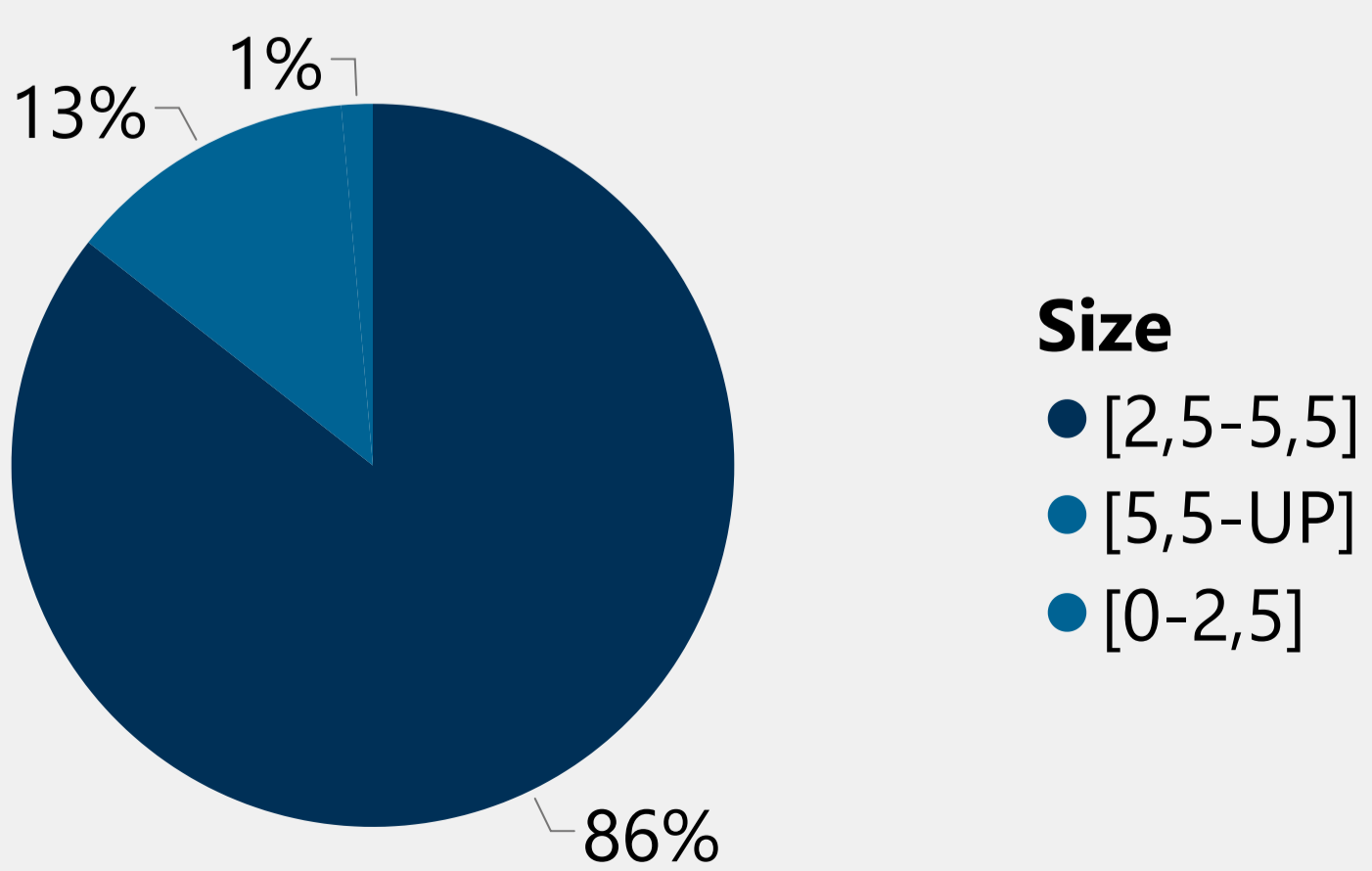
Product ● FILLET ● HG ● HON ● PORTION

PACIFIC

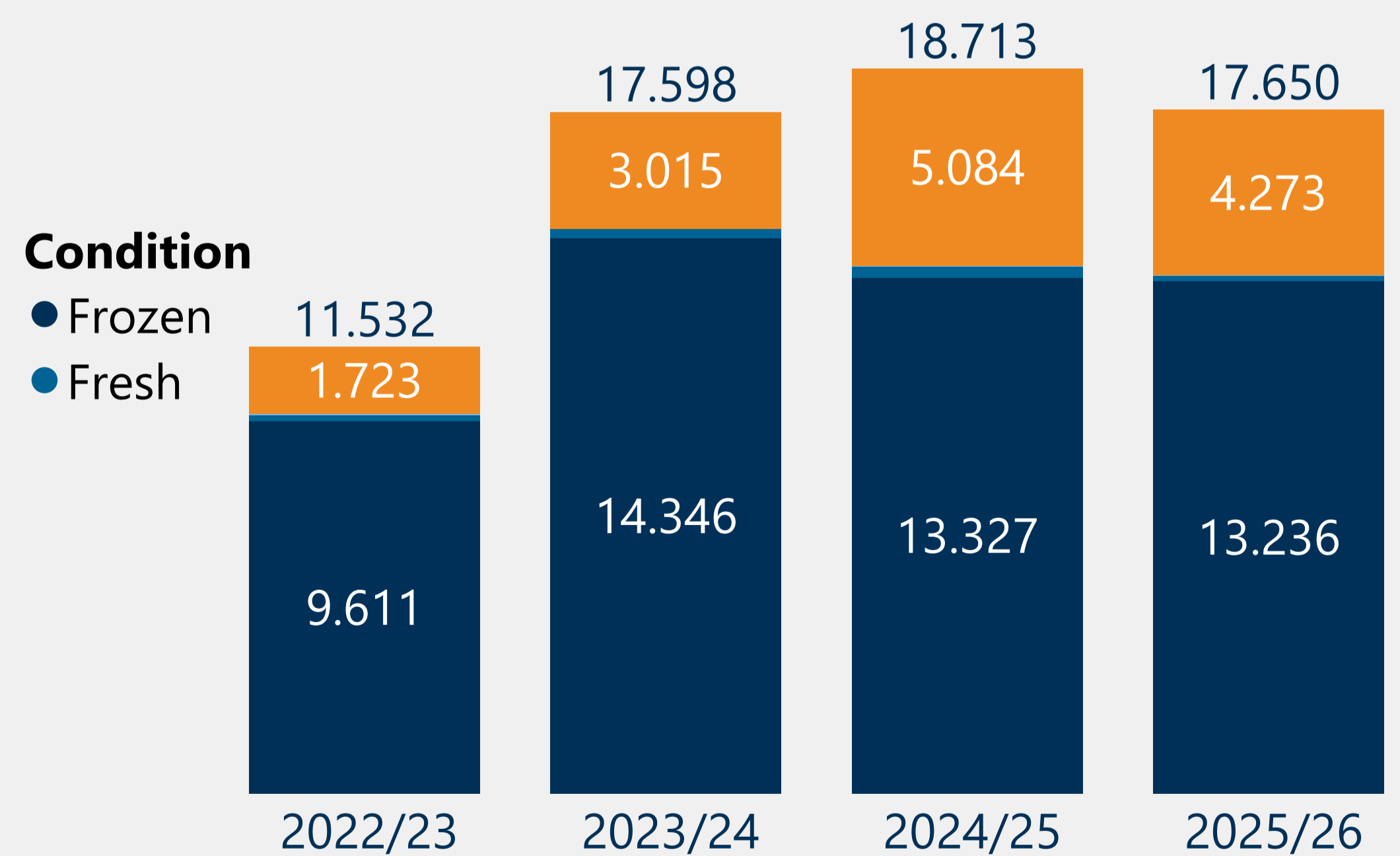
WFE Kg - Season 2025/2026



WFE Kg - Season 2025/26 - Fillet Only



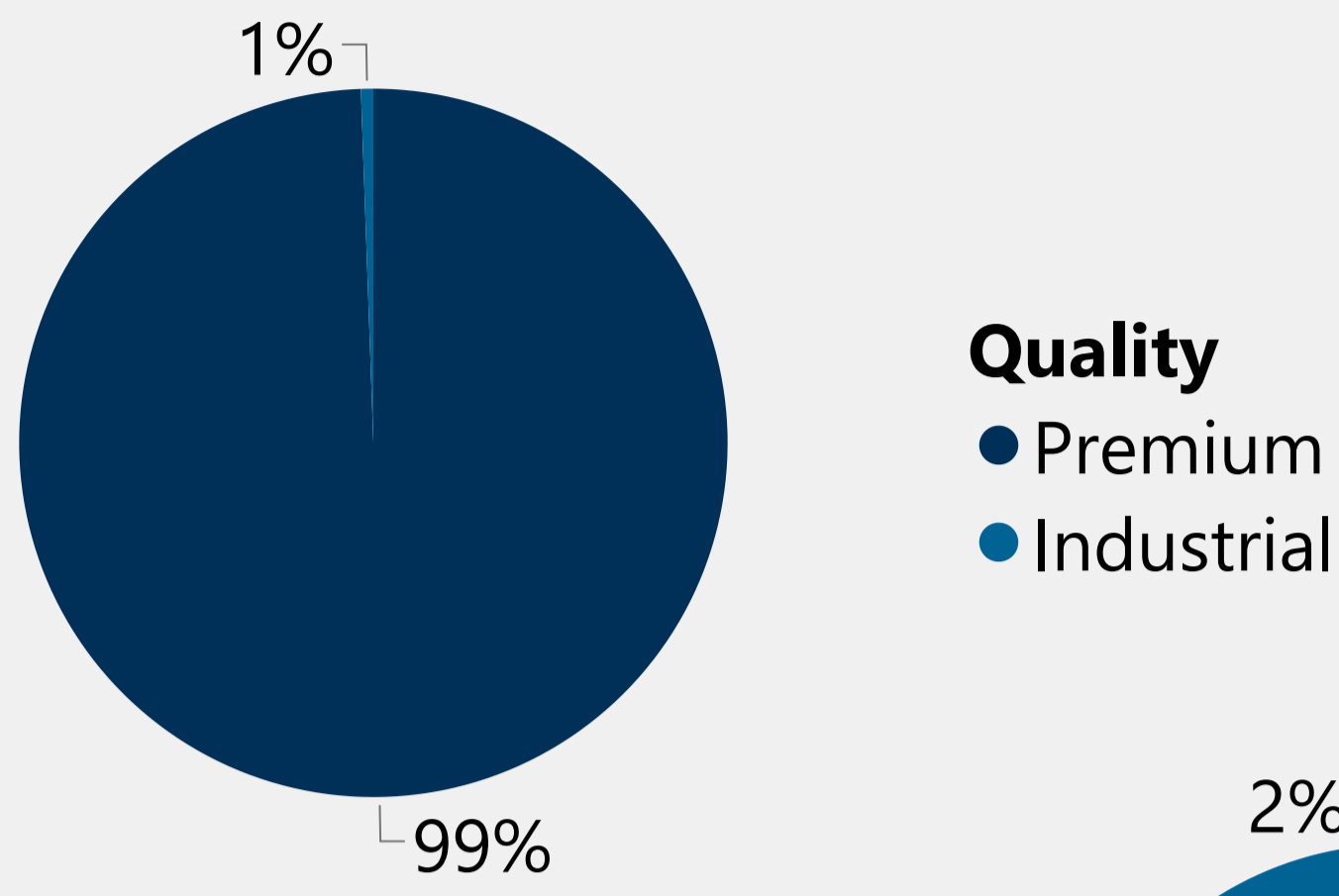
WFE Kg per Season



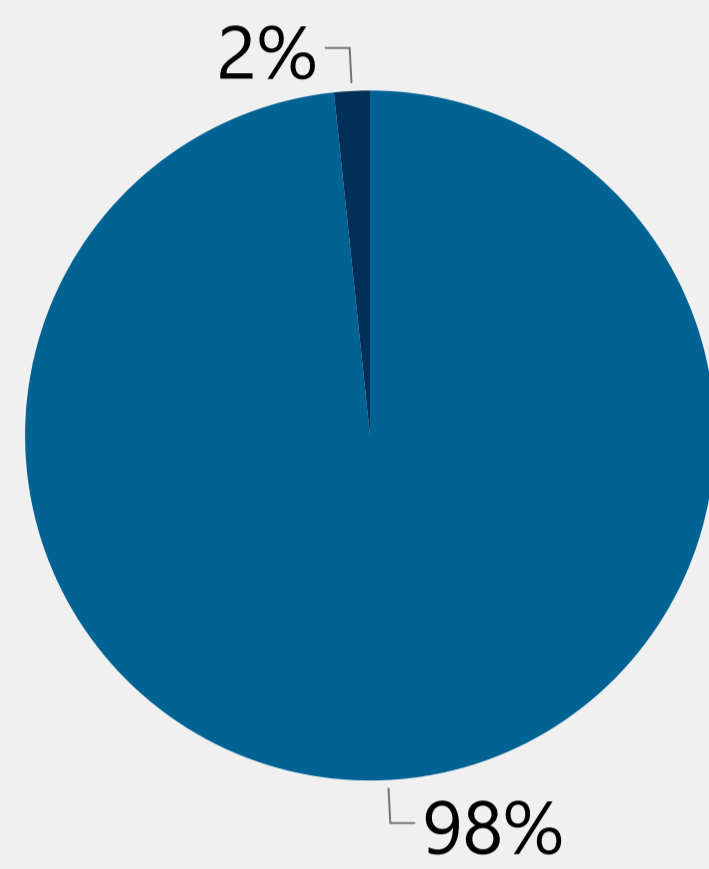
Product ● FILLET ● HG ● HON ● PORTION

ATLANTIC

WFE Kg - Year 2025

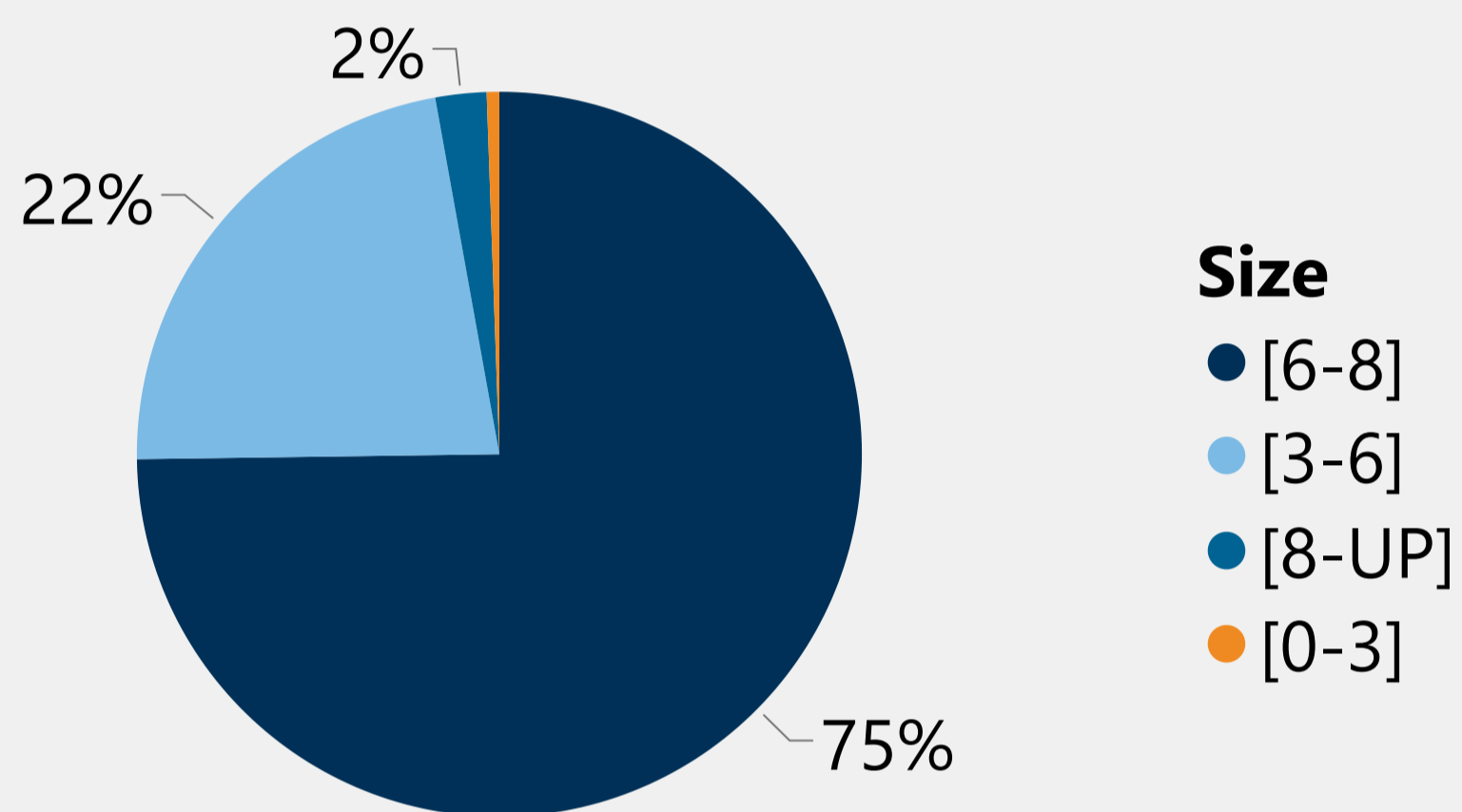


Quality
 ● Premium
 ● Industrial



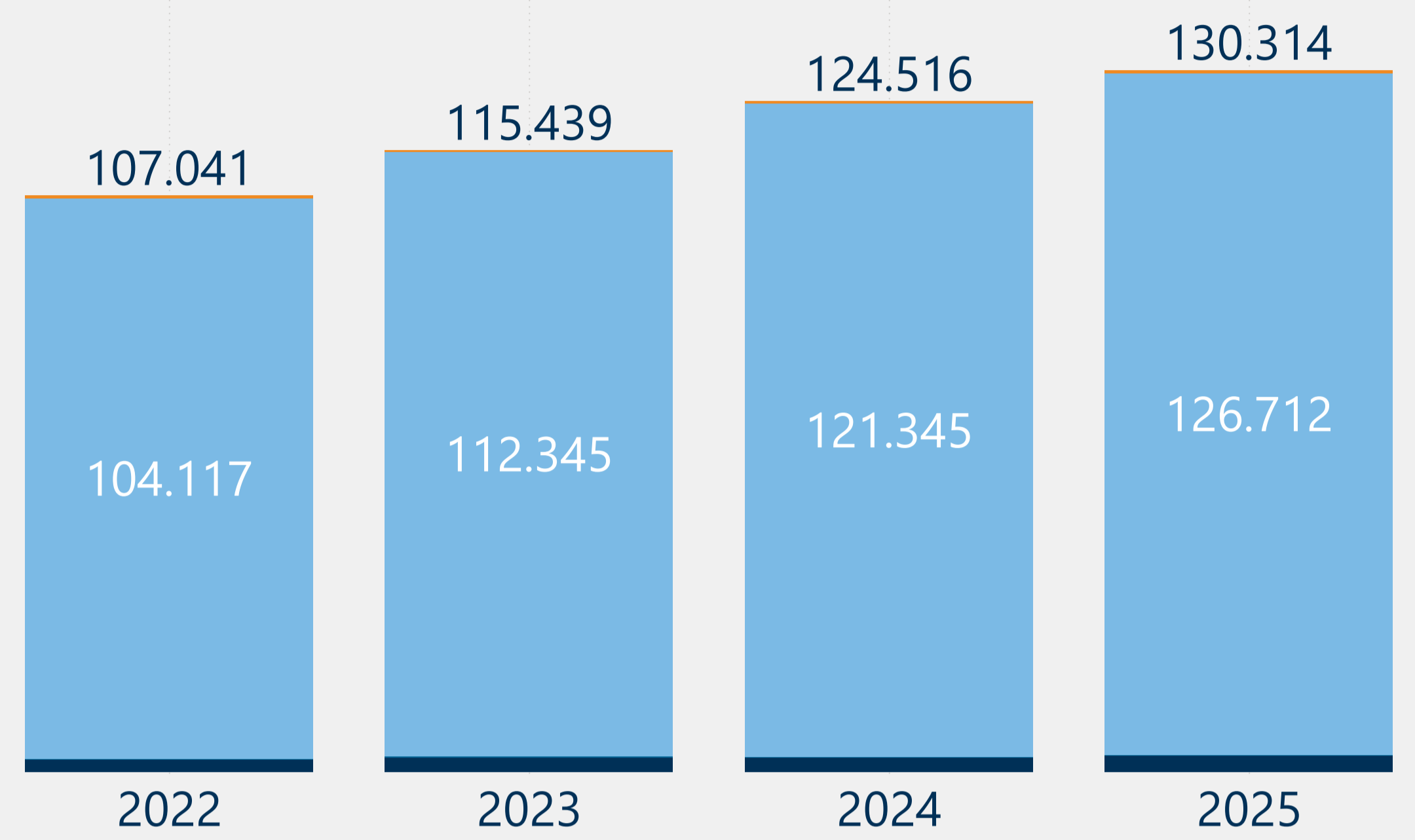
Condition
 ● Fresh
 ● Frozen

WFE Kg - Year 2025 - HON Only



Size
 ● [6-8]
 ● [3-6]
 ● [8-UP]
 ● [0-3]

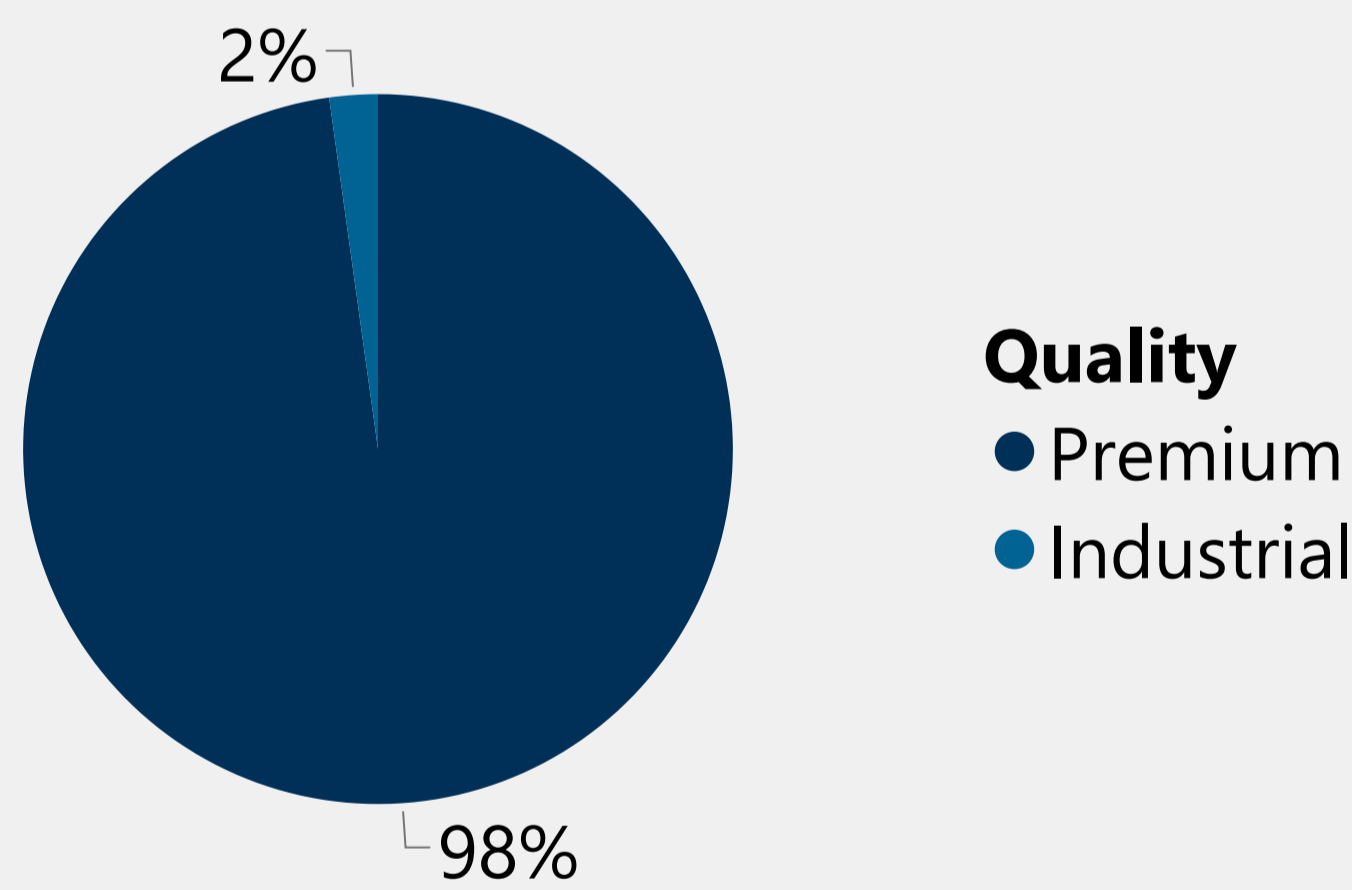
WFE kg per Year



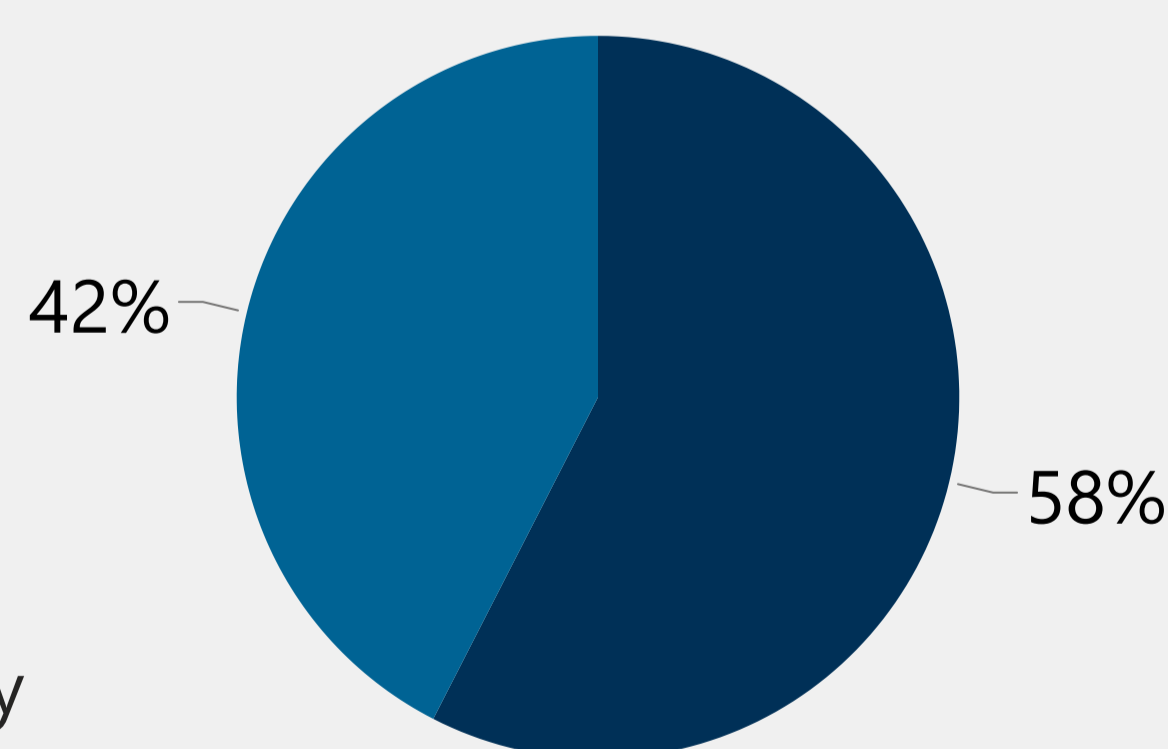
Product ● FILLET ● HG ● HON ● PORTION

PACIFIC

WFE Kg - Season 2025/26

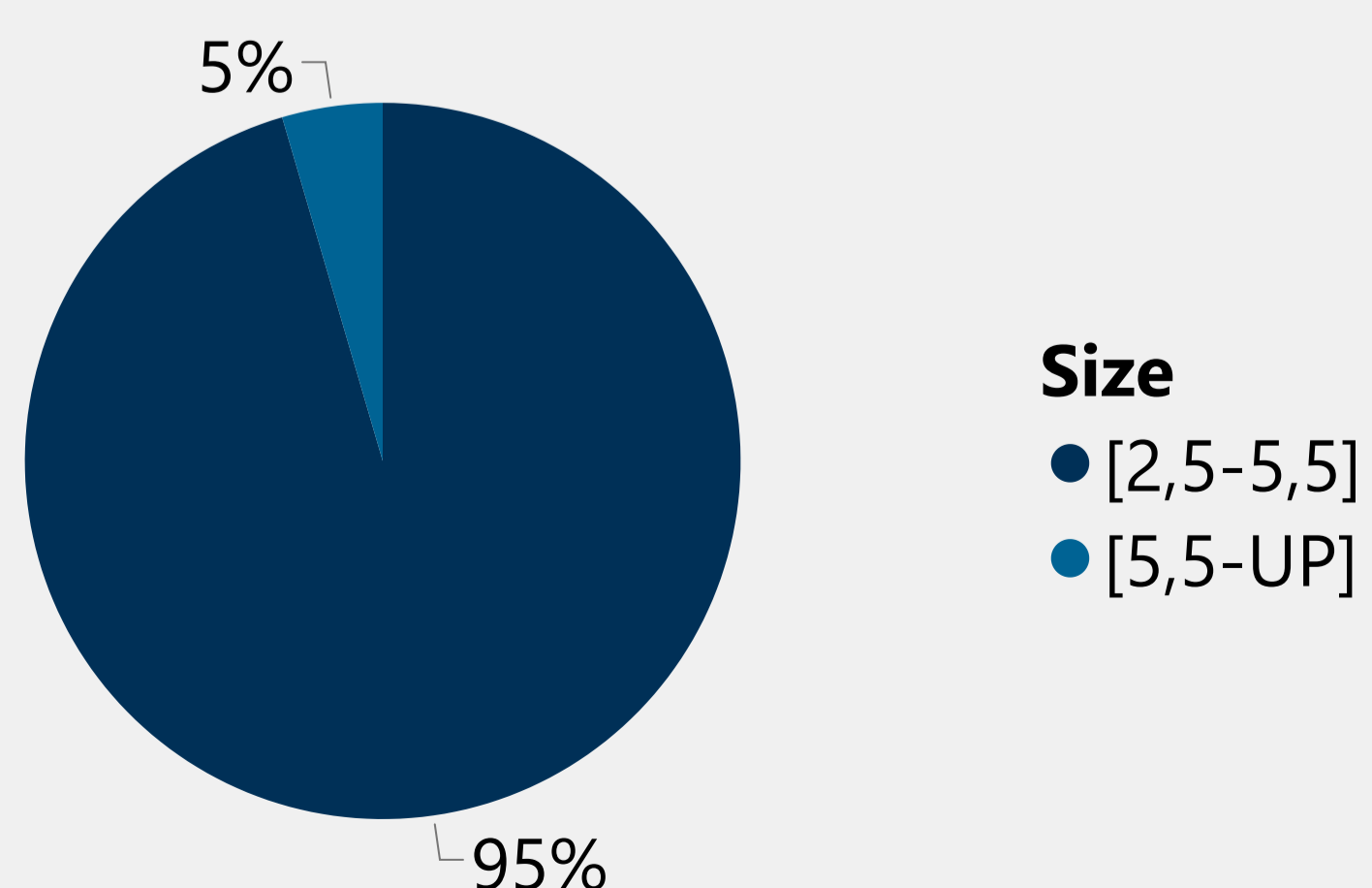


Quality
 ● Premium
 ● Industrial



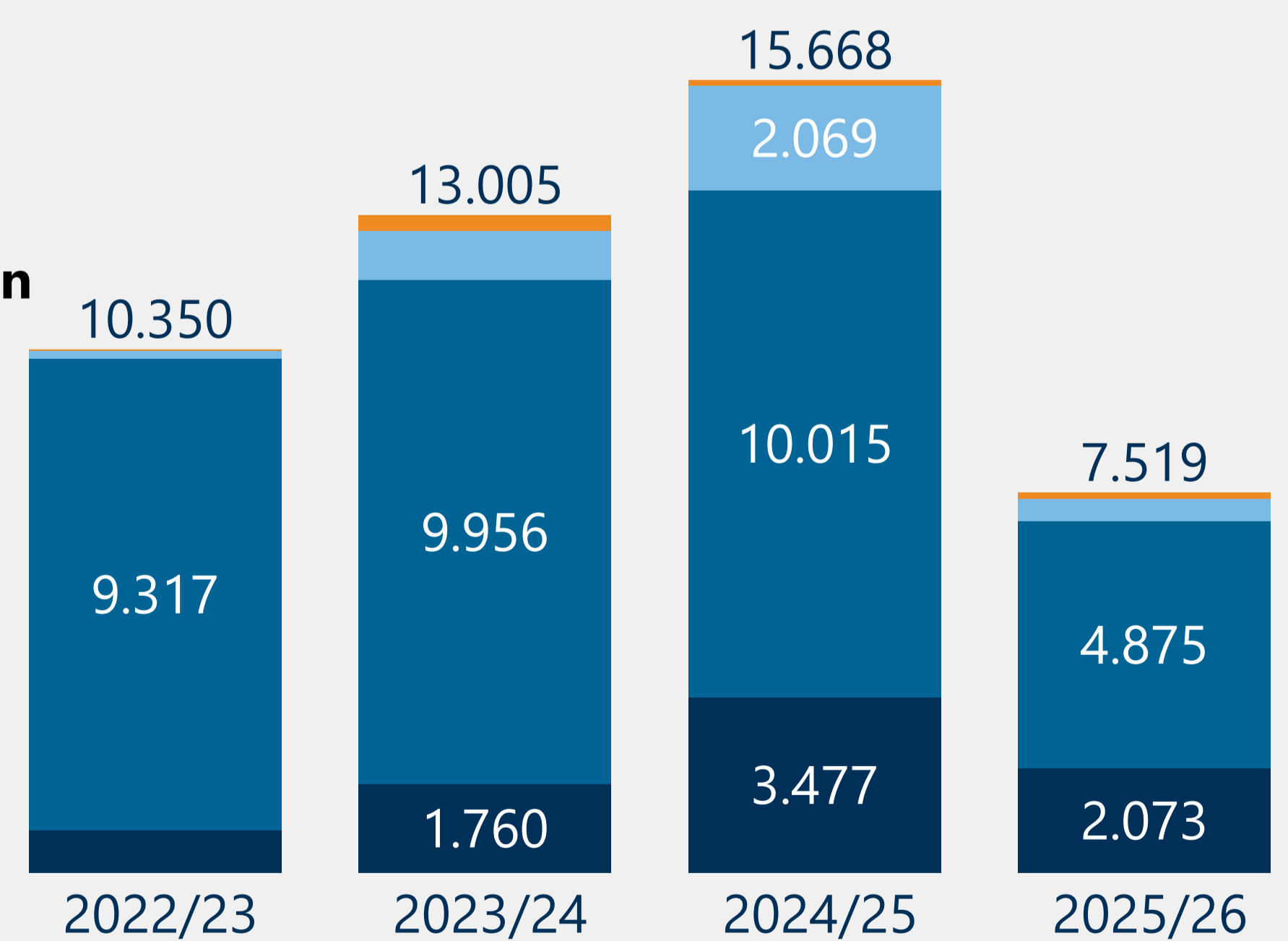
Condition
 ● Frozen
 ● Fresh

WFE Kg - Season 2025/26 - HG Only



Size
 ● [2,5-5,5]
 ● [5,5-UP]

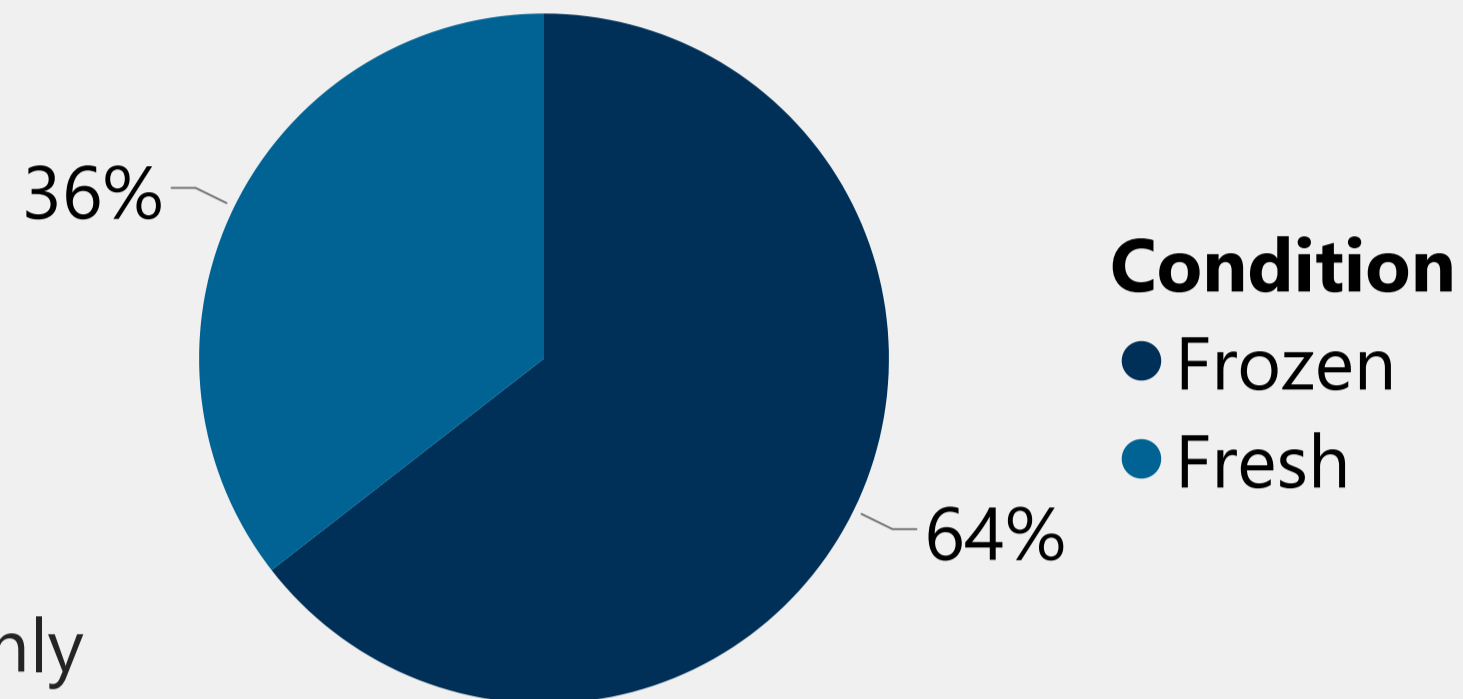
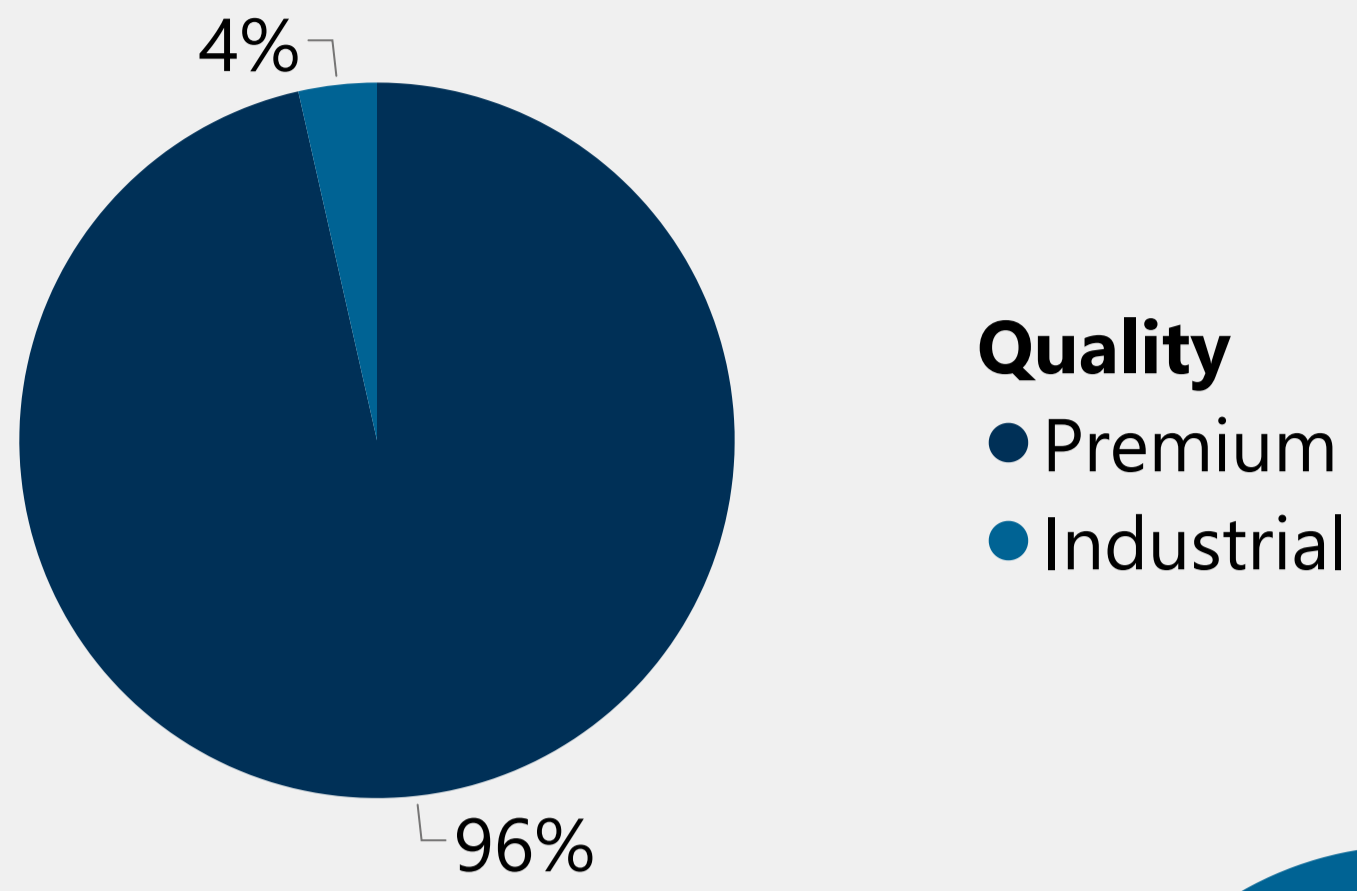
WFE Kg per Season



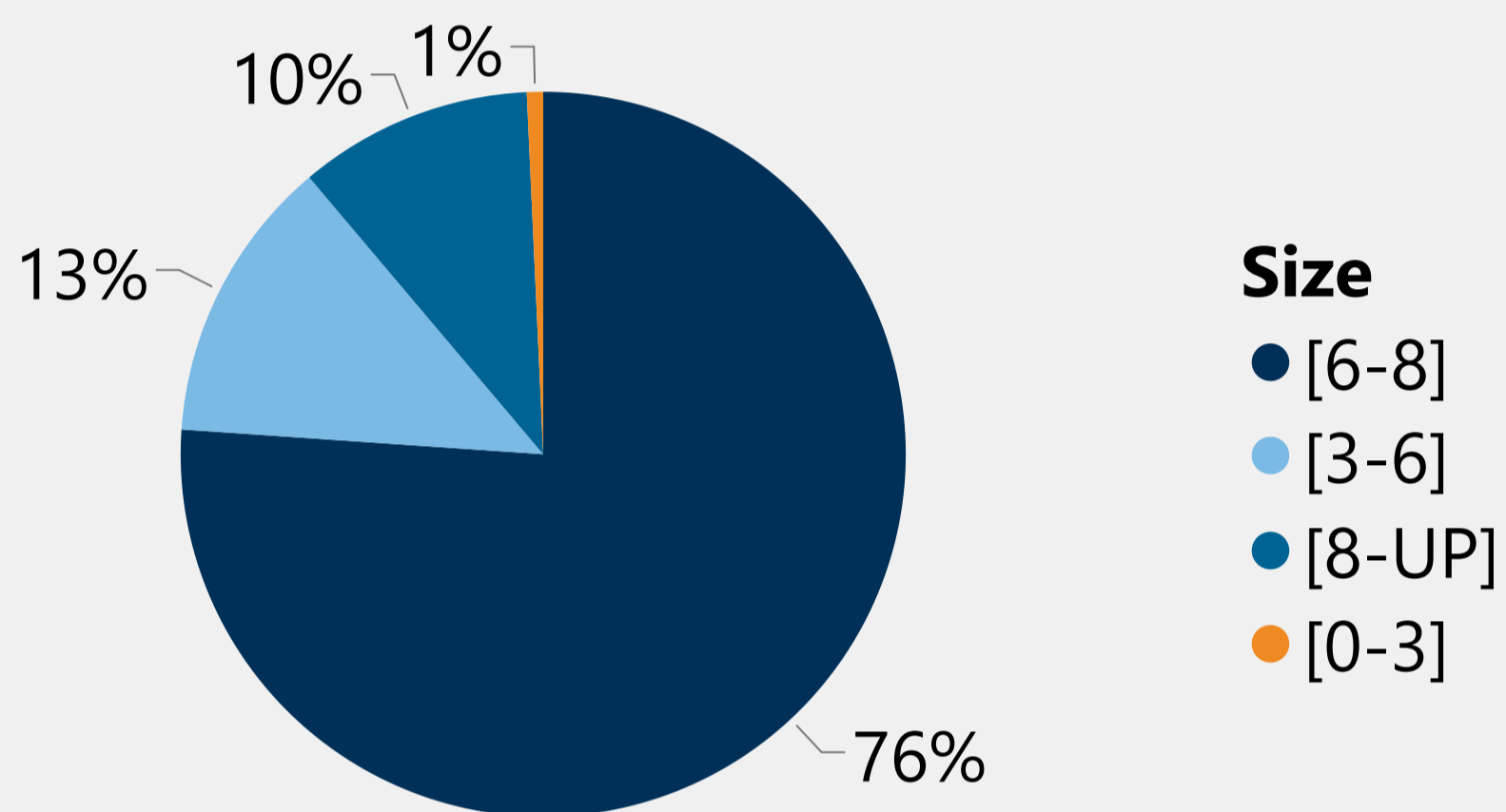
Product ● FILLET ● HG ● HON ● PORTION

ATLANTIC

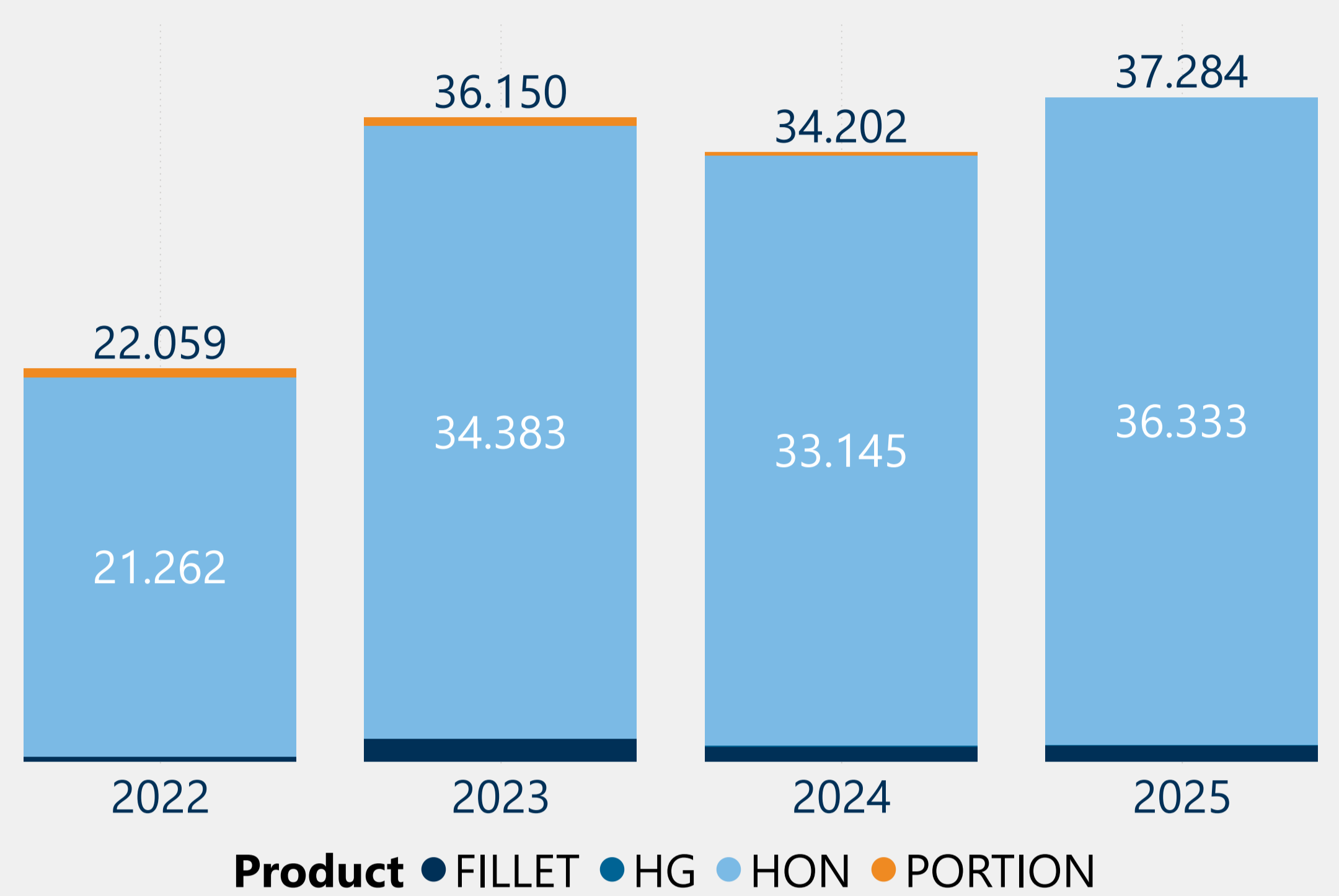
WFE Kg - Year 2025



WFE Kg - Year 2025 - HON Only

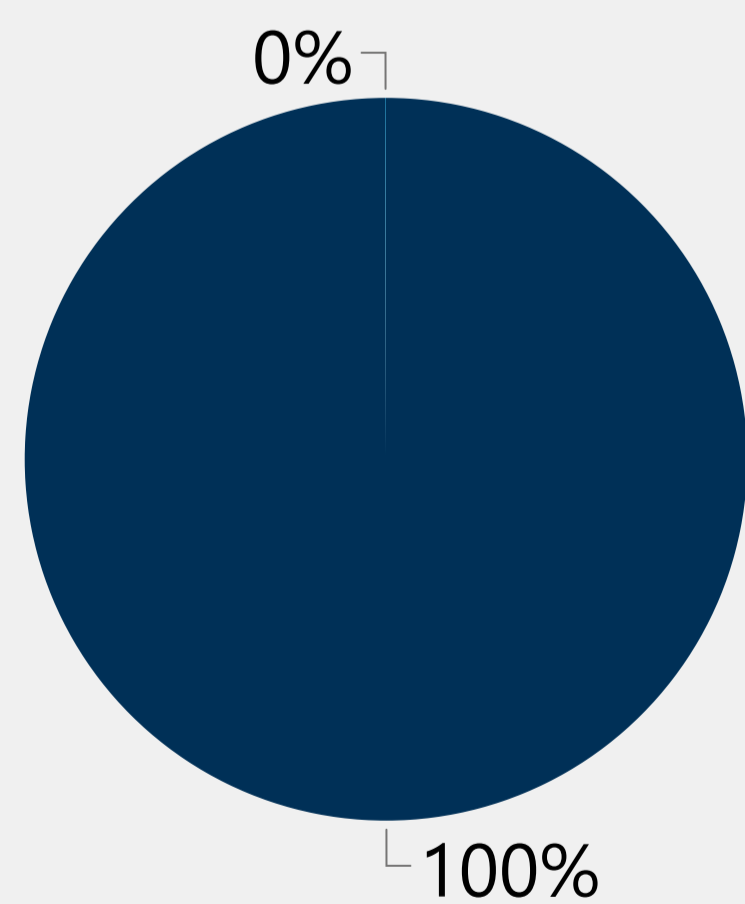
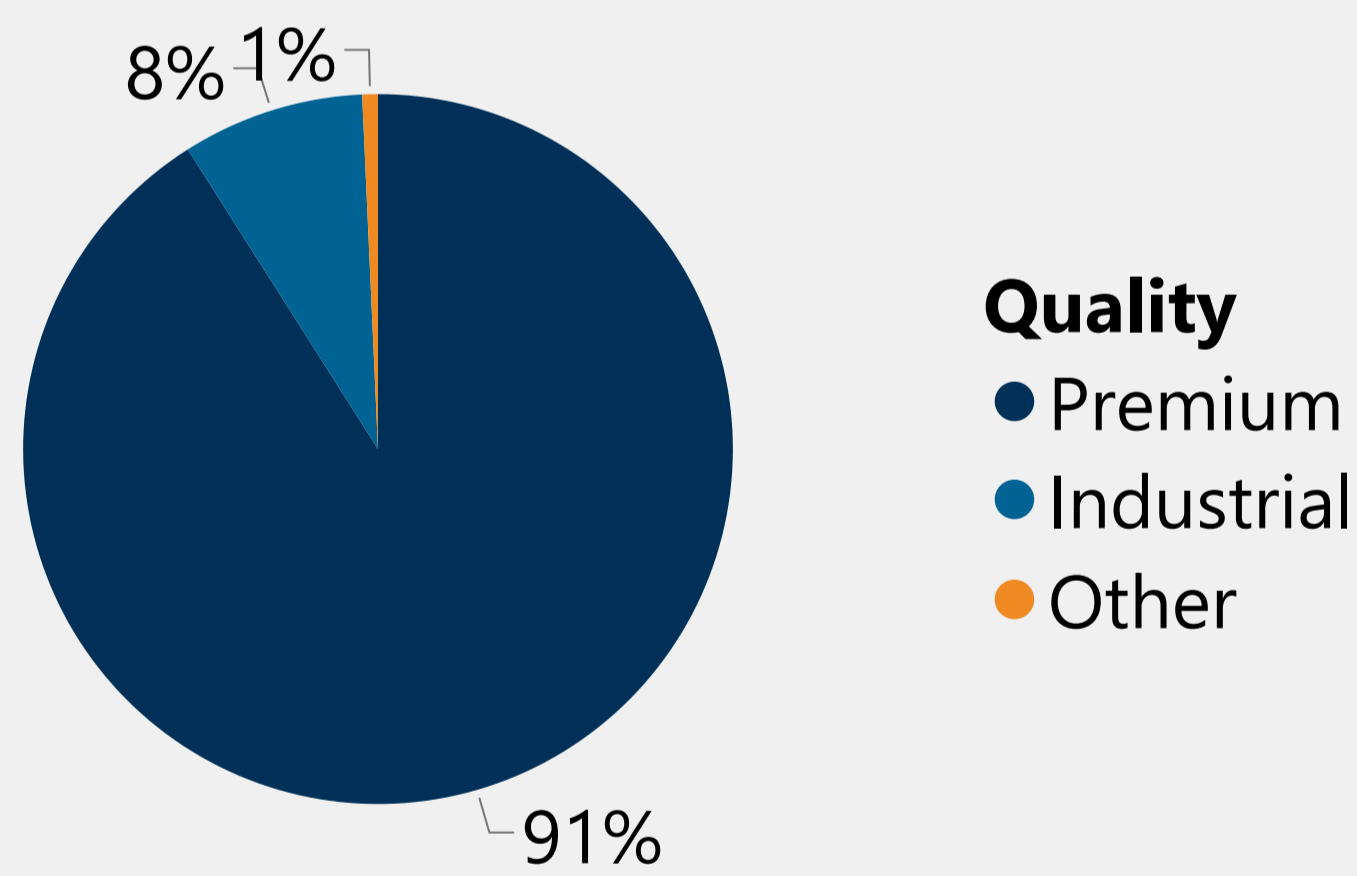


WFE kg per Year

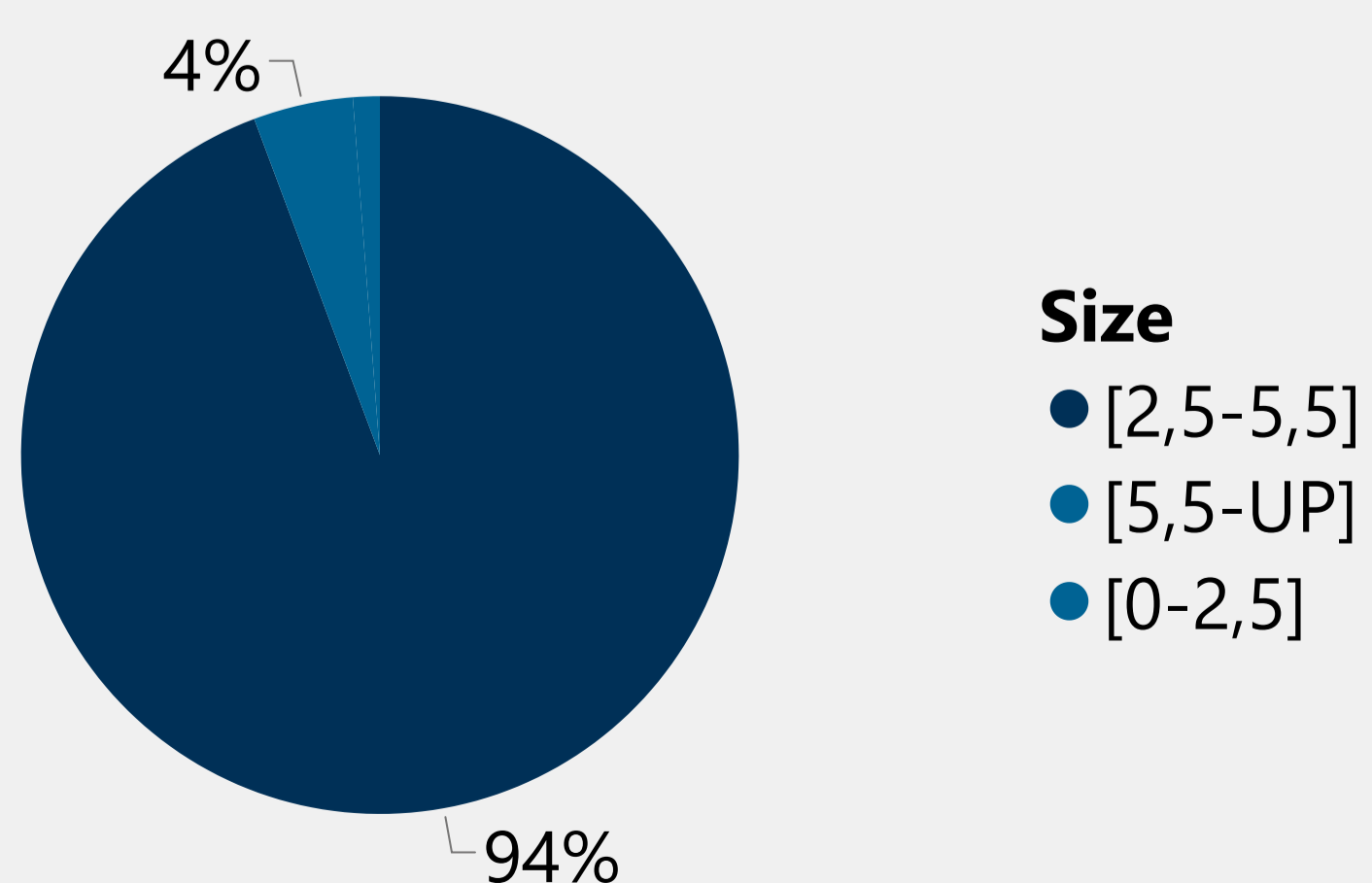


PACIFIC

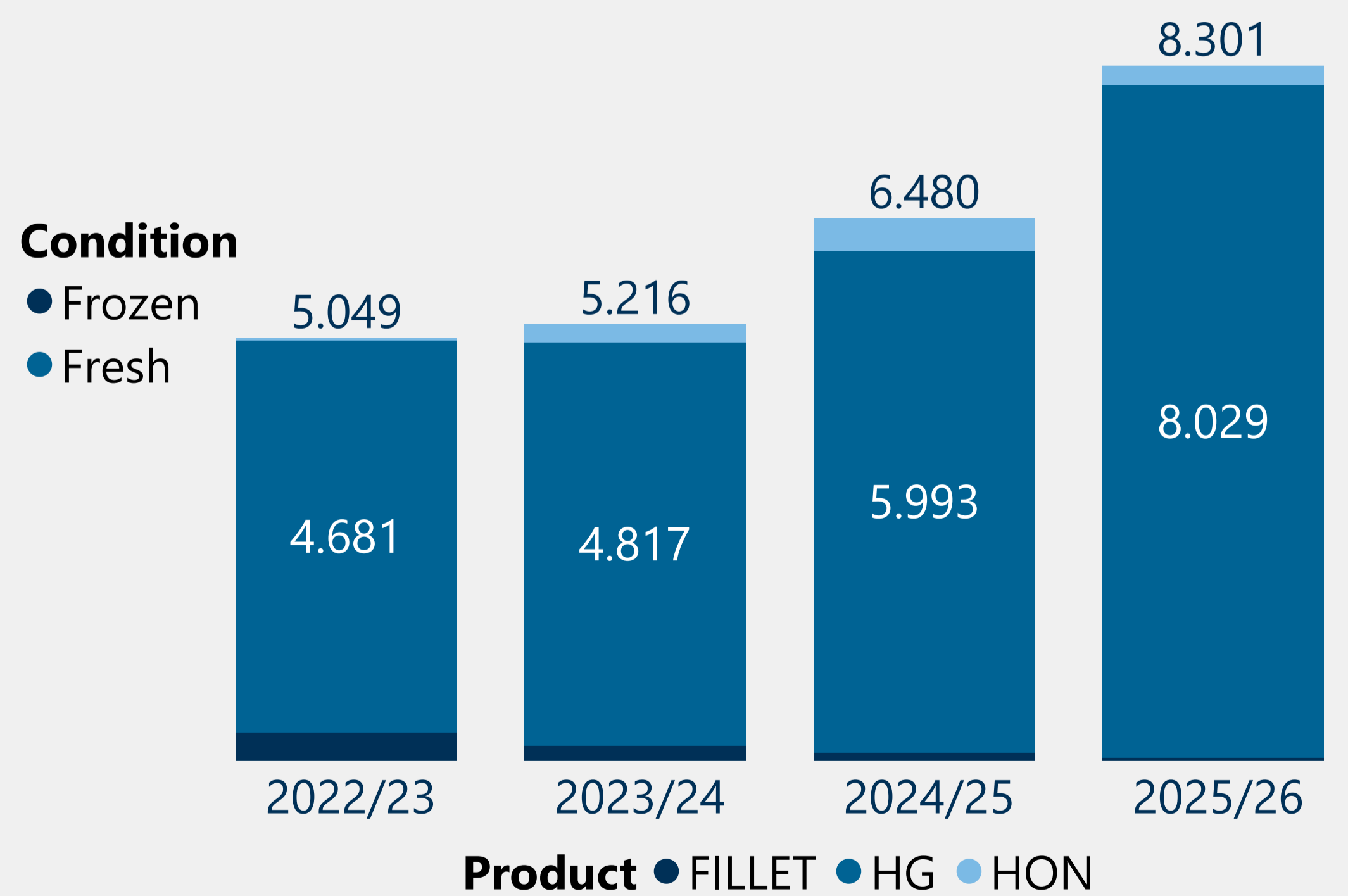
WFE Kg - Season 2025/26



WFE Kg - Season 2025/26 - HG Only

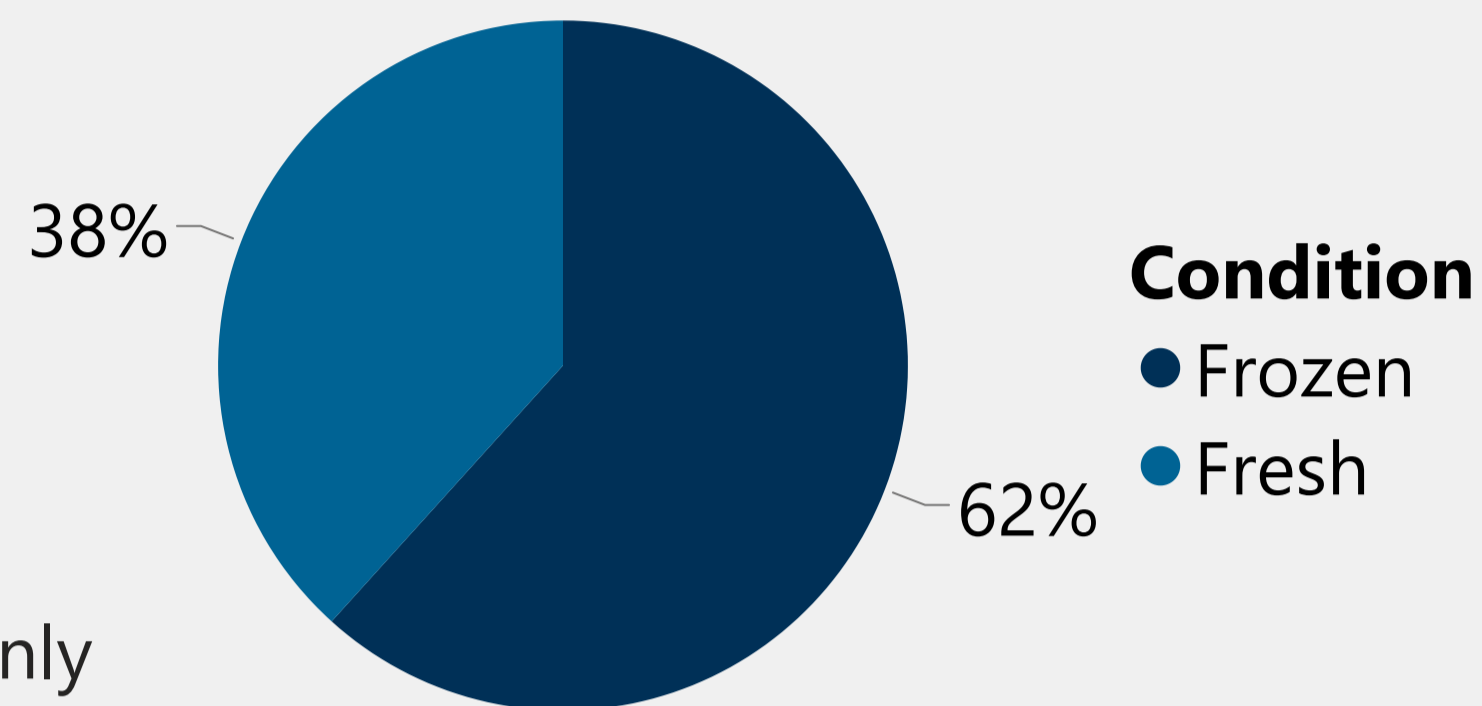
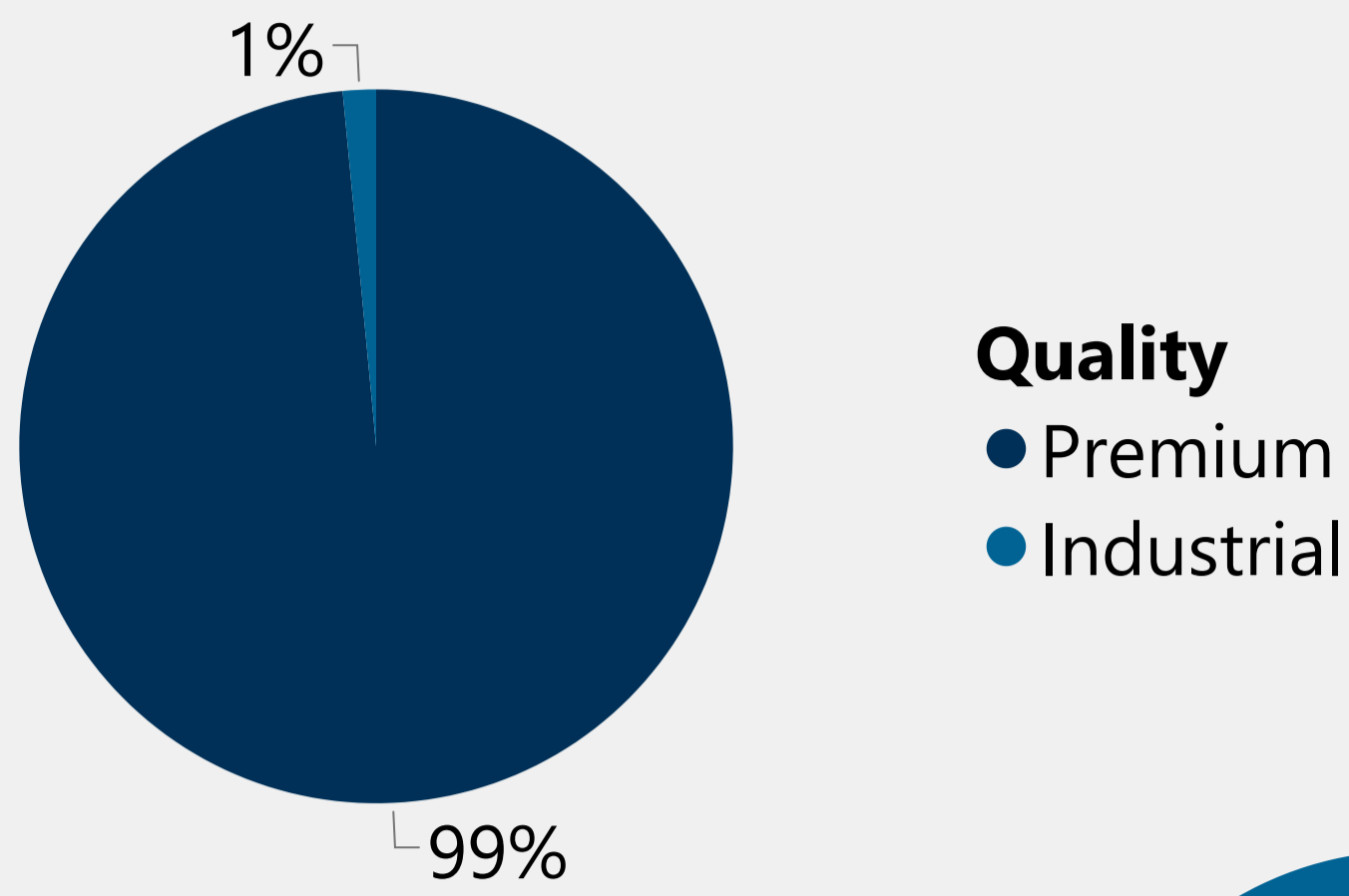


WFE Kg per Season

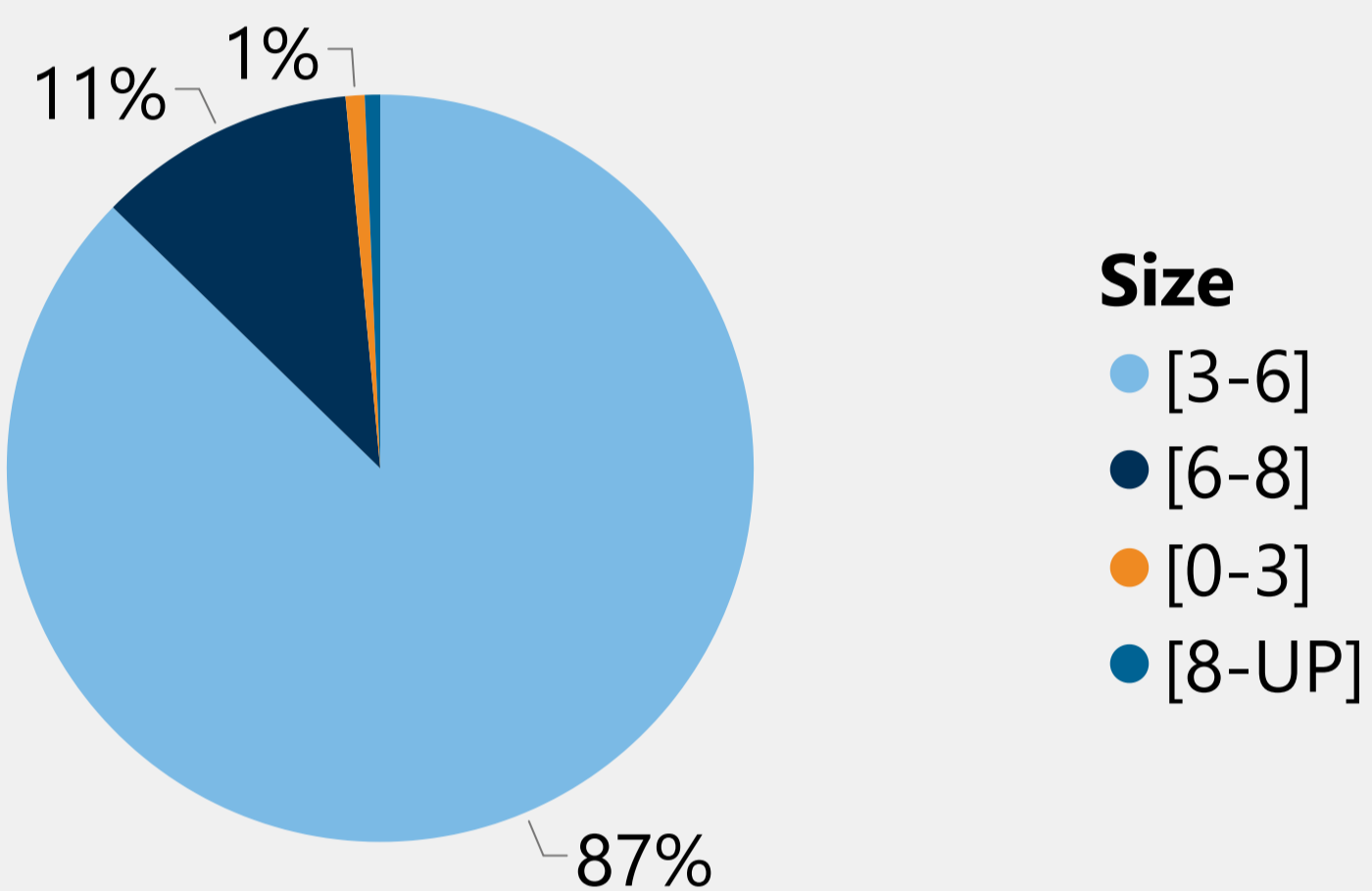


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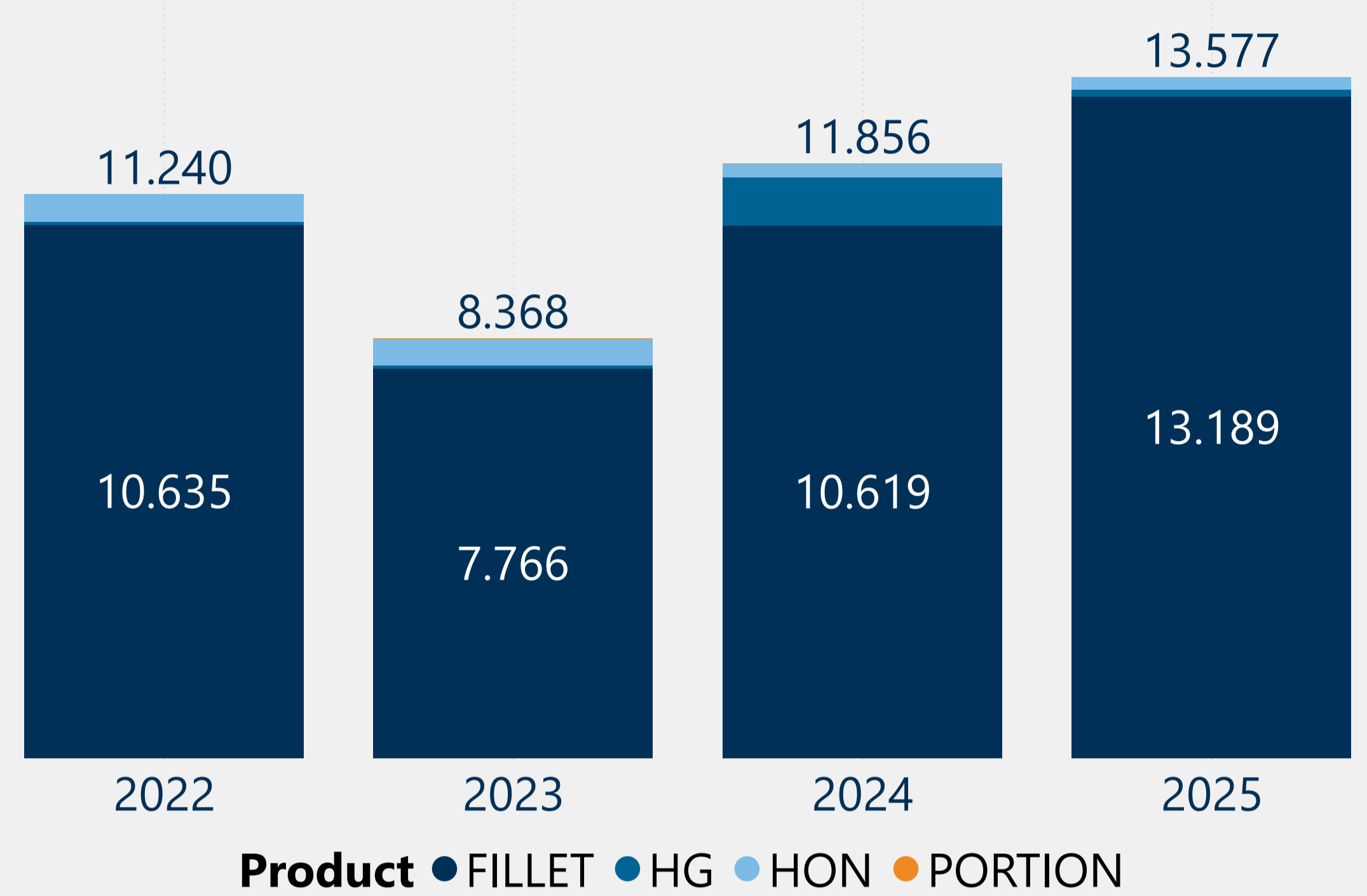
WFE Kg - Year 2025



WFE Kg - Year 2025 - Fillet Only

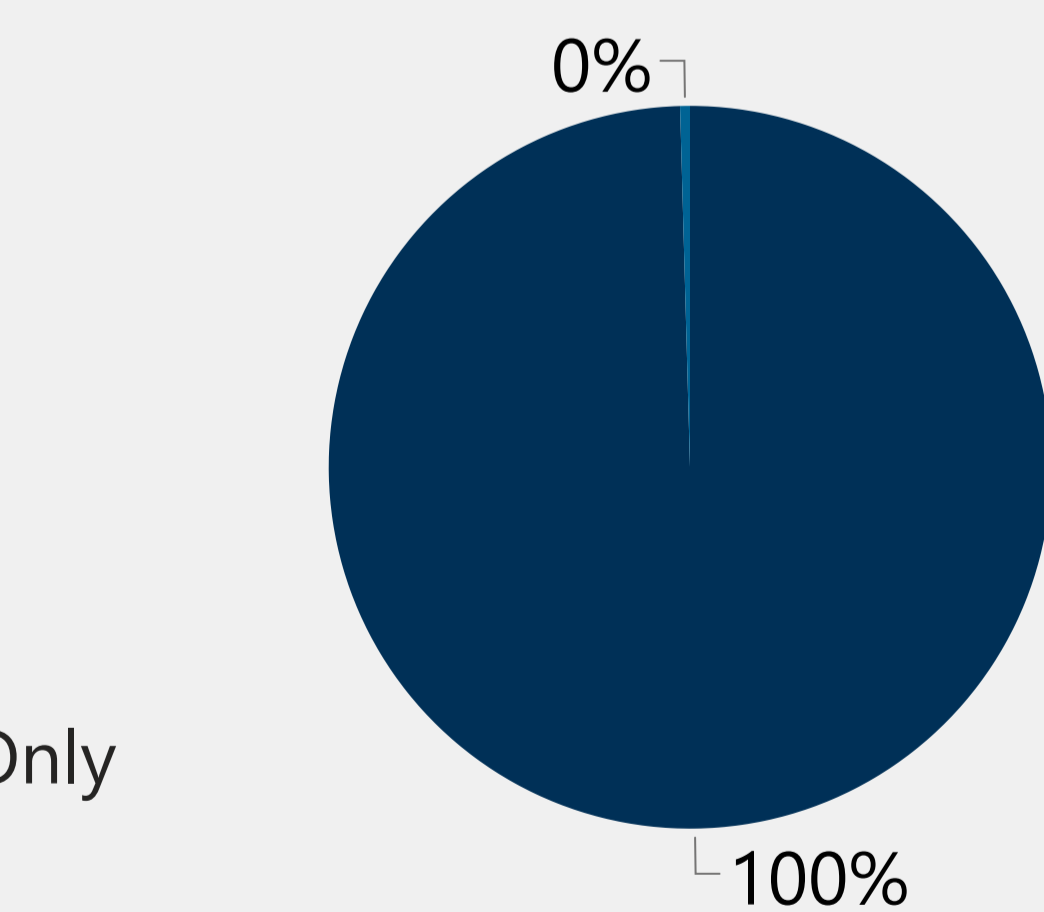
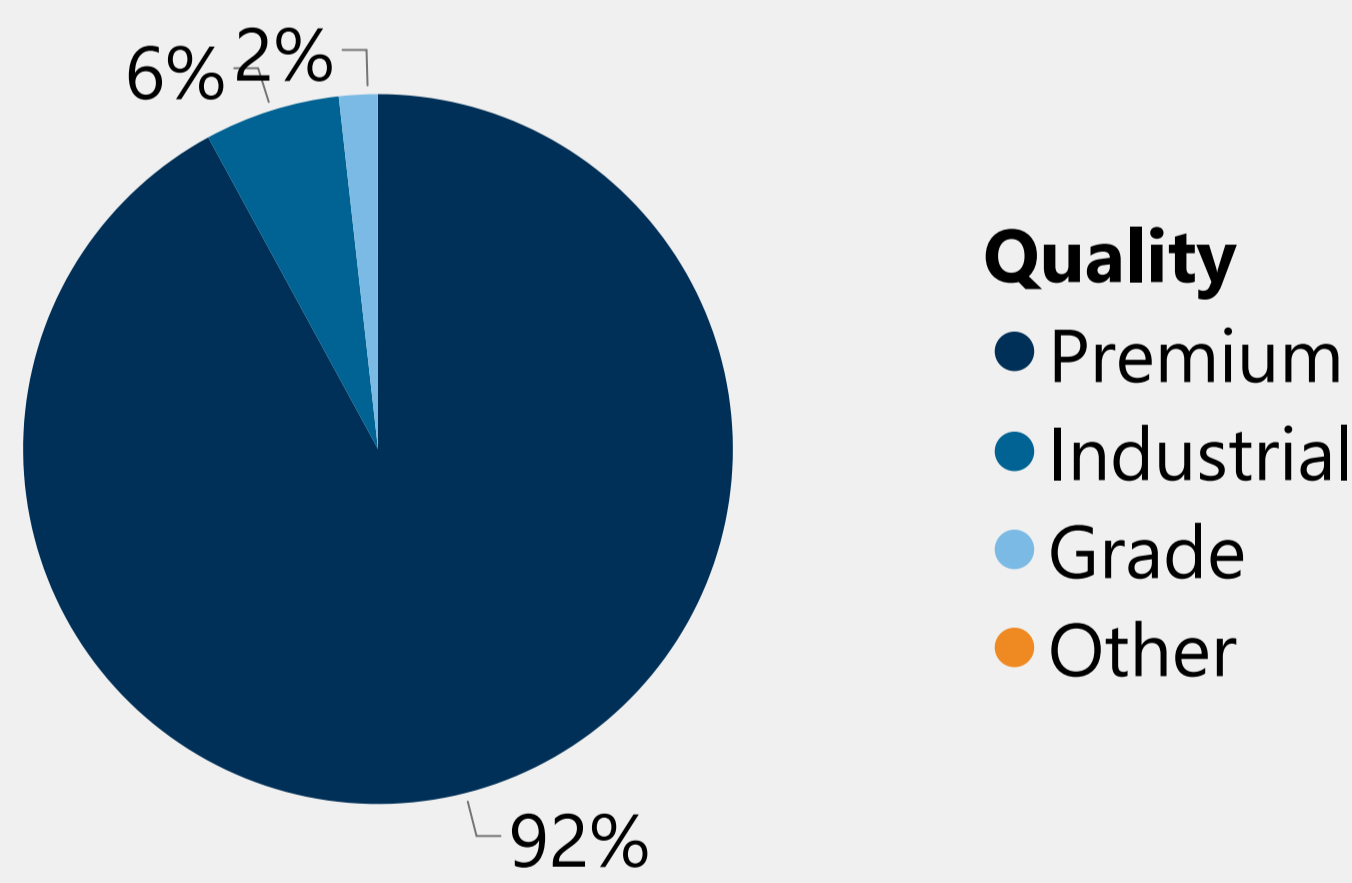


WFE kg per Year

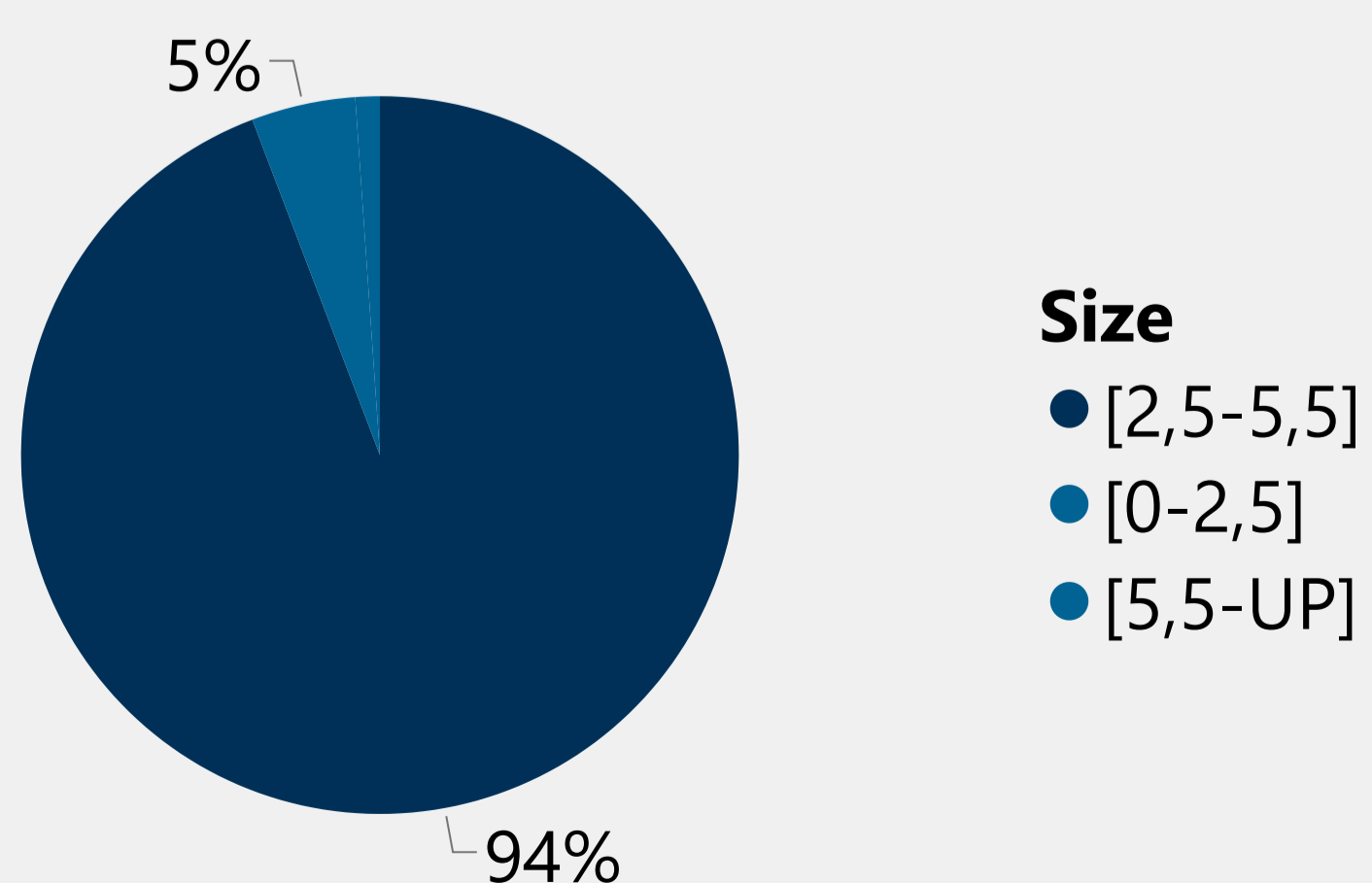


PACIFIC

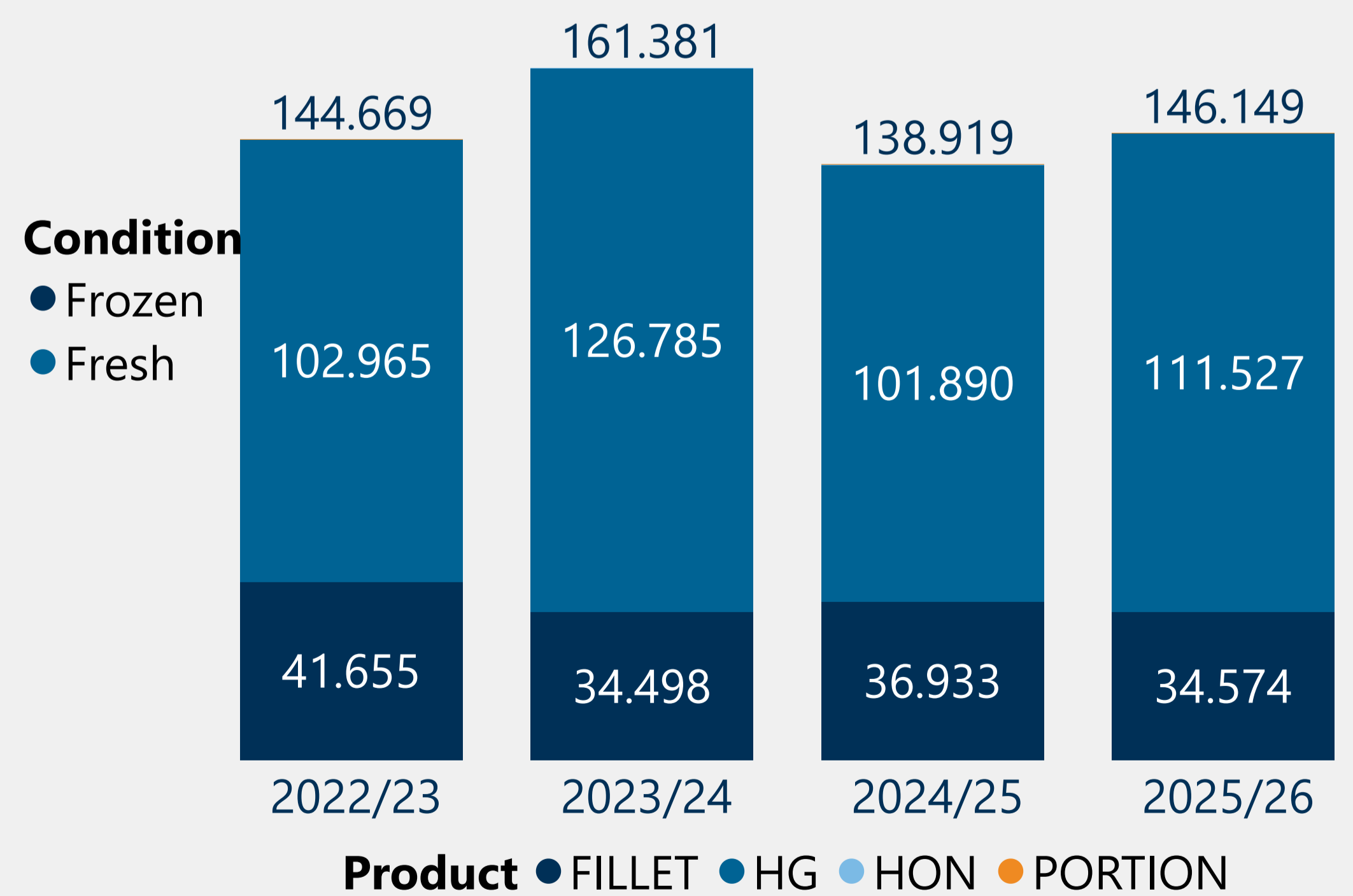
WFE Kg - Season 2025/26



WFE Kg - Season 2025/26 - HG Only

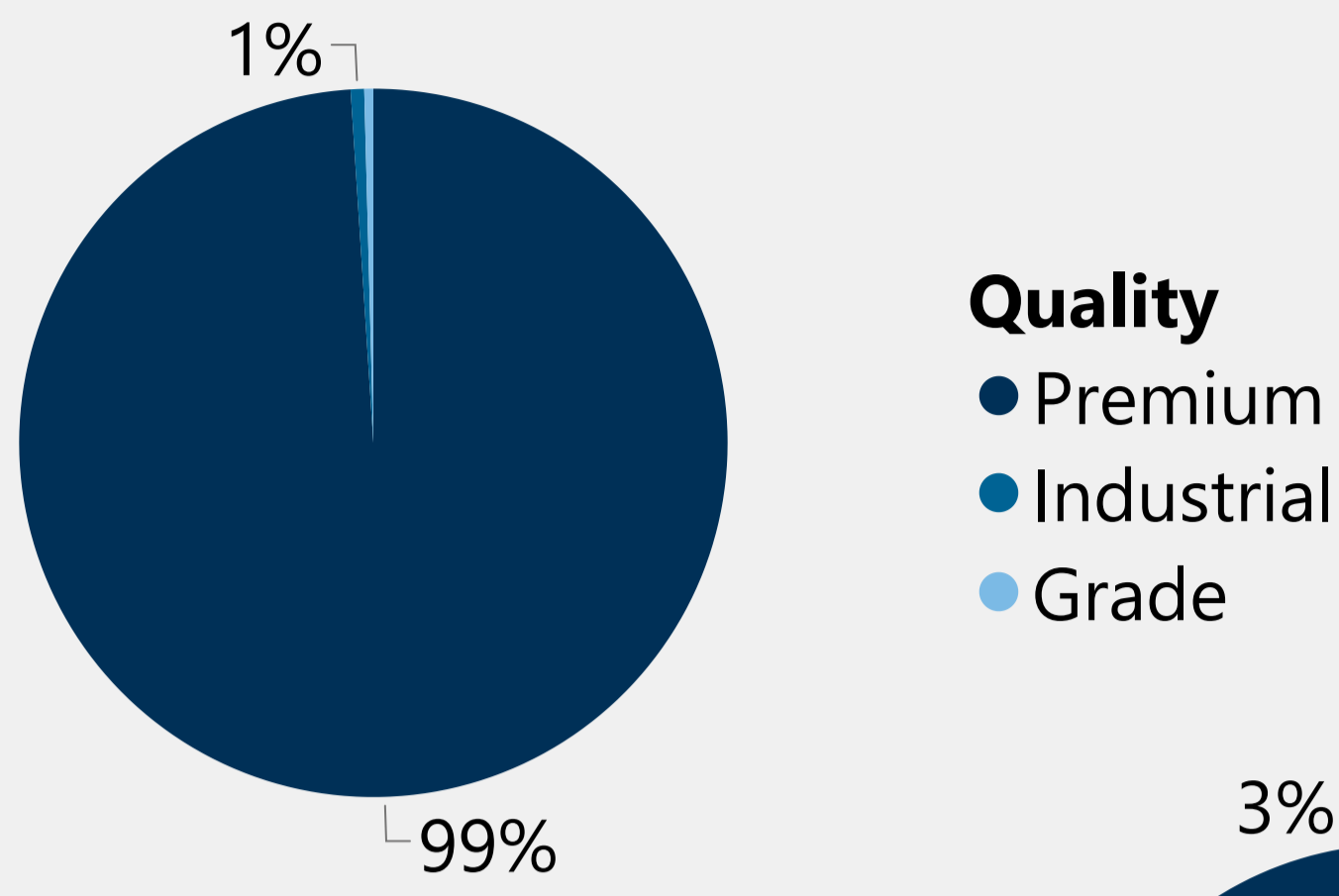


WFE Kg per Season

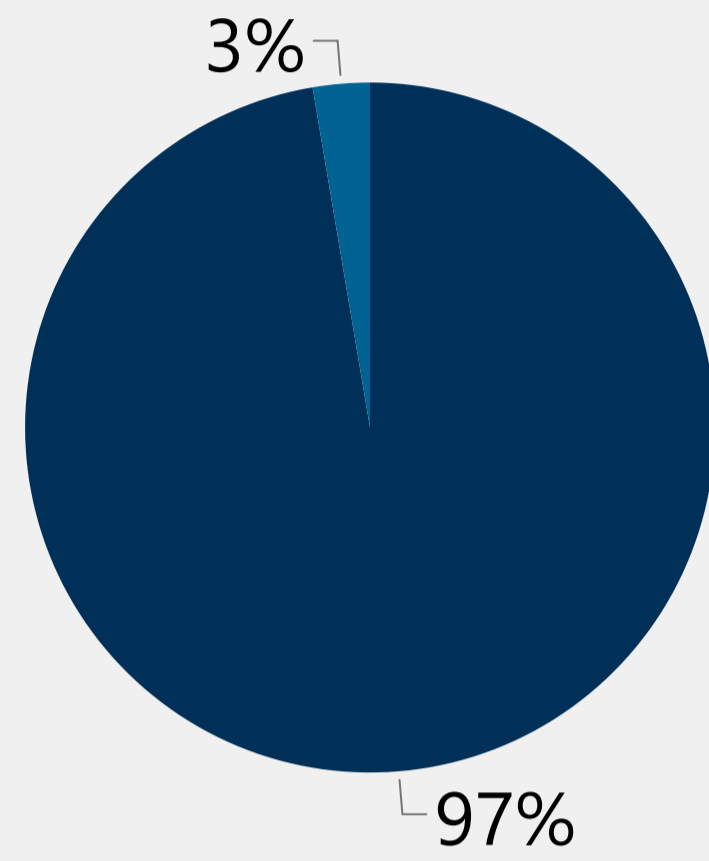


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WFE Kg - Year 2025

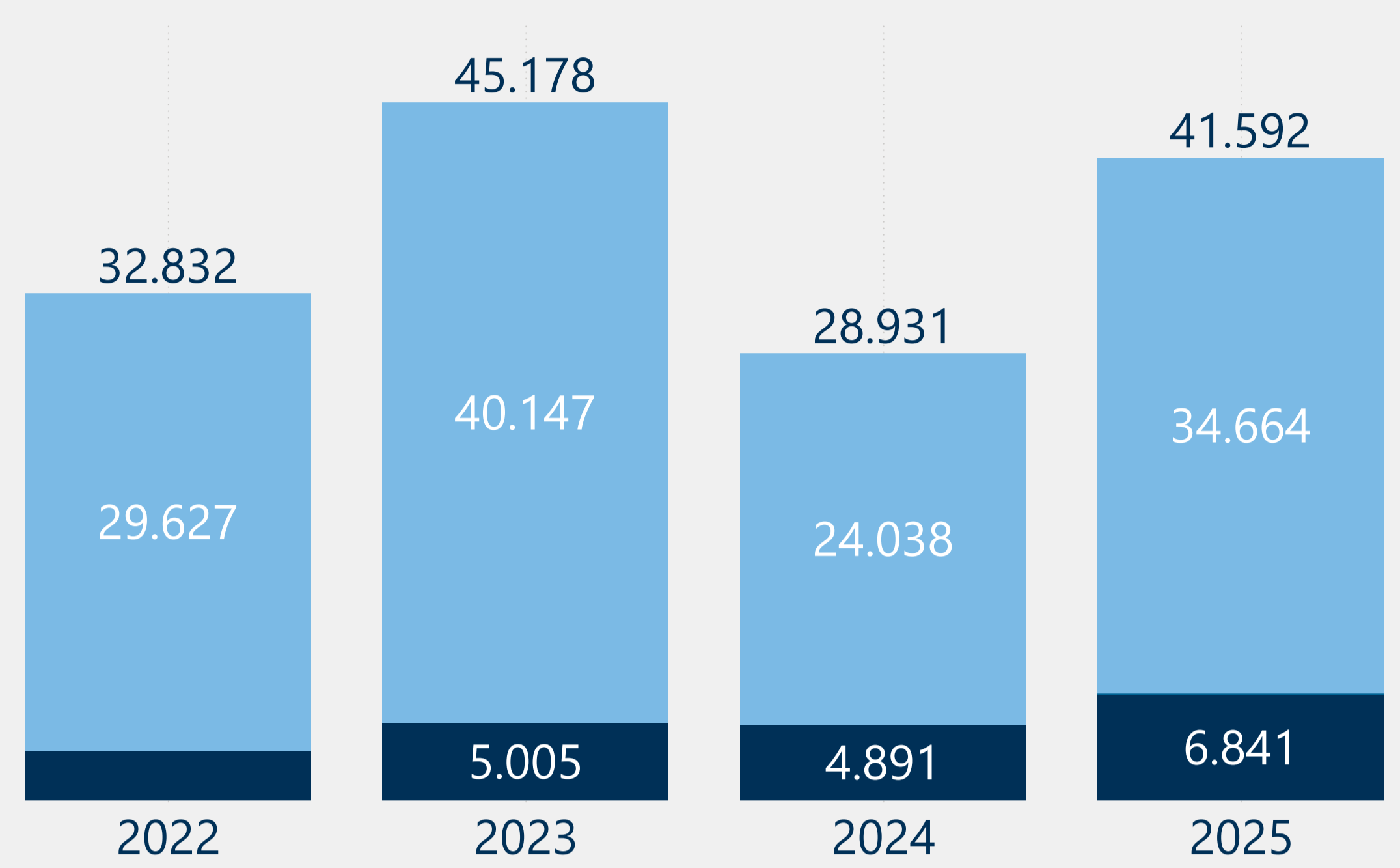


Quality
 ● Premium
 ● Industrial
 ● Grade



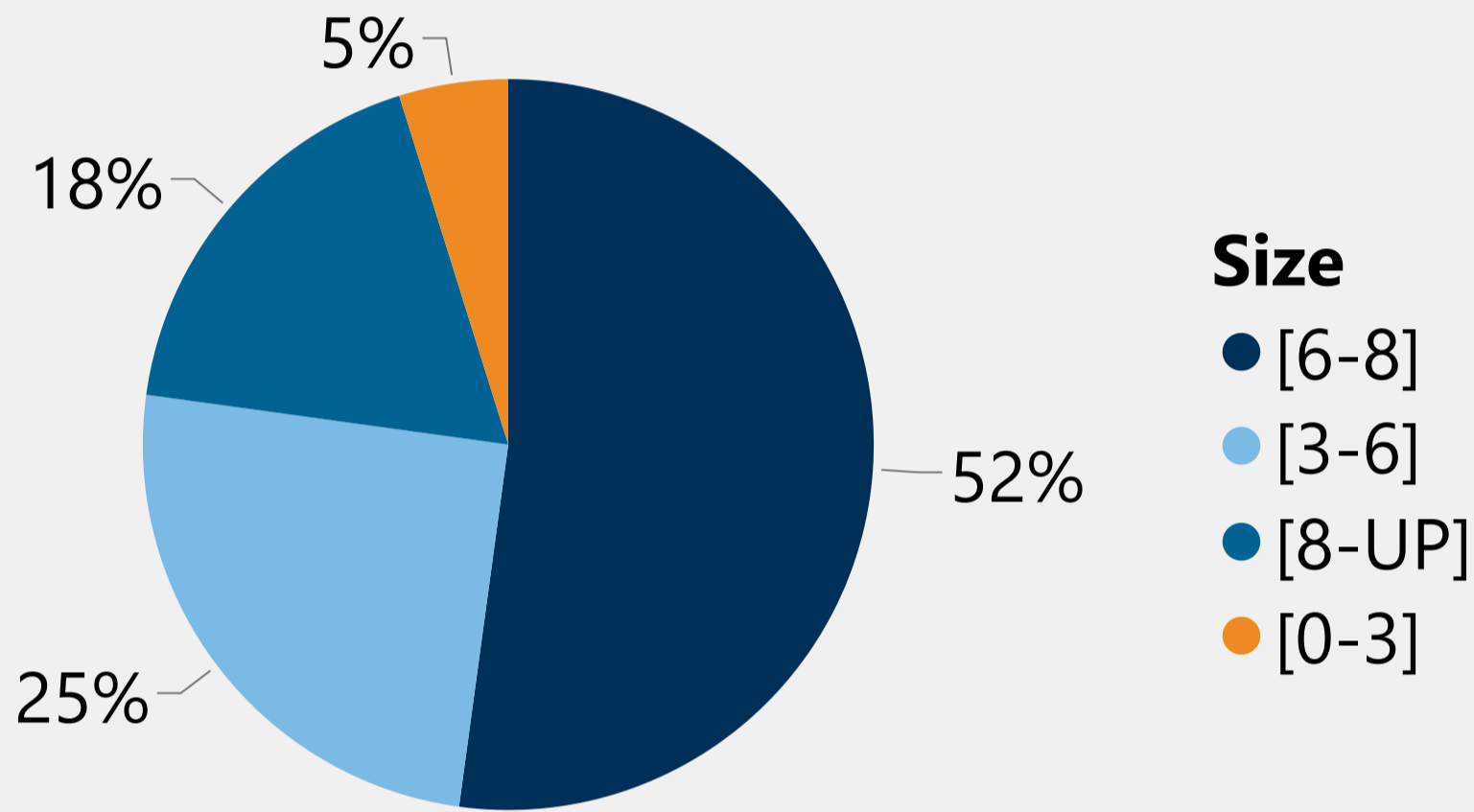
Condition
 ● Frozen
 ● Fresh

WFE kg per Year



Product ● FILLET ● HG ● HON

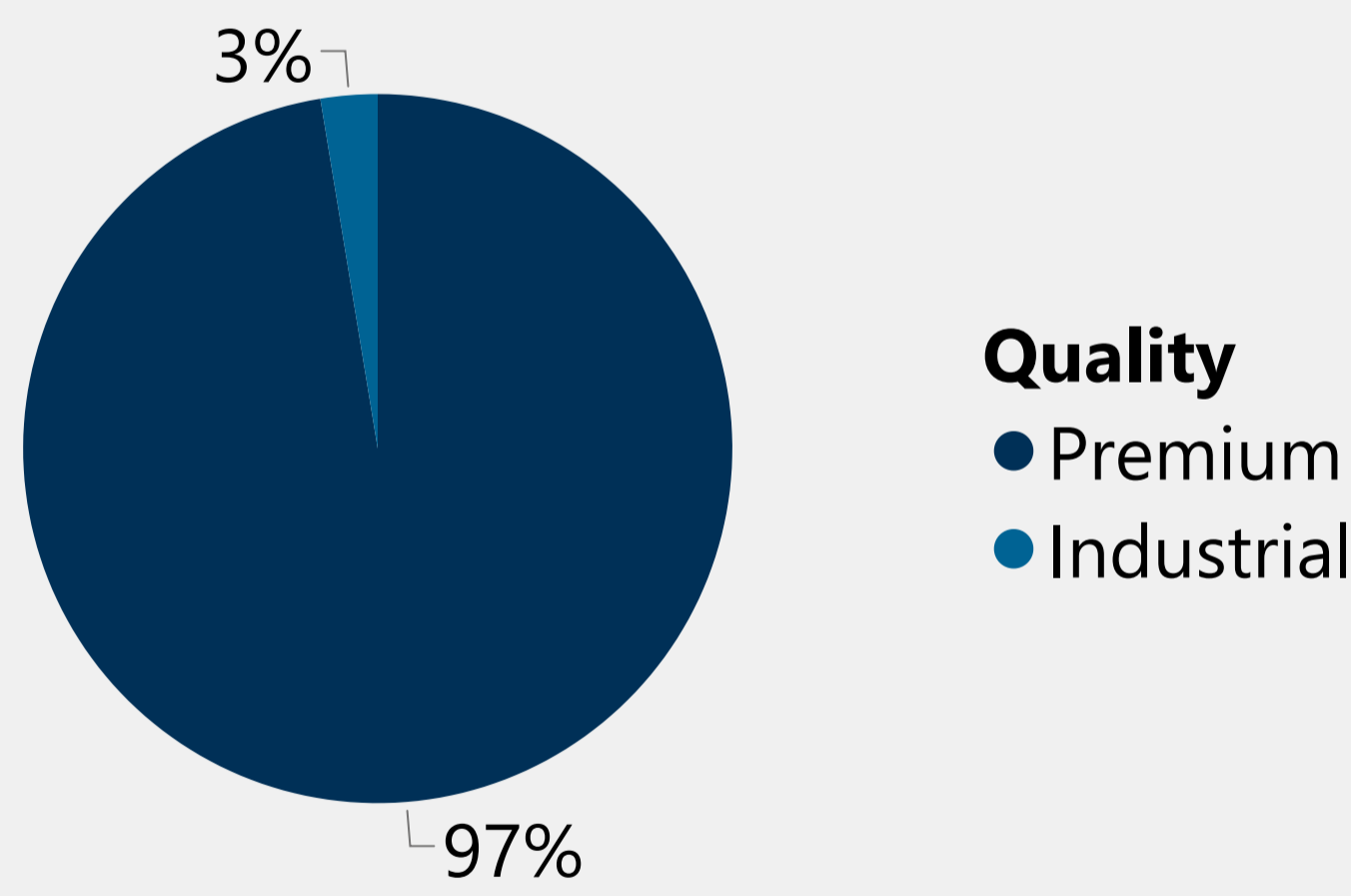
WFE Kg - Year 2025 - HON Only



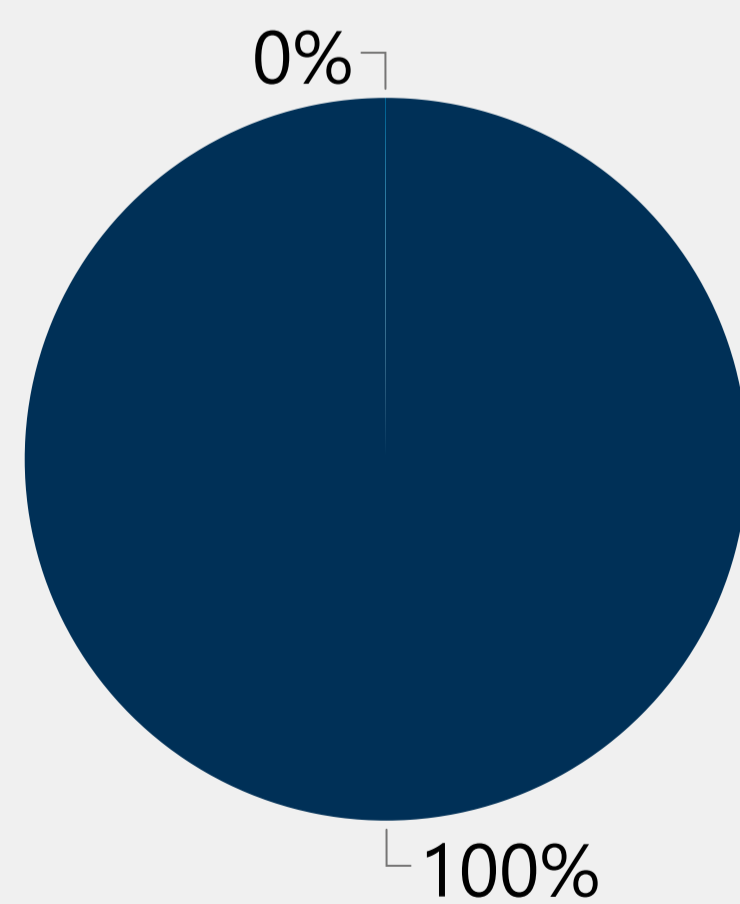
Size
 ● [6-8]
 ● [3-6]
 ● [8-UP]
 ● [0-3]

PACIFIC

WFE Kg - Season 2025/26

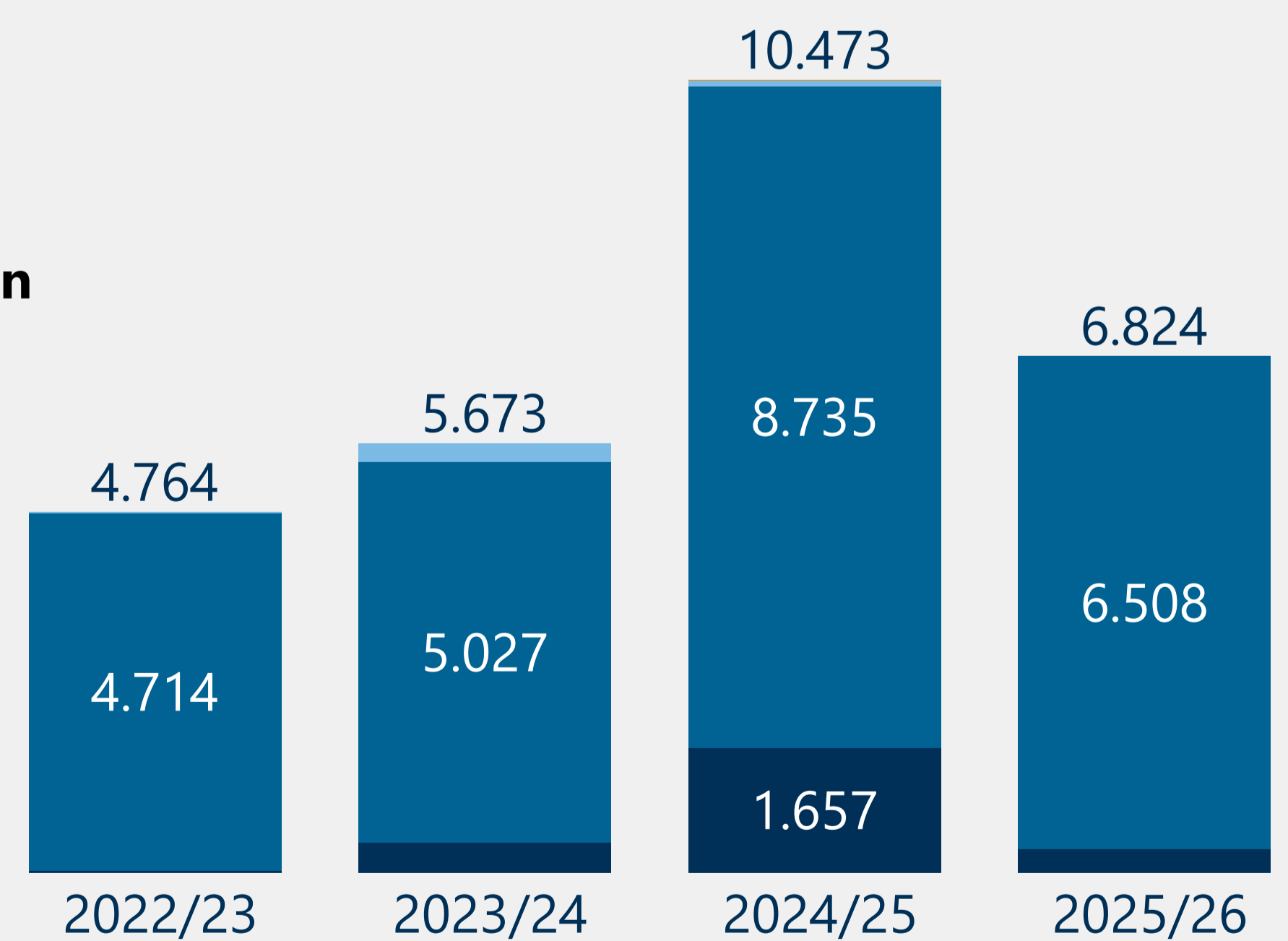


Quality
 ● Premium
 ● Industrial



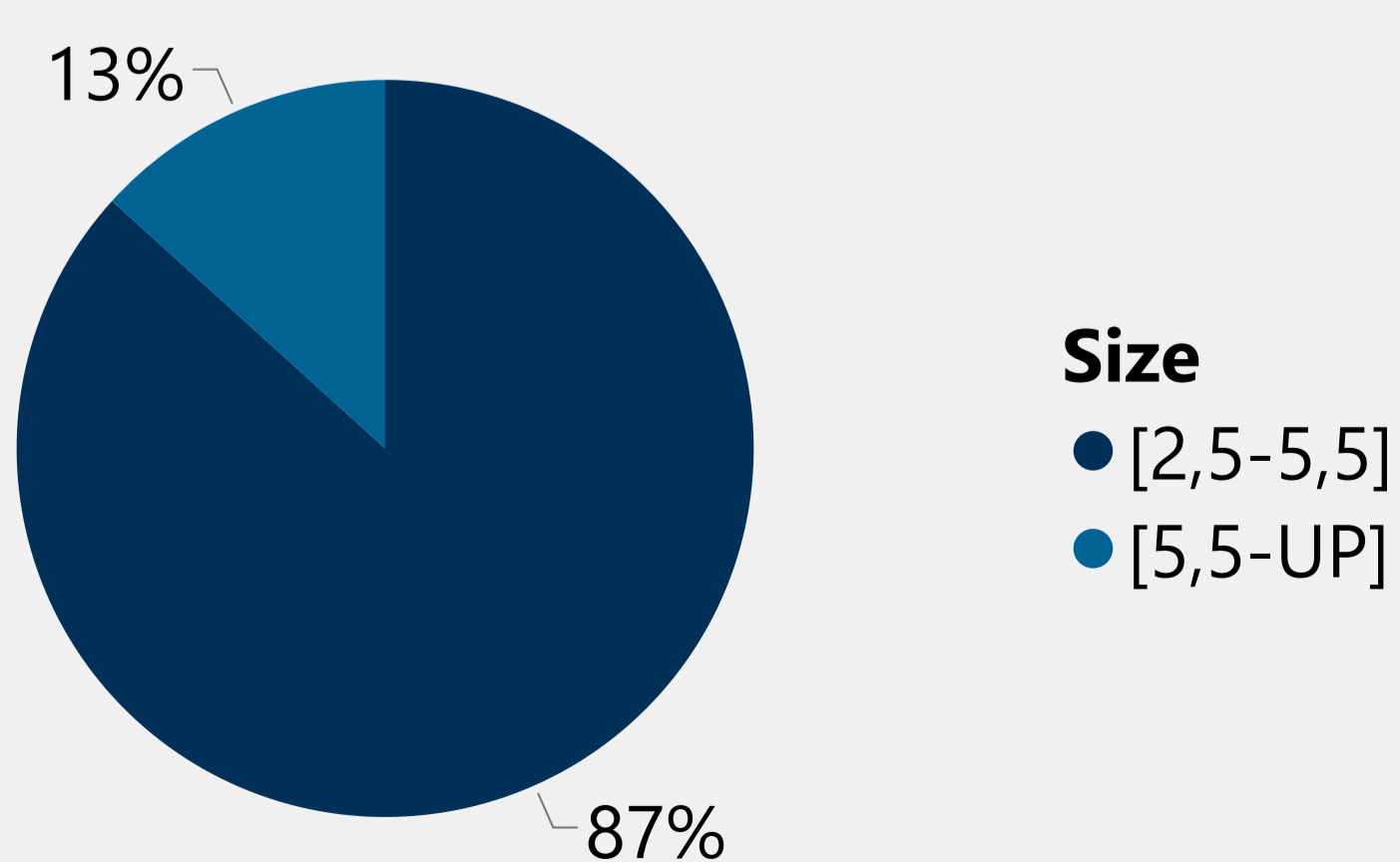
Condition
 ● Frozen
 ● Fresh

WFE Kg per Season



Product ● FILLET ● HG ● HON ● PORTION

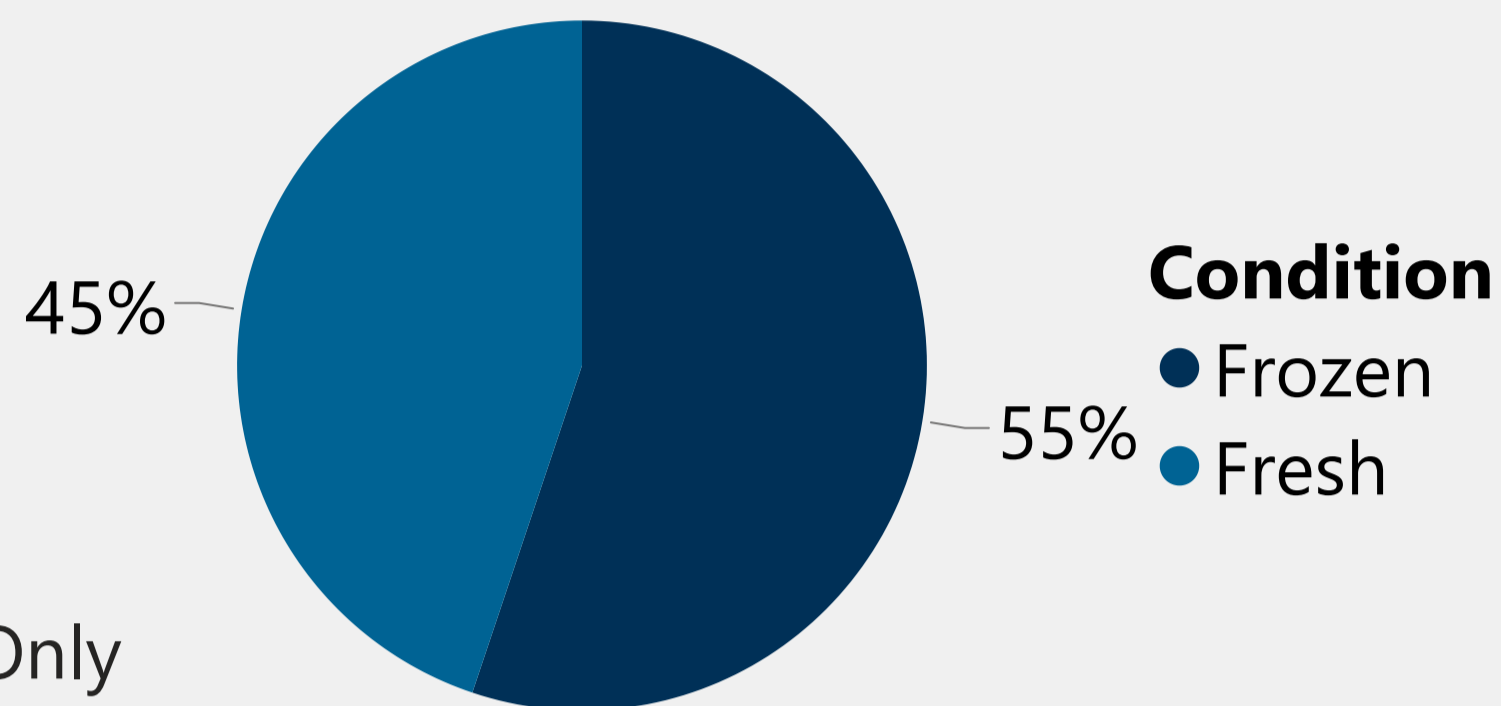
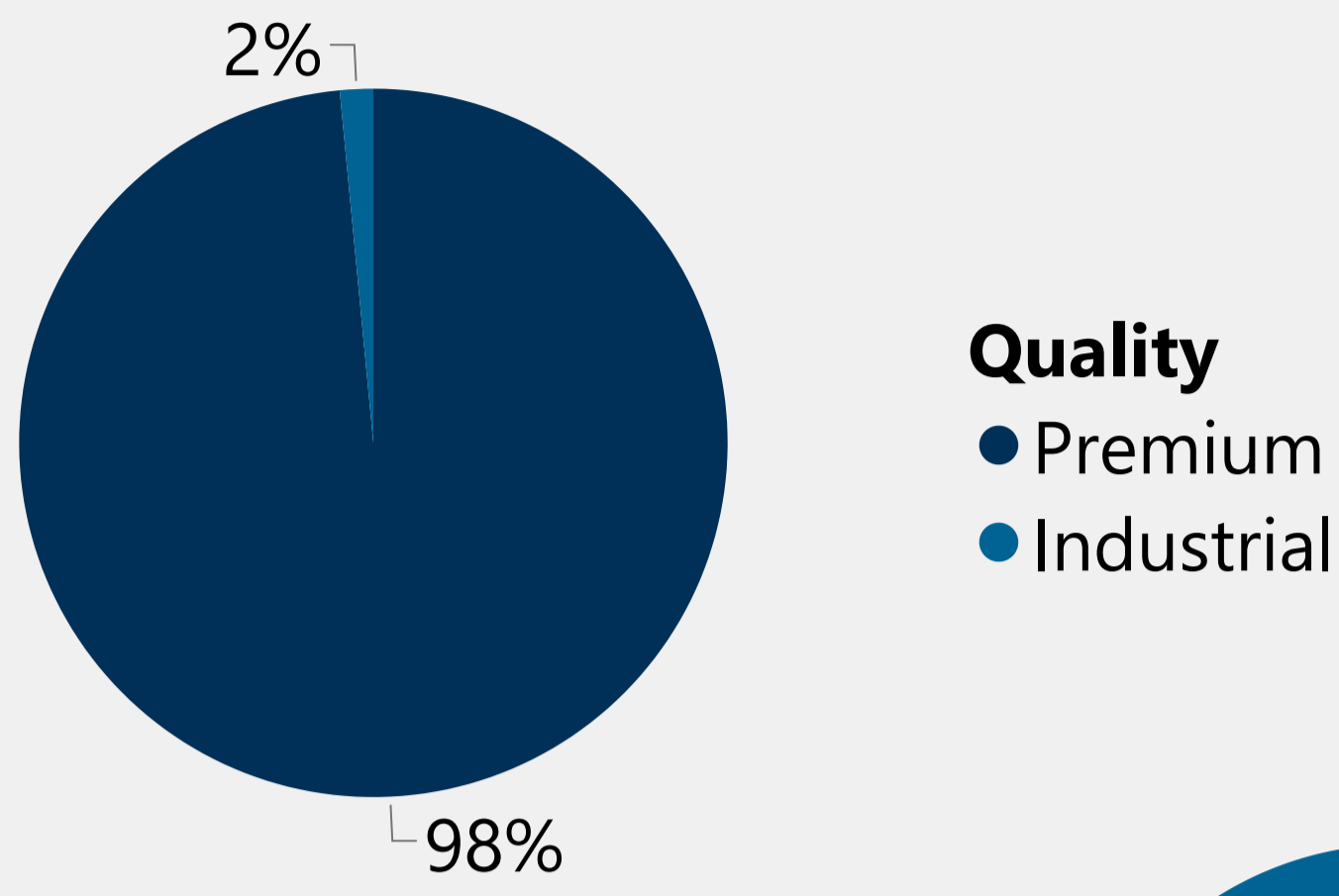
WFE Kg - Season 2025/26 - HG Only



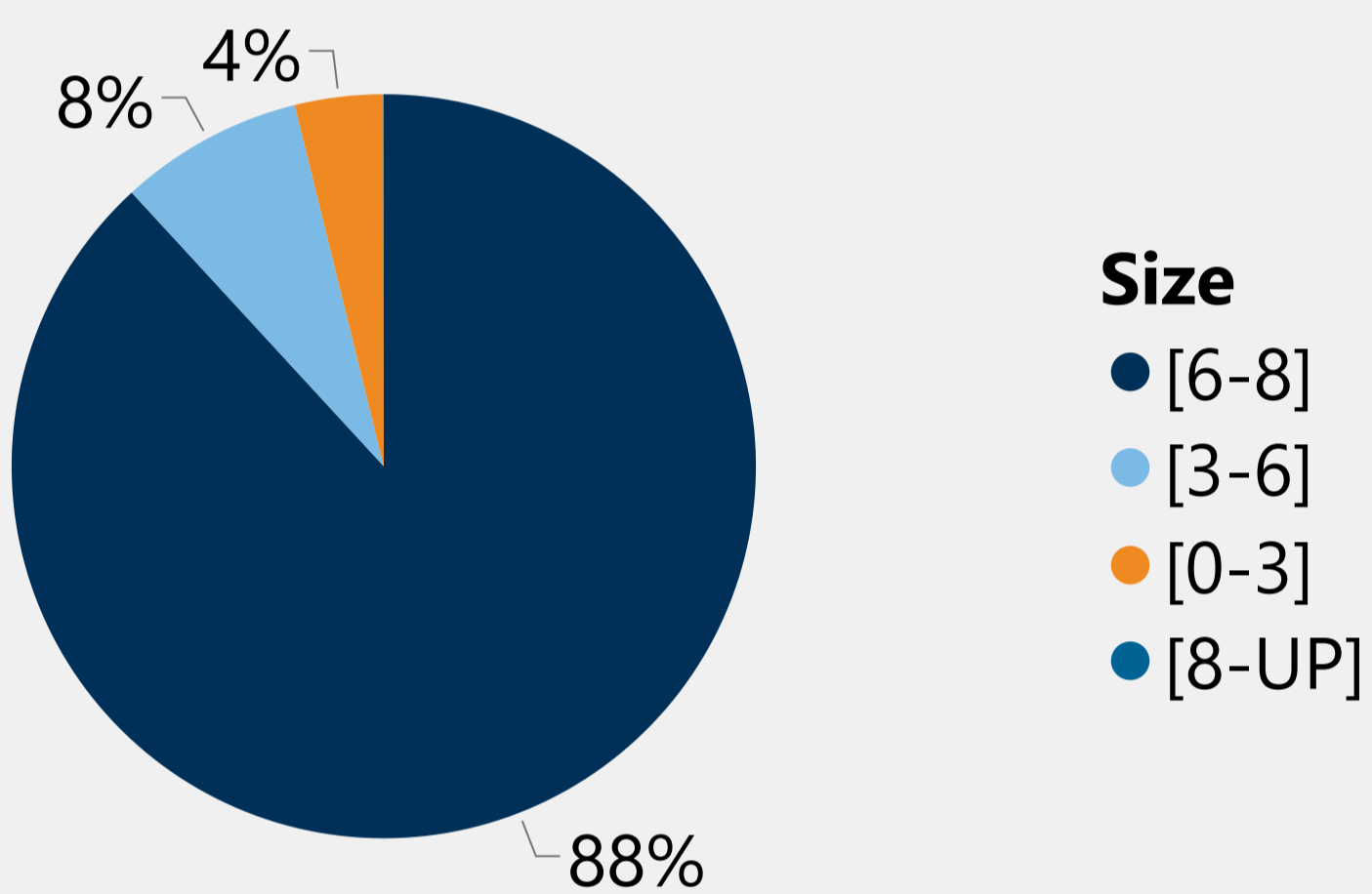
Size
 ● [2,5-5,5]
 ● [5,5-UP]

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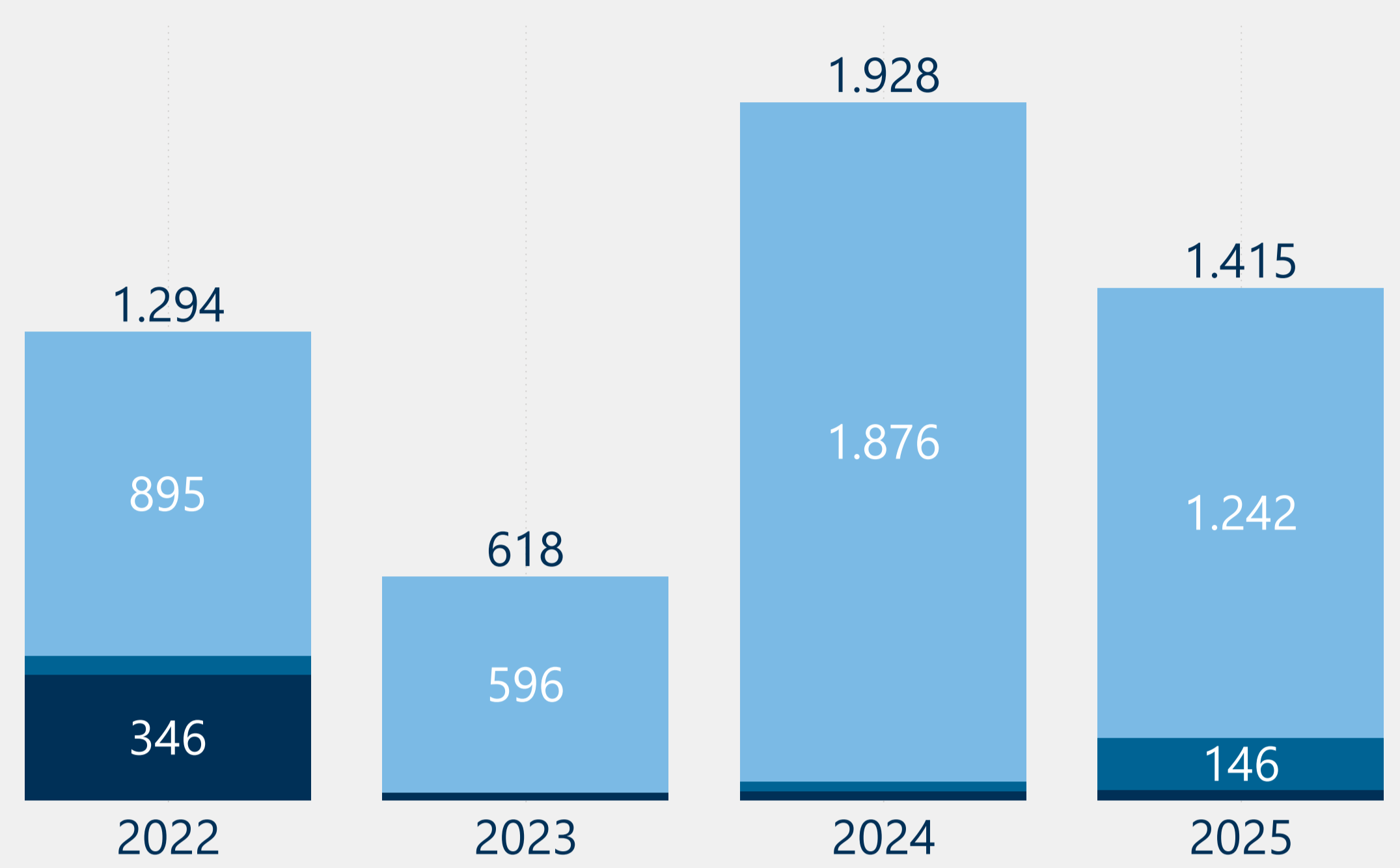
WFE Kg - Year 2025



WFE Kg - Year 2025 - HON Only



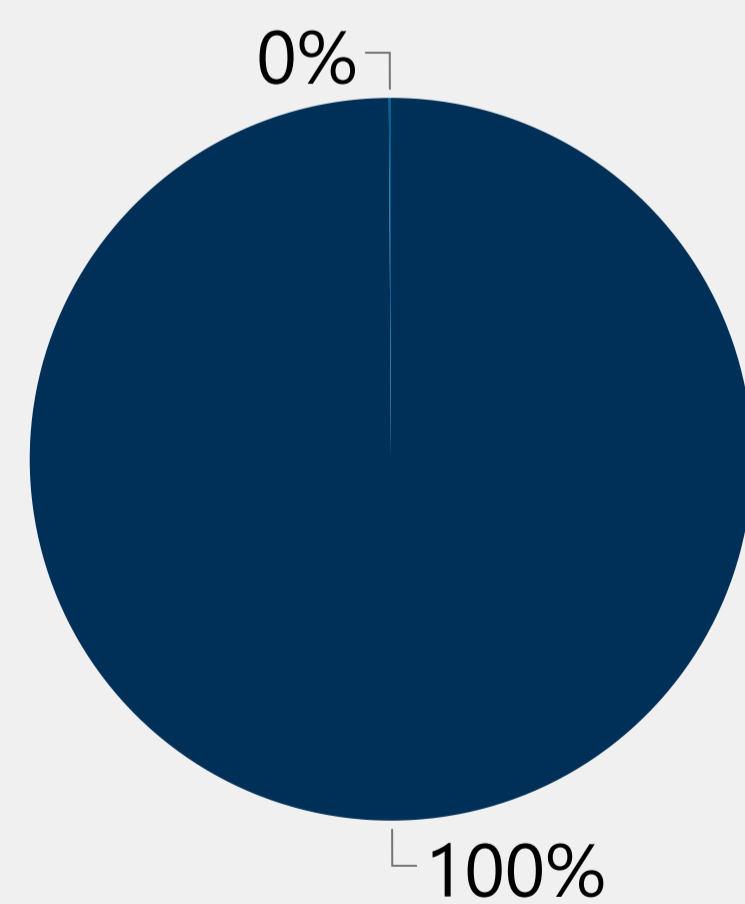
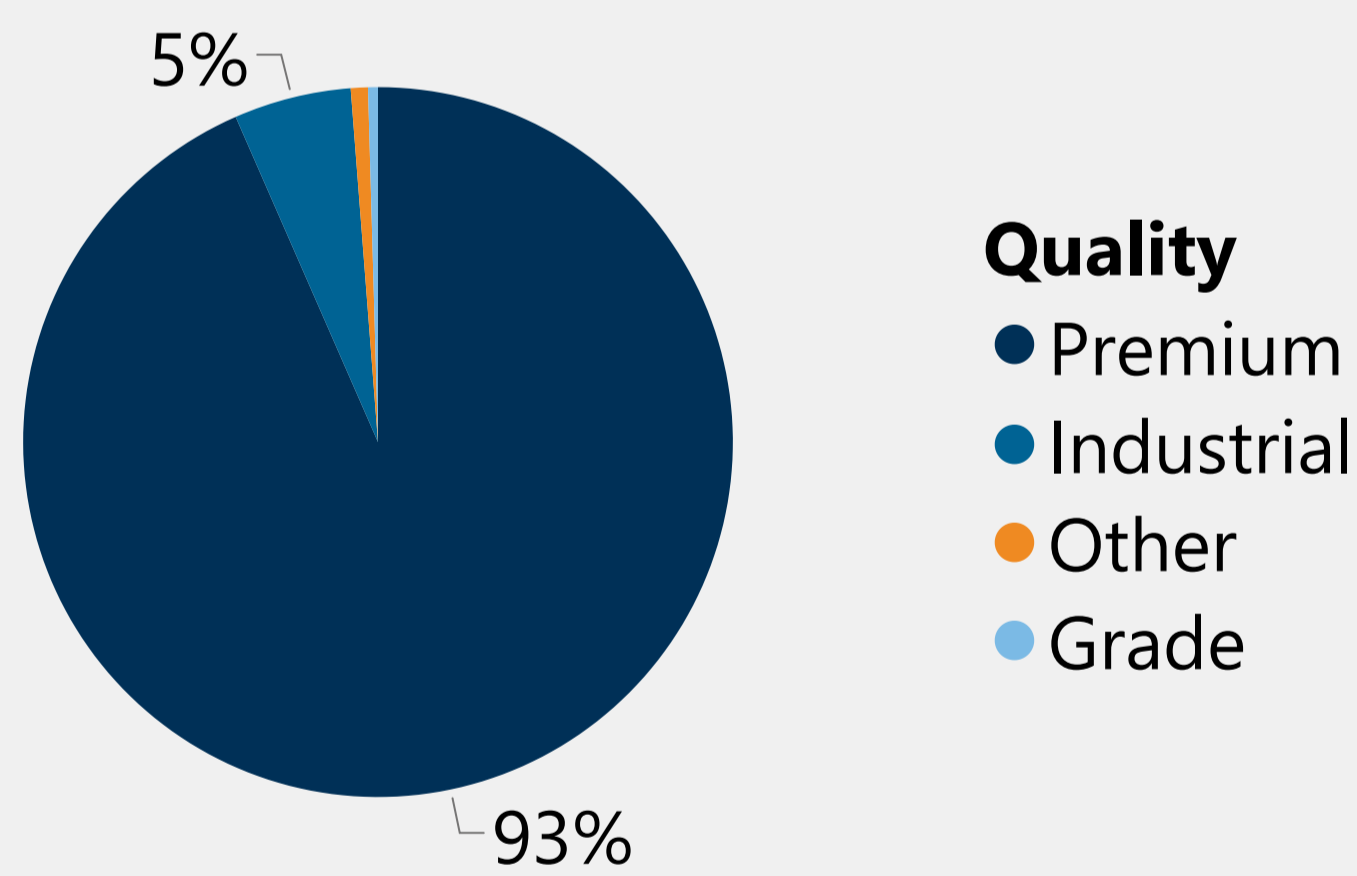
WFE kg per Year



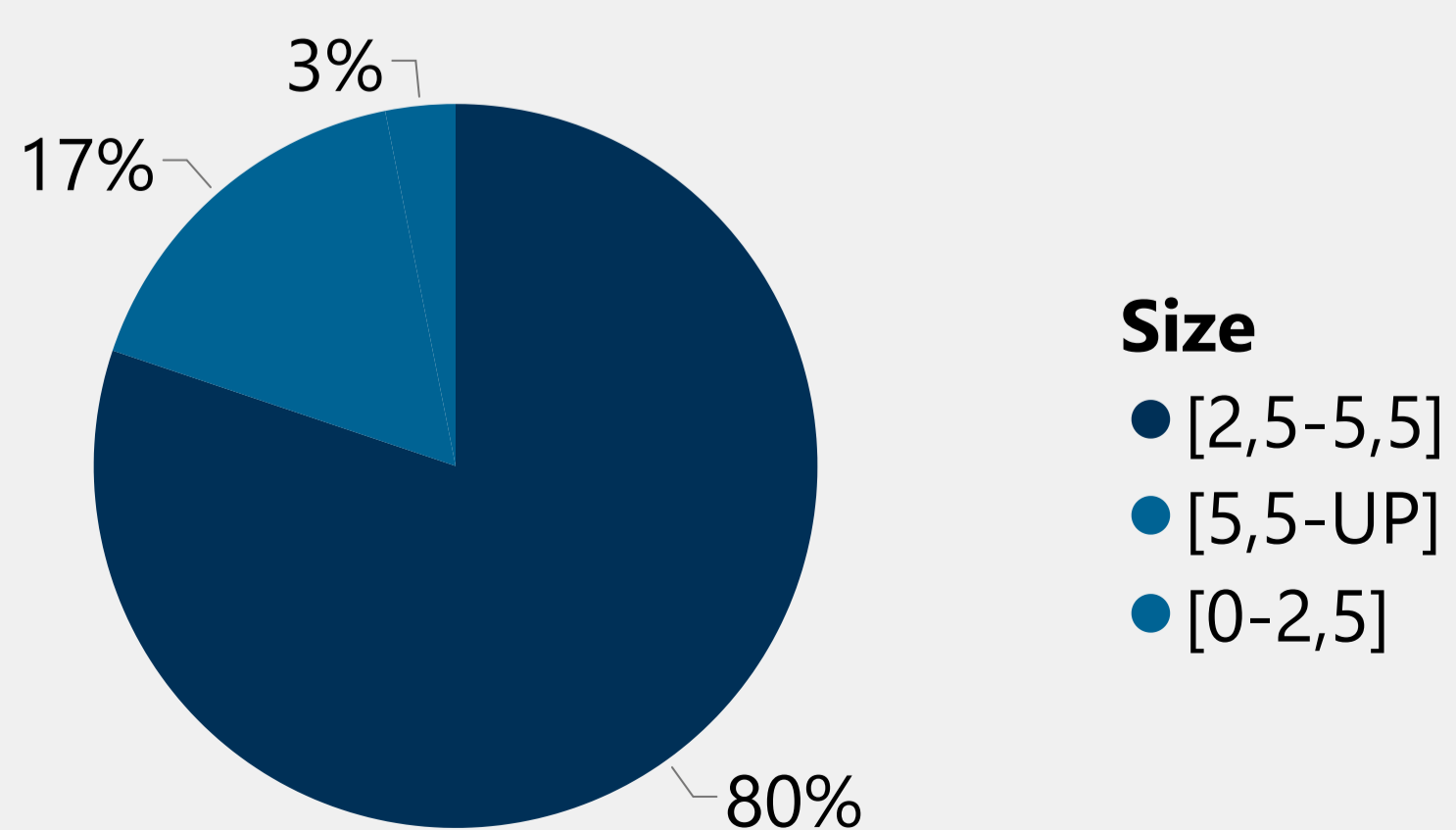
Product • FILLET • HG • HON

PACIFIC

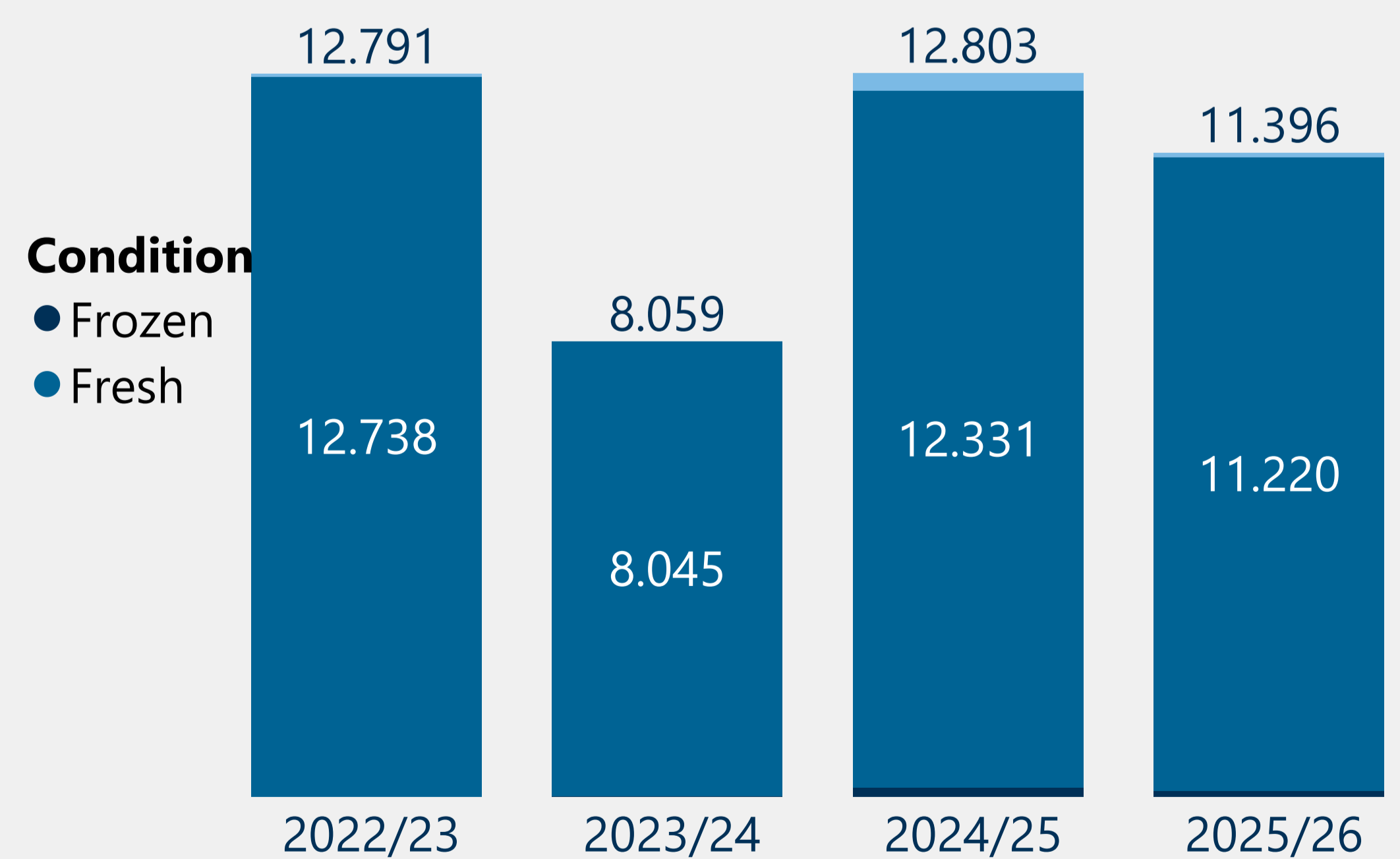
WFE Kg - Season 2025/26



WFE Kg - Season 2025/26 - HG Only



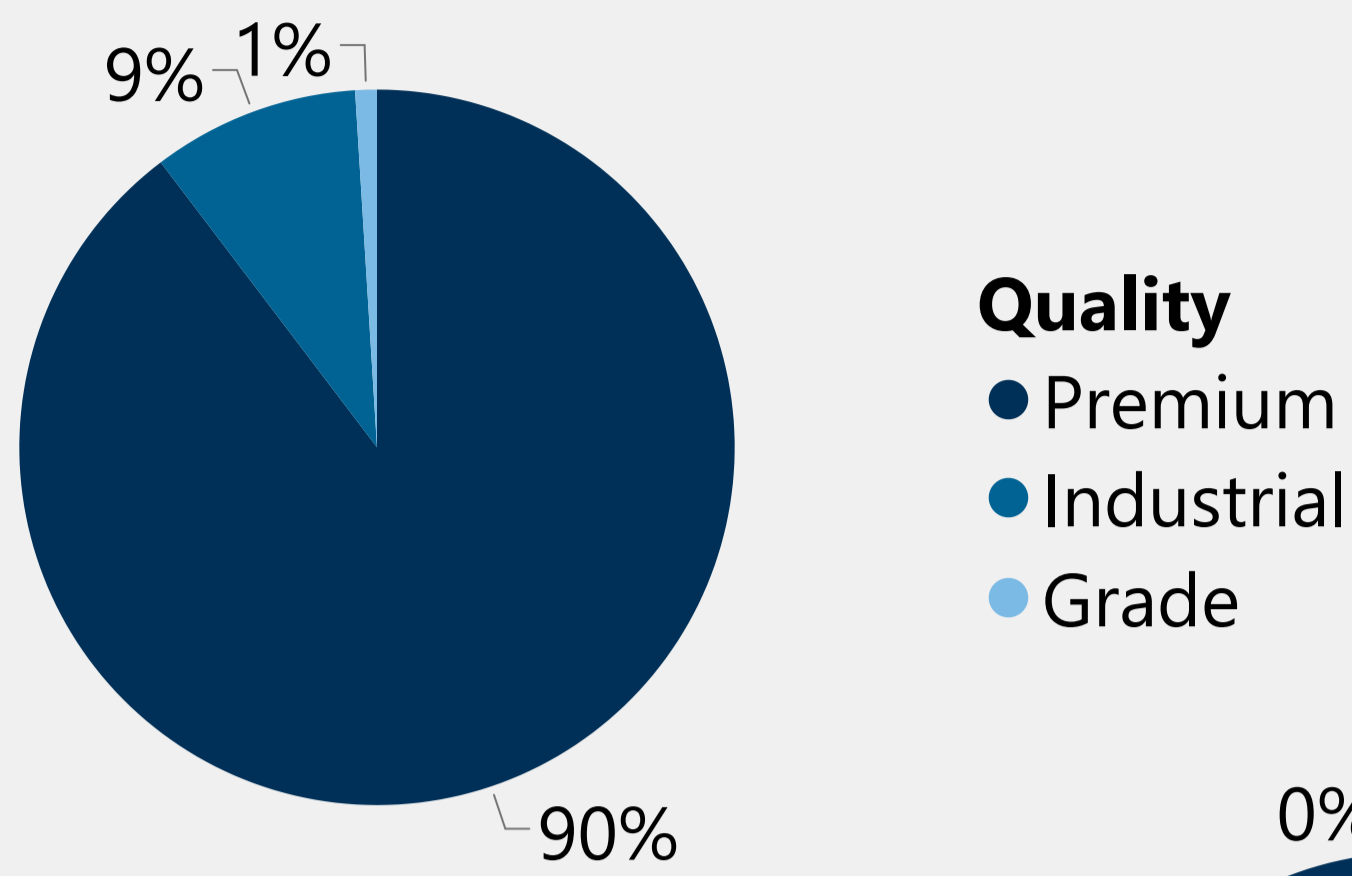
WFE Kg per Season



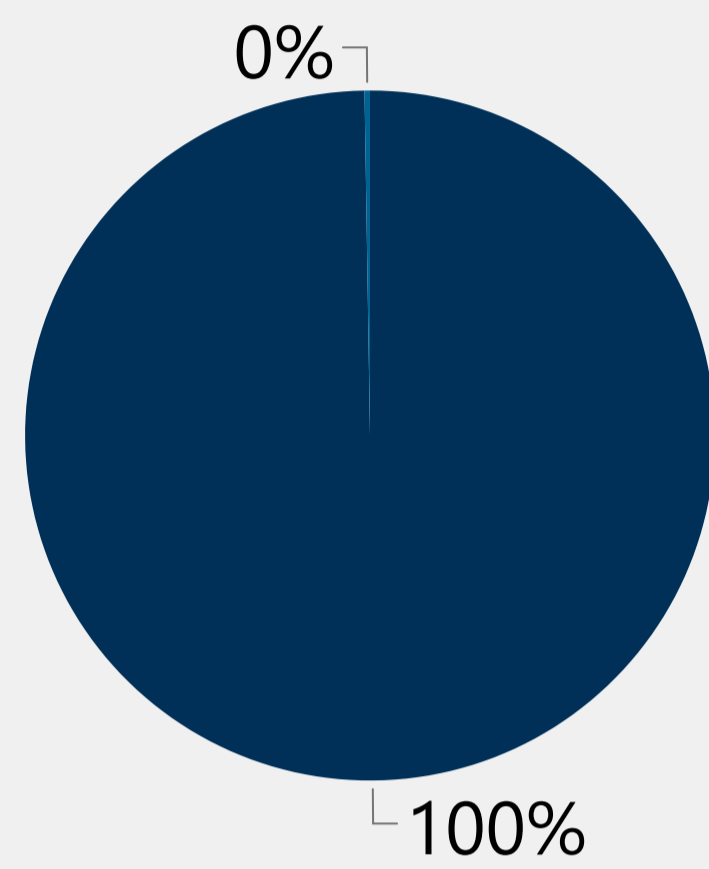
Product • FILLET • HG • HON

ATLANTIC

WFE Kg - Year 2025

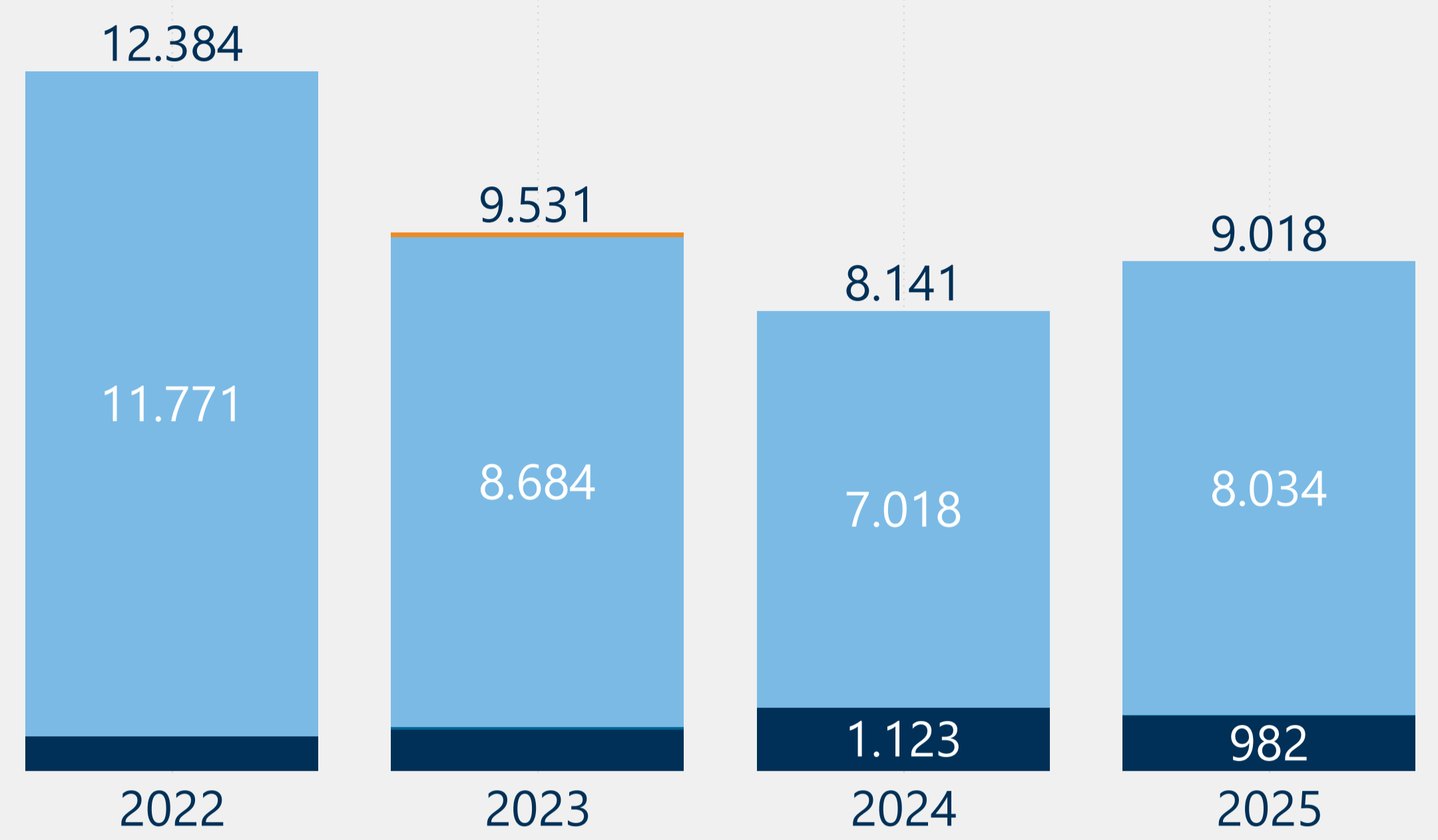


Quality
 ● Premium
 ● Industrial
 ● Grade



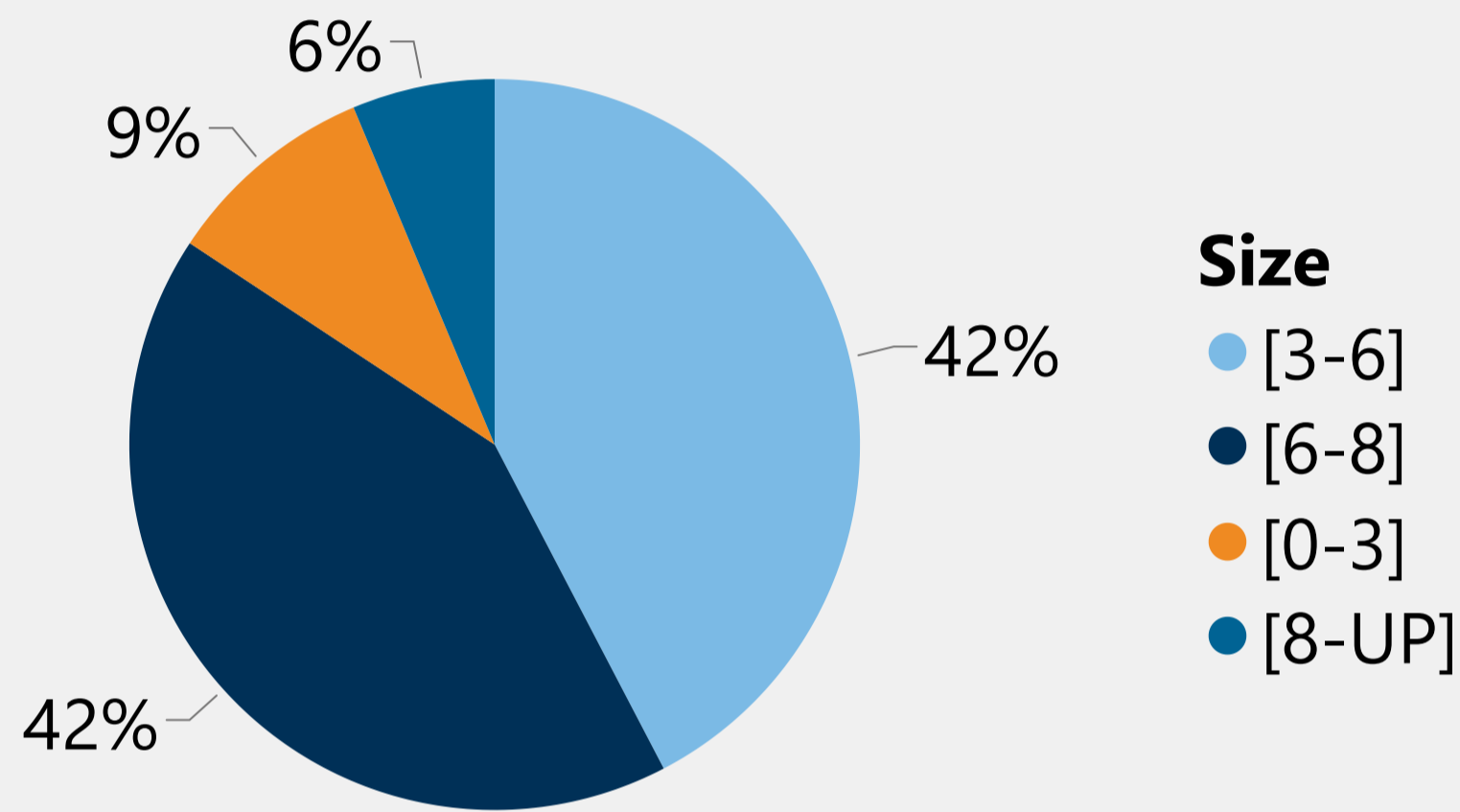
Condition
 ● Frozen
 ● Fresh

WFE kg per Year



Product ● FILLET ● HG ● HON ● PORTION

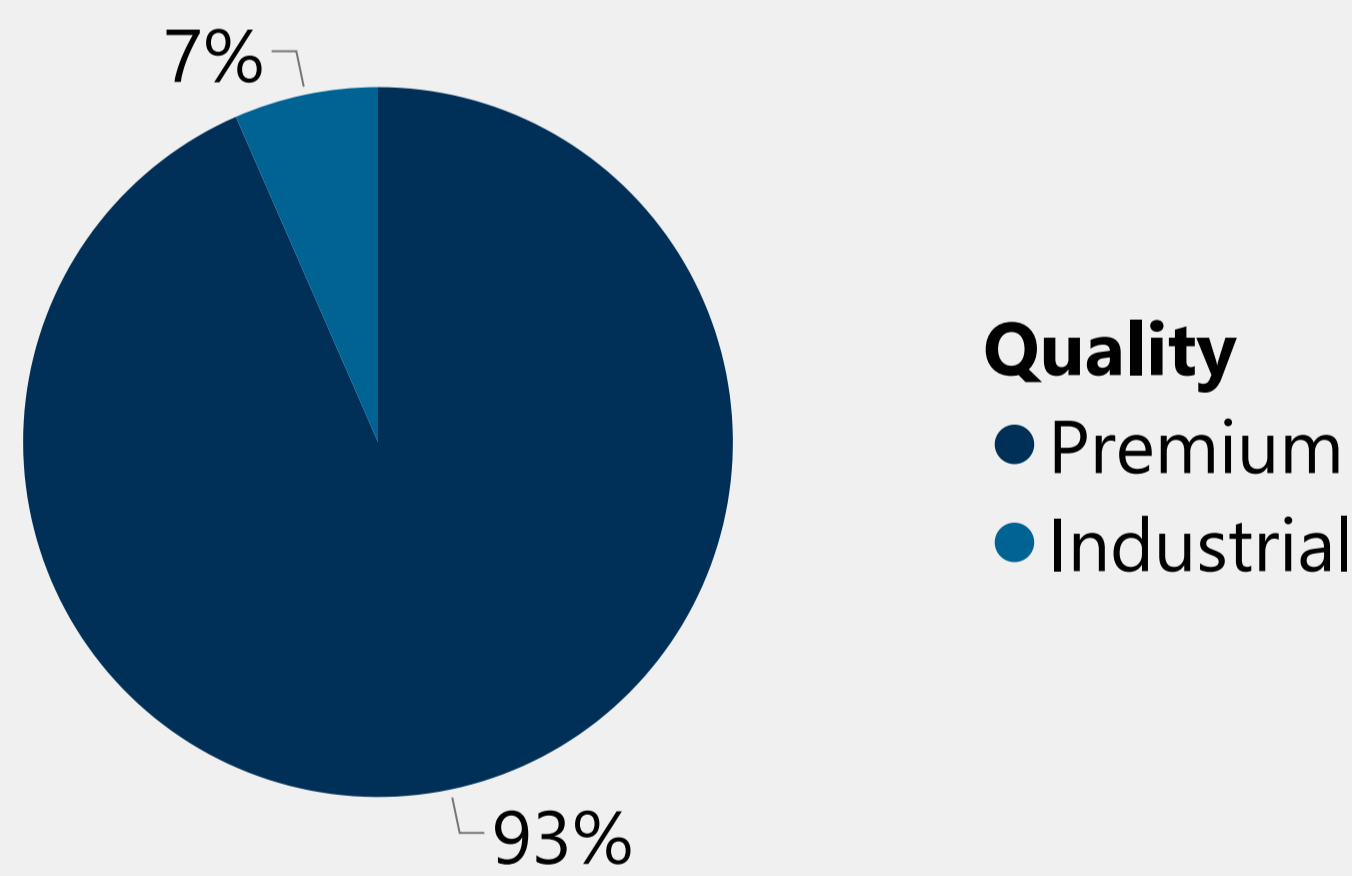
WFE Kg - Year 2025 - HON Only



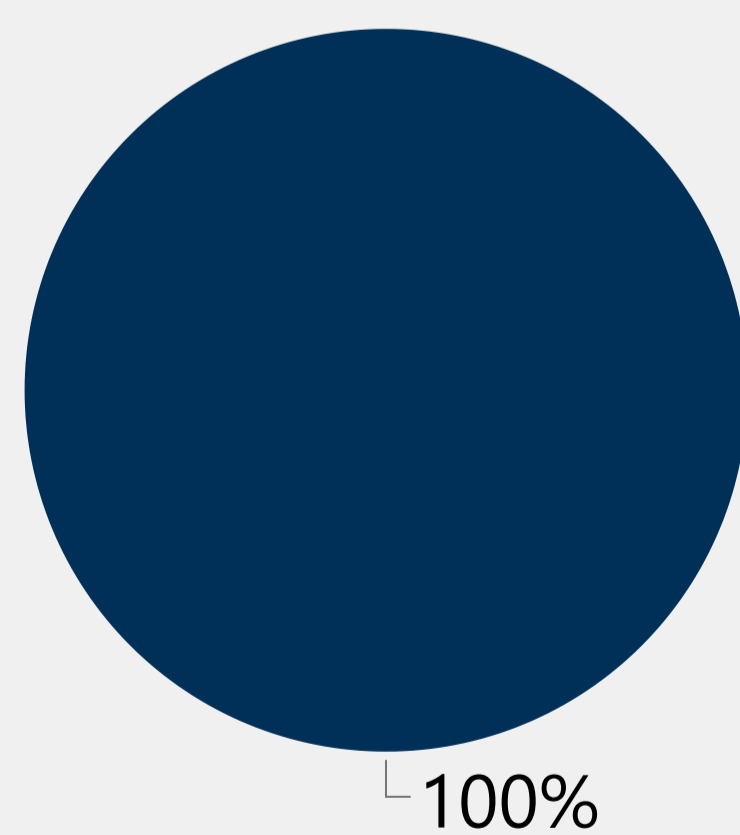
Size
 ● [3-6]
 ● [6-8]
 ● [0-3]
 ● [8-UP]

PACIFIC

WFE Kg - Season 2025/26

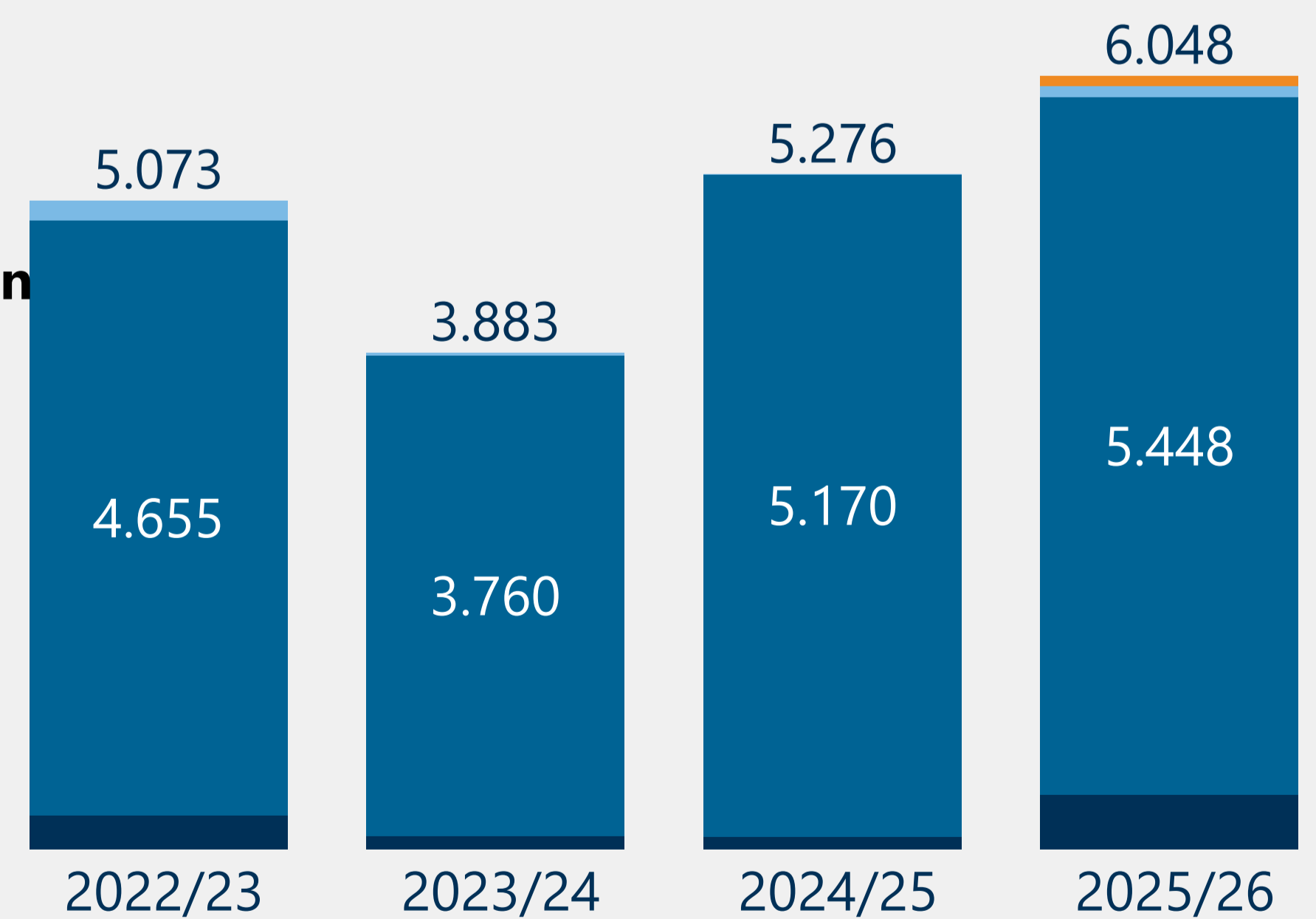


Quality
 ● Premium
 ● Industrial



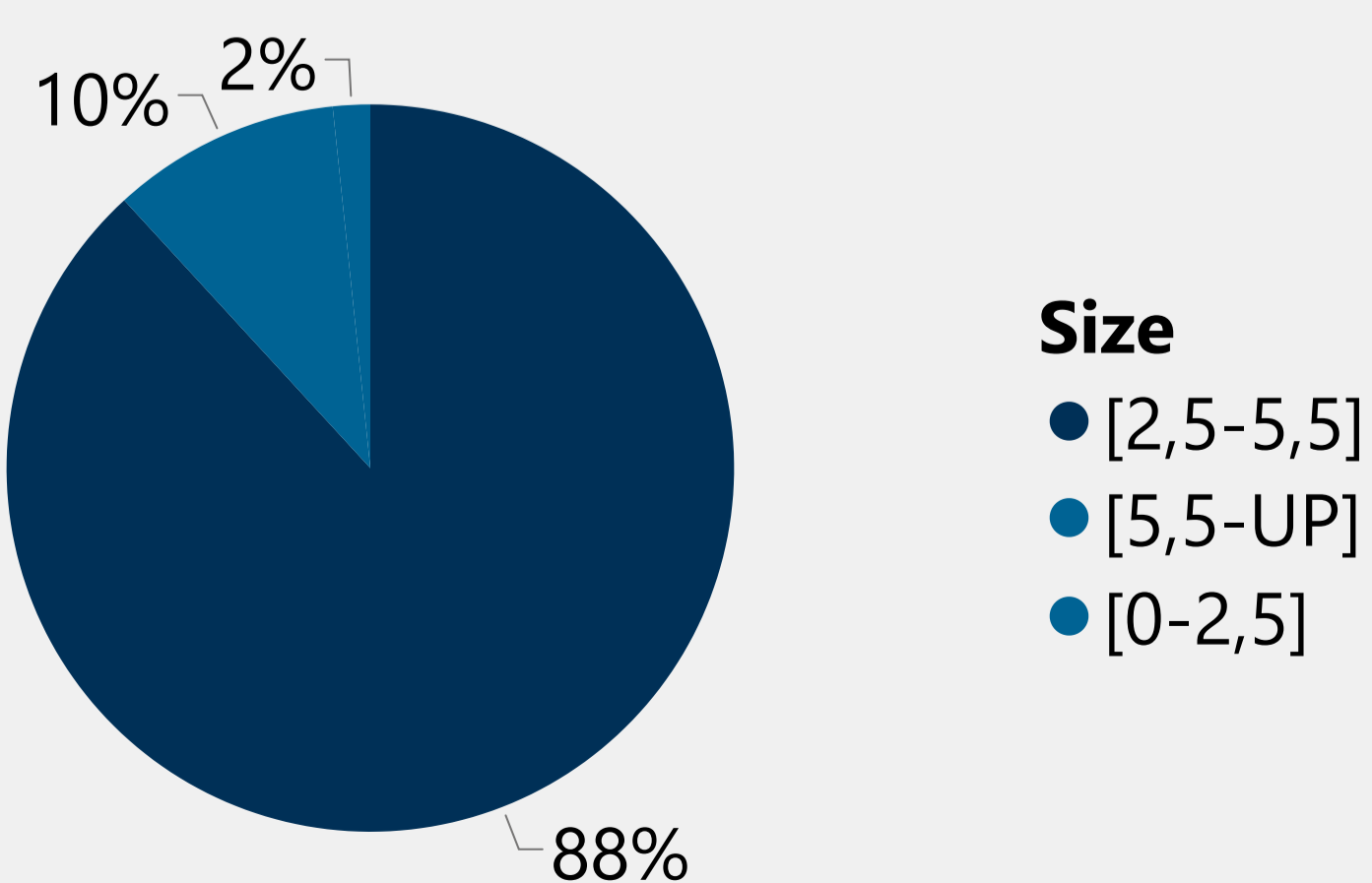
Condition
 ● Frozen

WFE Kg per Season



Product ● FILLET ● HG ● HON ● PORTION

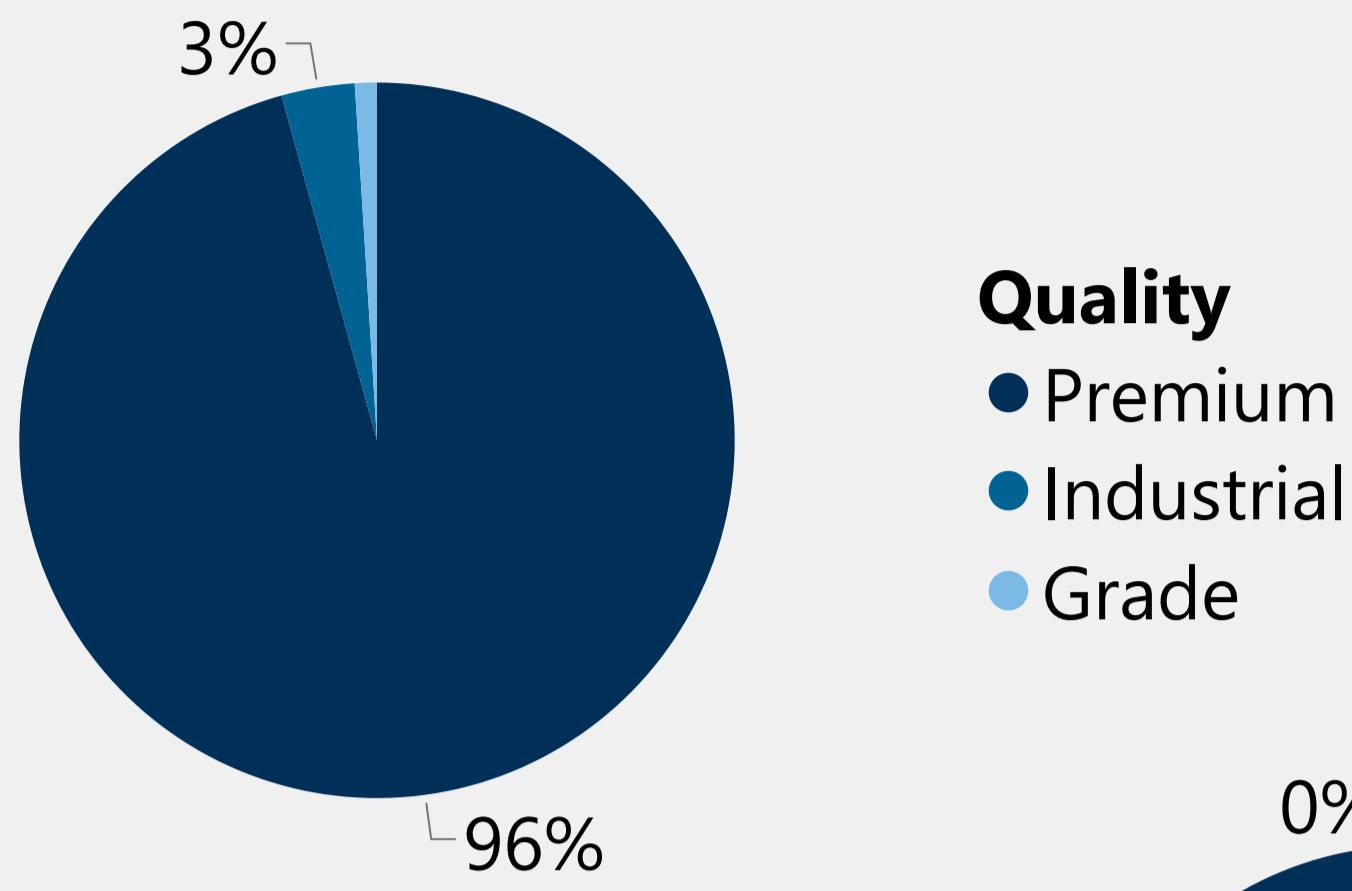
WFE Kg - Season 2025/26 - HG Only



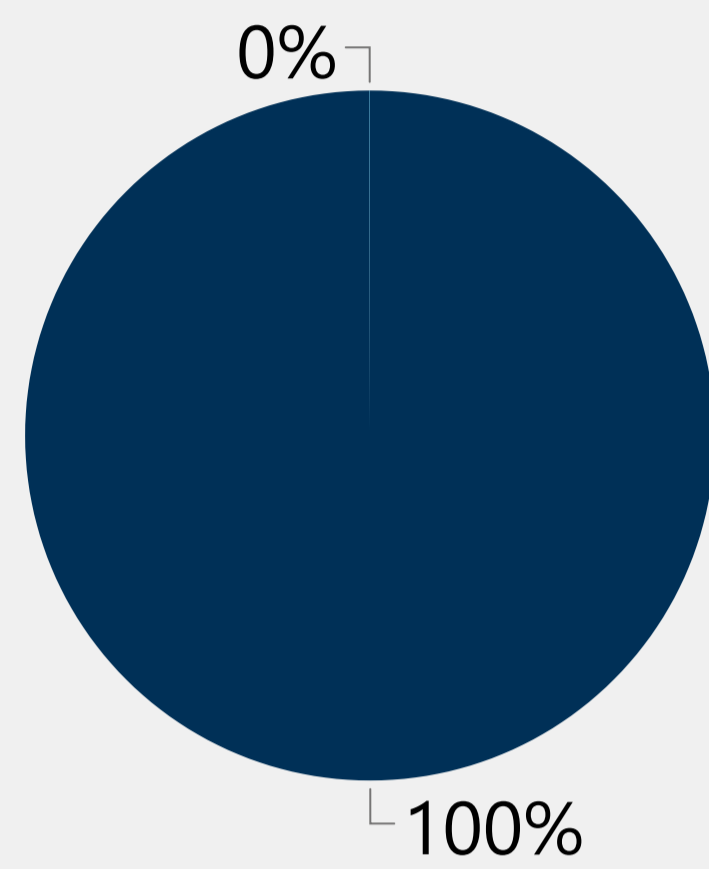
Size
 ● [2,5-5,5]
 ● [5,5-UP]
 ● [0-2,5]

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WFE Kg - Year 2025

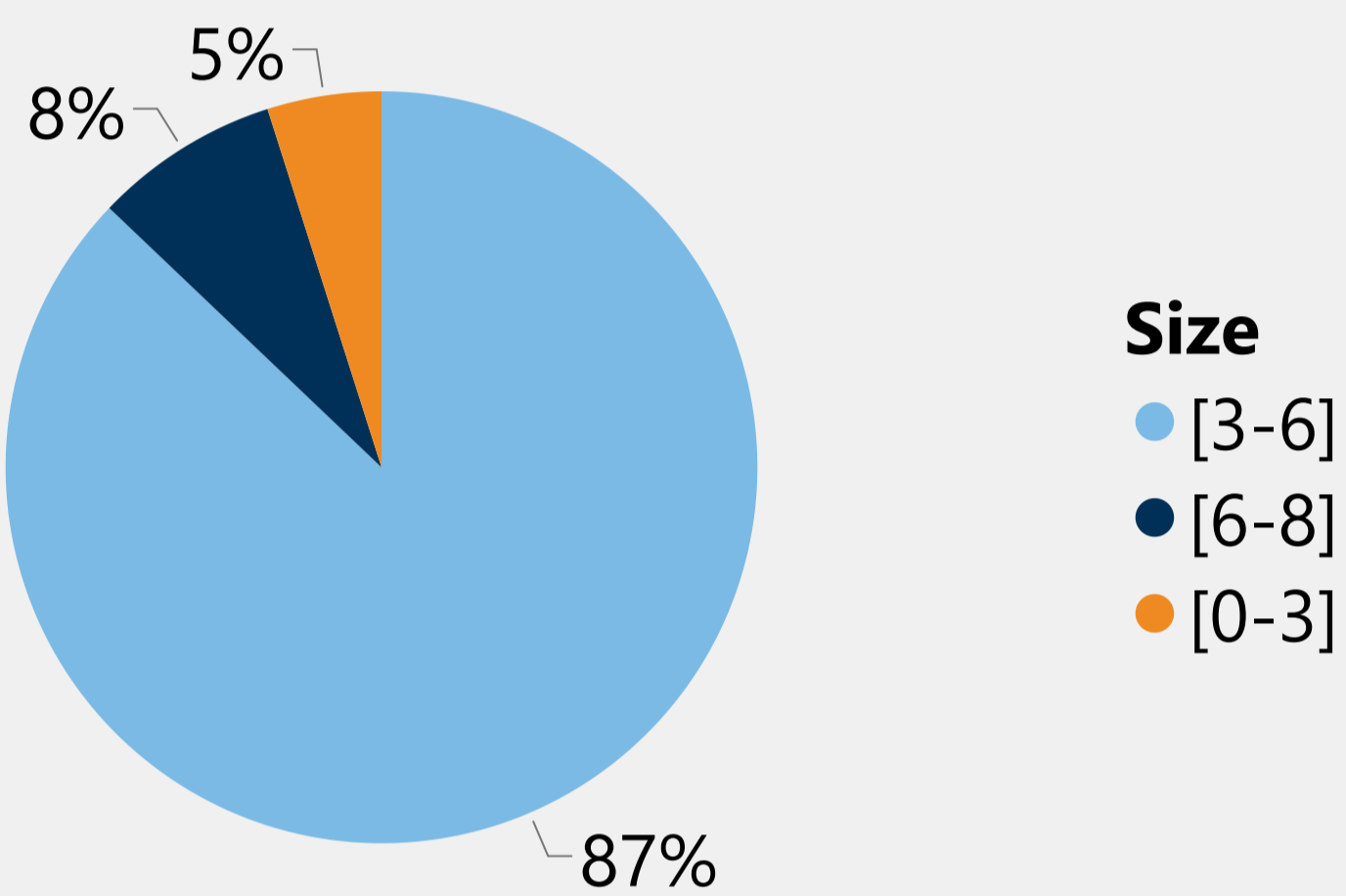


Quality
 ● Premium
 ● Industrial
 ● Grade



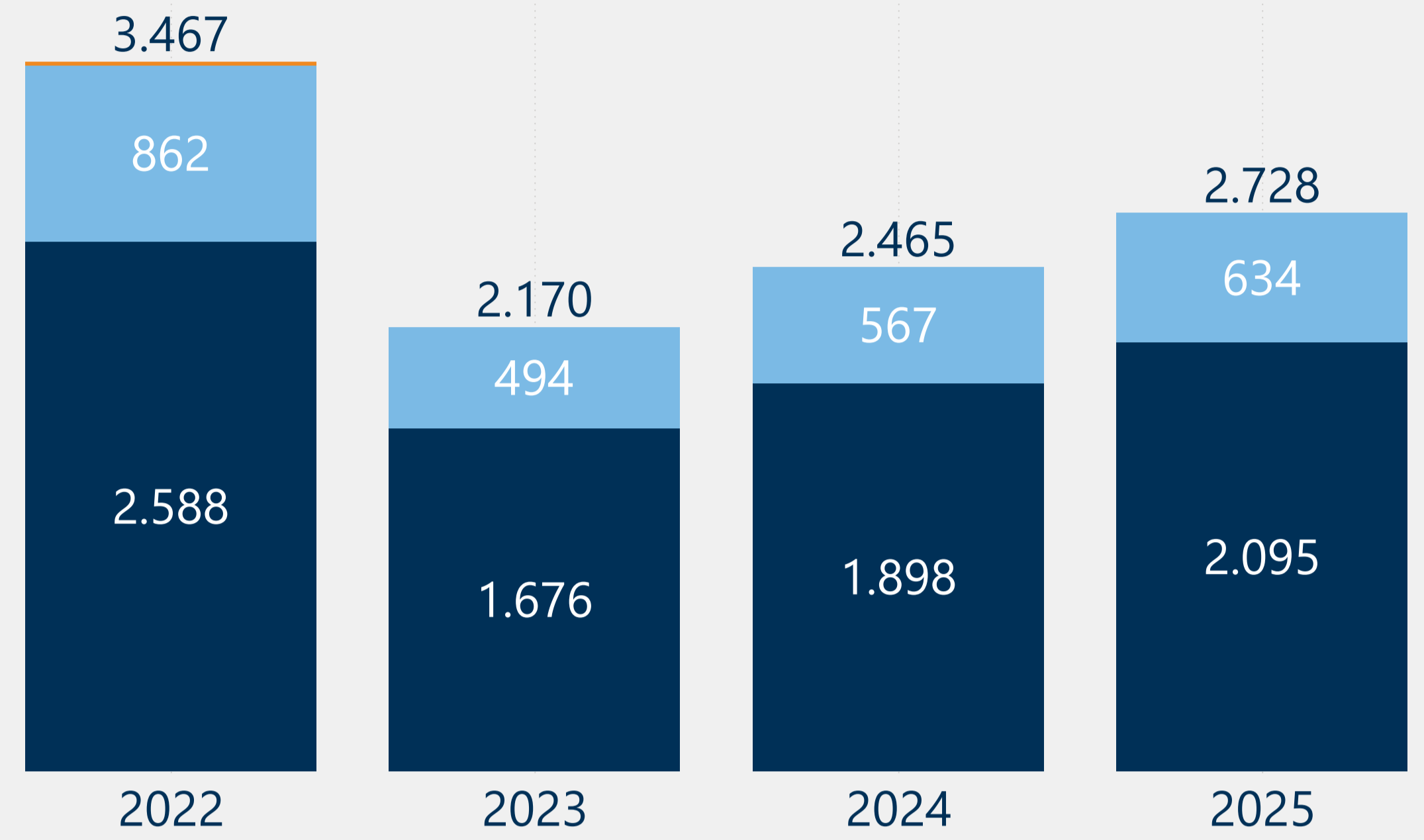
Condition
 ● Frozen
 ● Fresh

WFE Kg - Year 2025 - Fillet Only



Size
 ● [3-6]
 ● [6-8]
 ● [0-3]

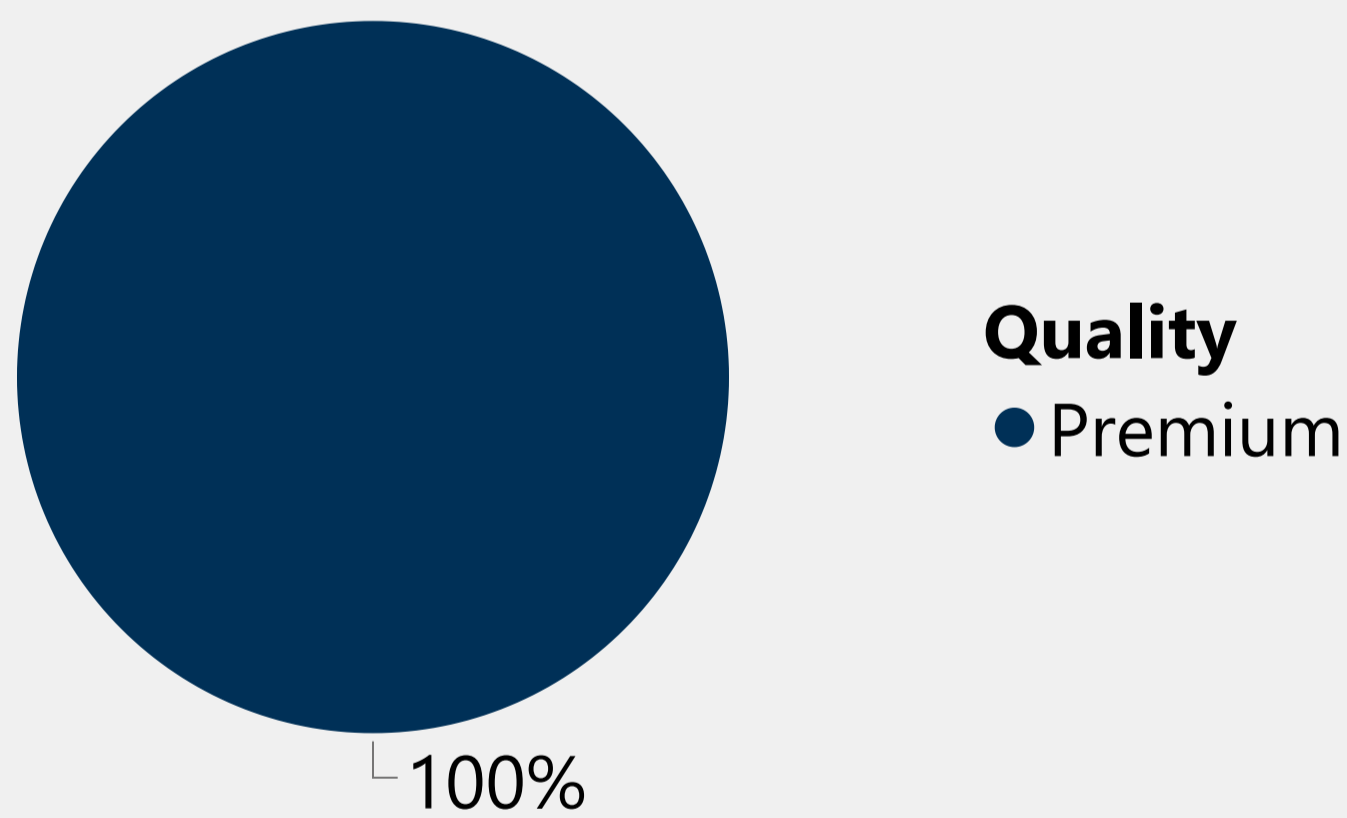
WFE kg per Year



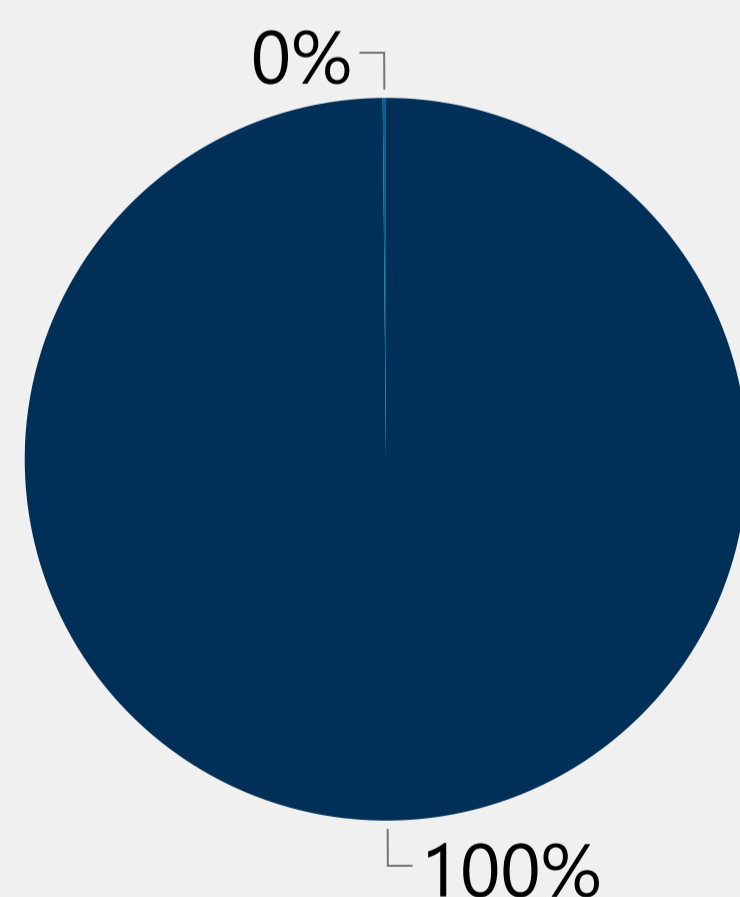
Product ● FILLET ● HON ● PORTION

PACIFIC

WFE Kg - Season 2025/26

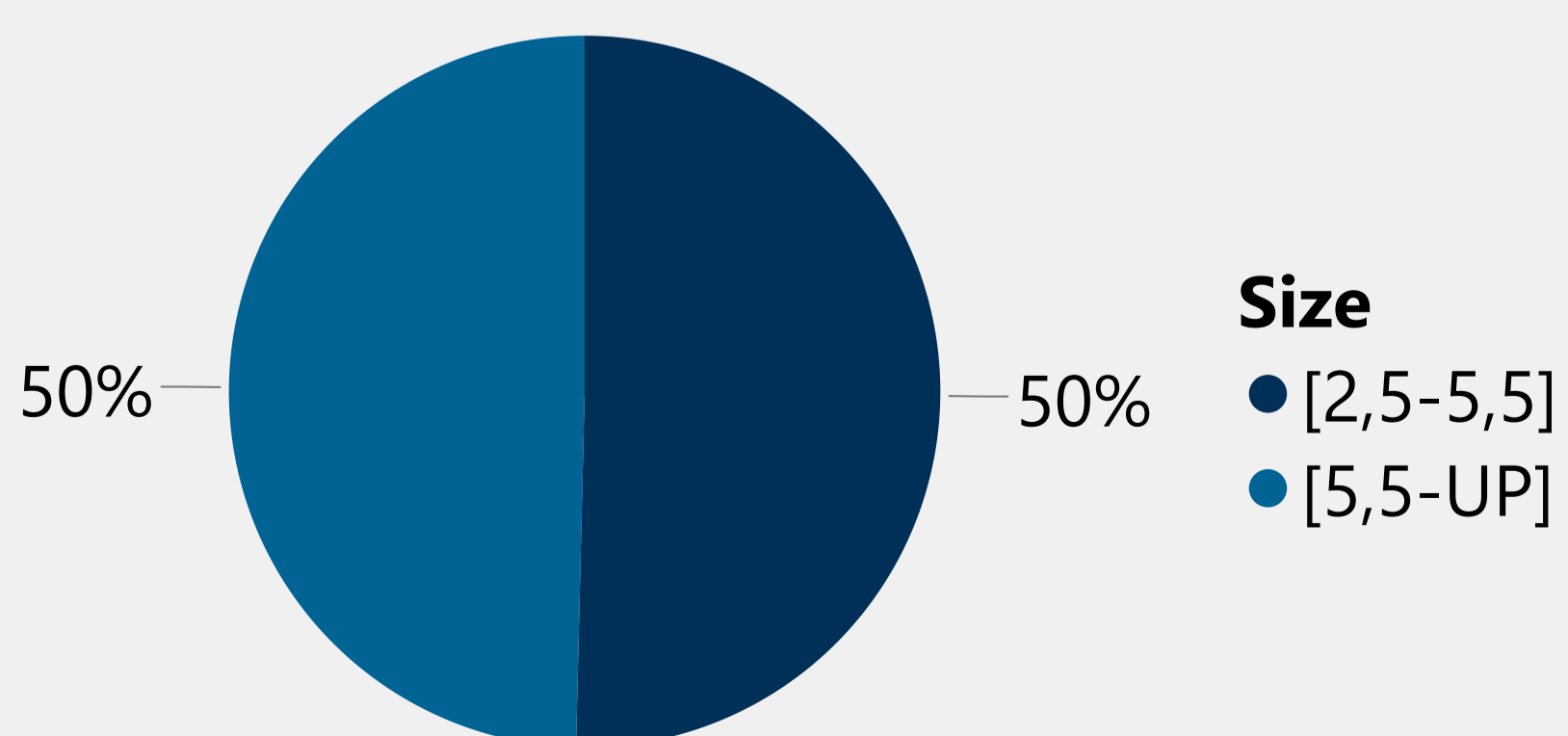


Quality
 ● Premium



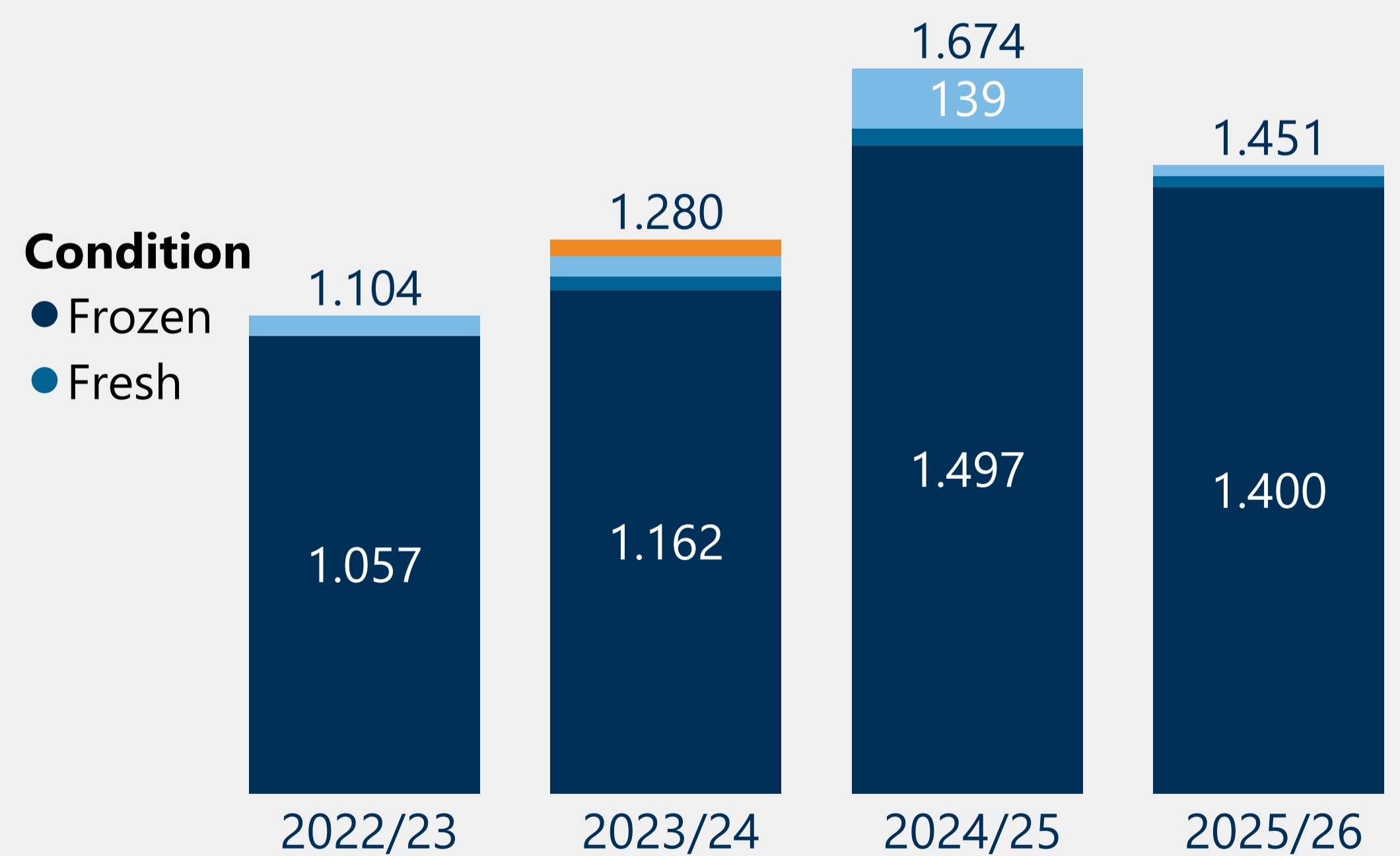
Condition
 ● Frozen
 ● Fresh

WFE Kg - Season 2024/26 - Fillet Only



Size
 ● [2,5-5,5]
 ● [5,5-UP]

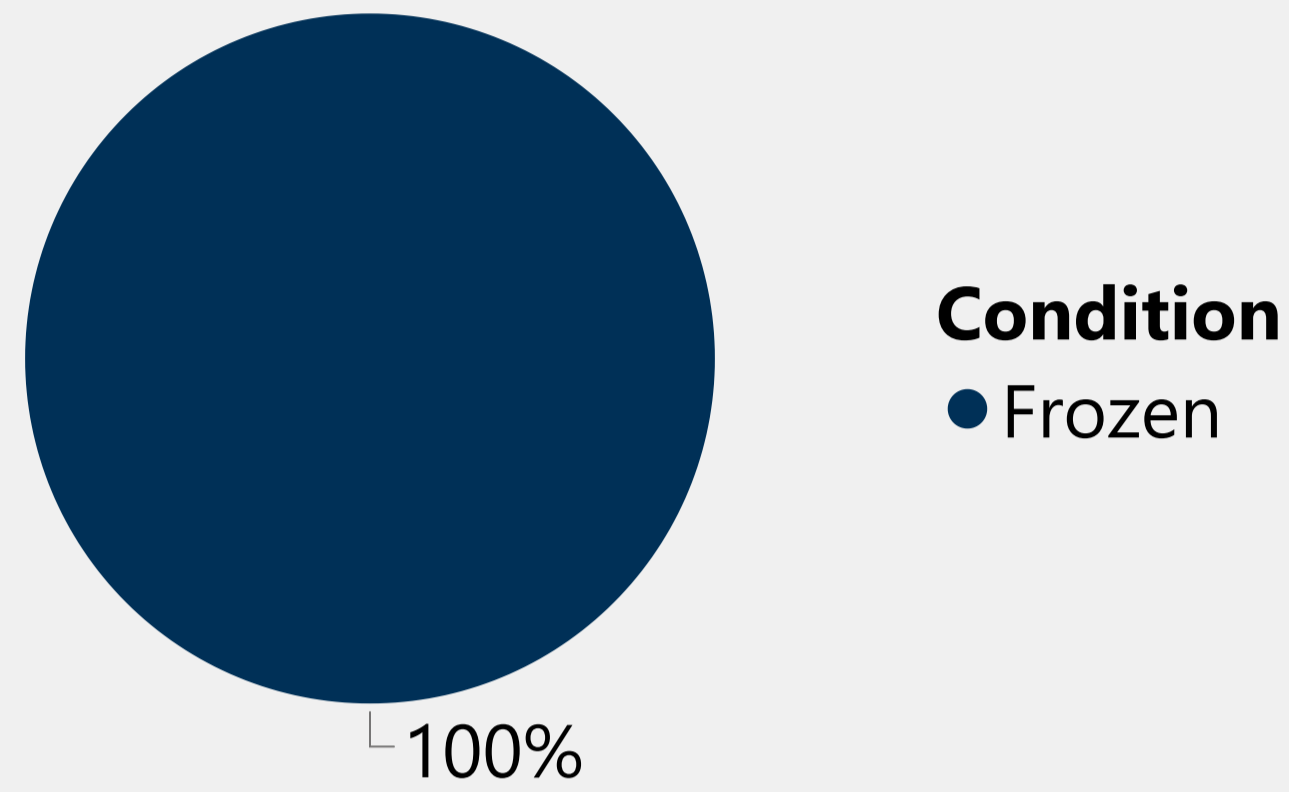
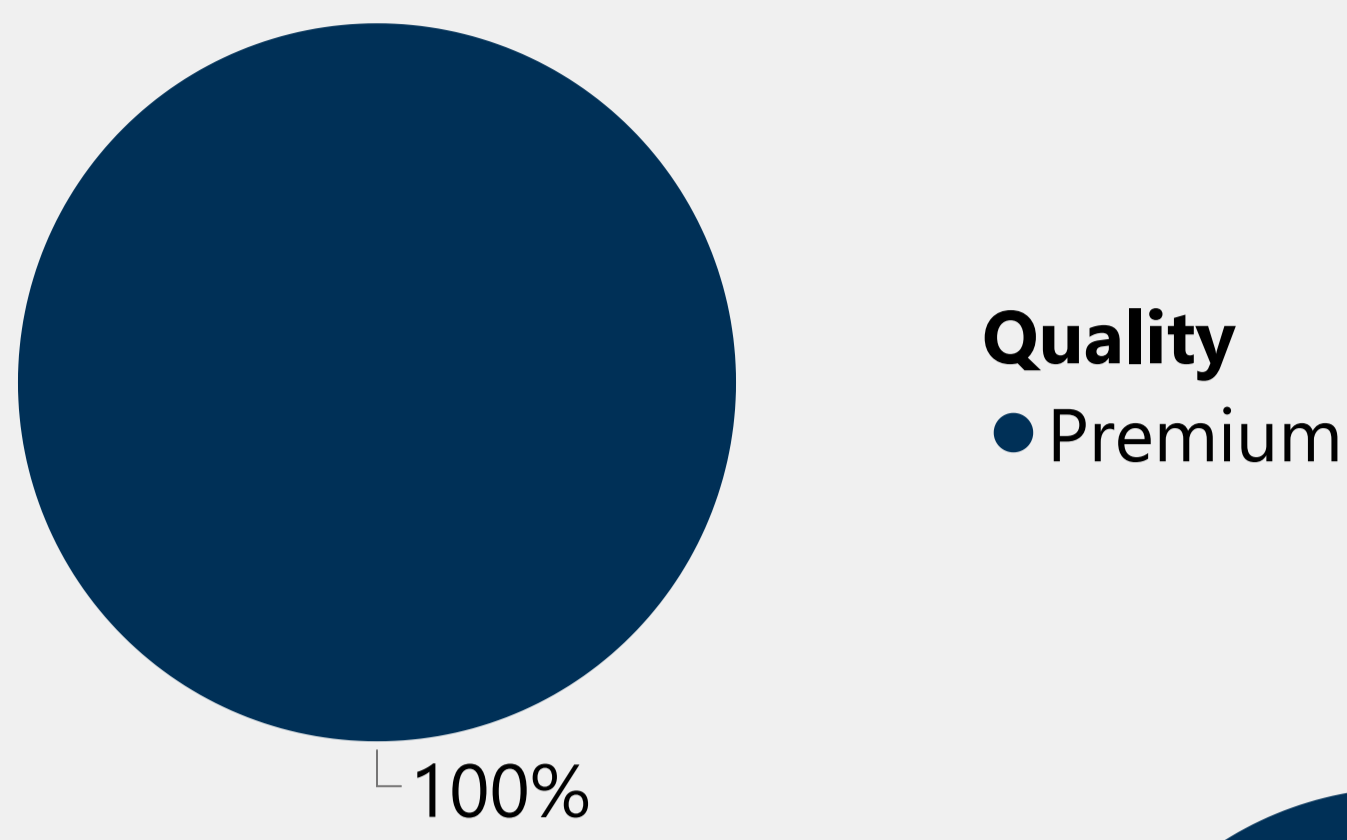
WFE Kg per Season



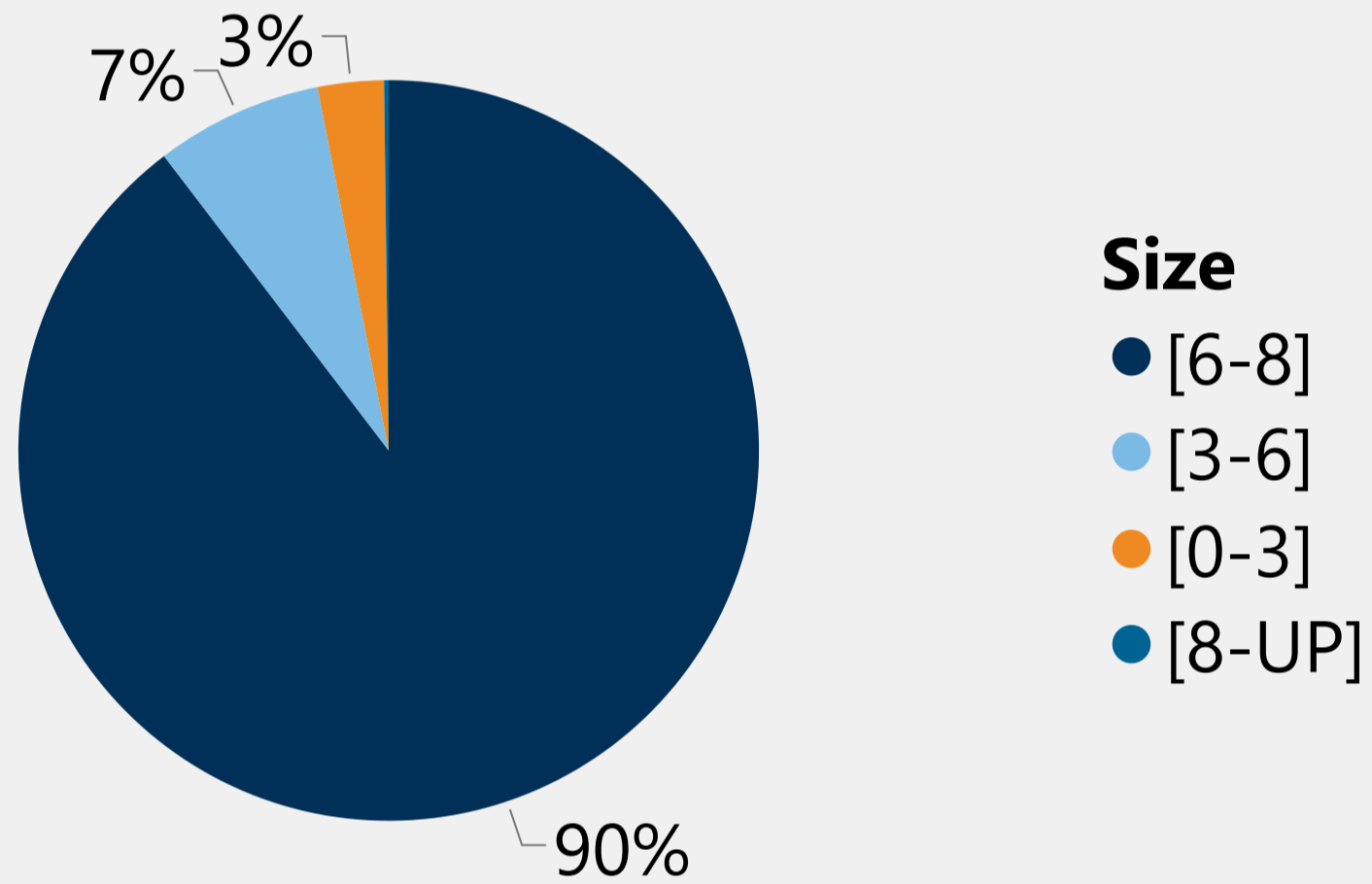
Product ● FILLET ● HG ● HON ● PORTION

ATLANTIC

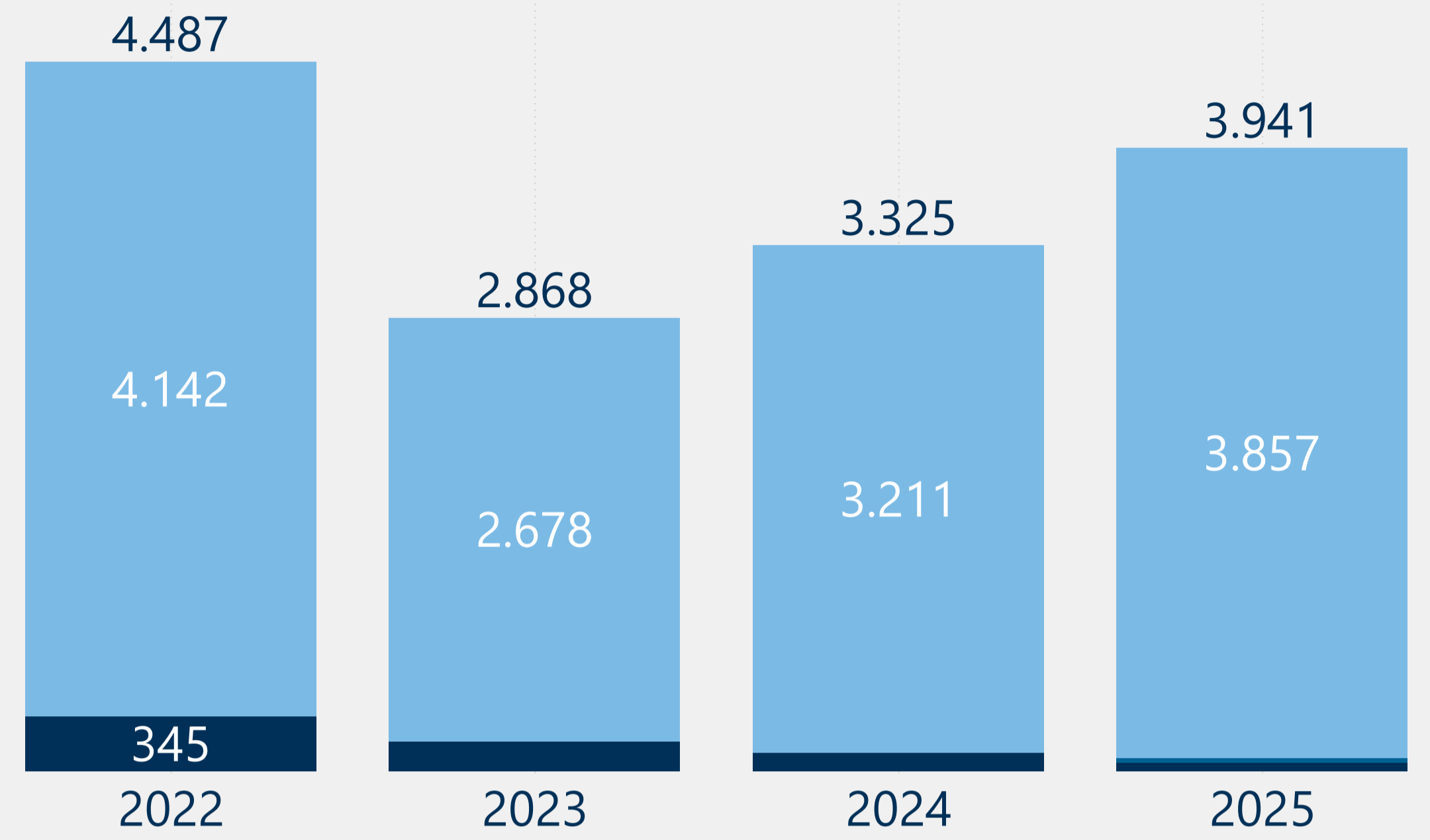
WFE Kg - Year 2025



WFE Kg - Year 2025 - HON Only



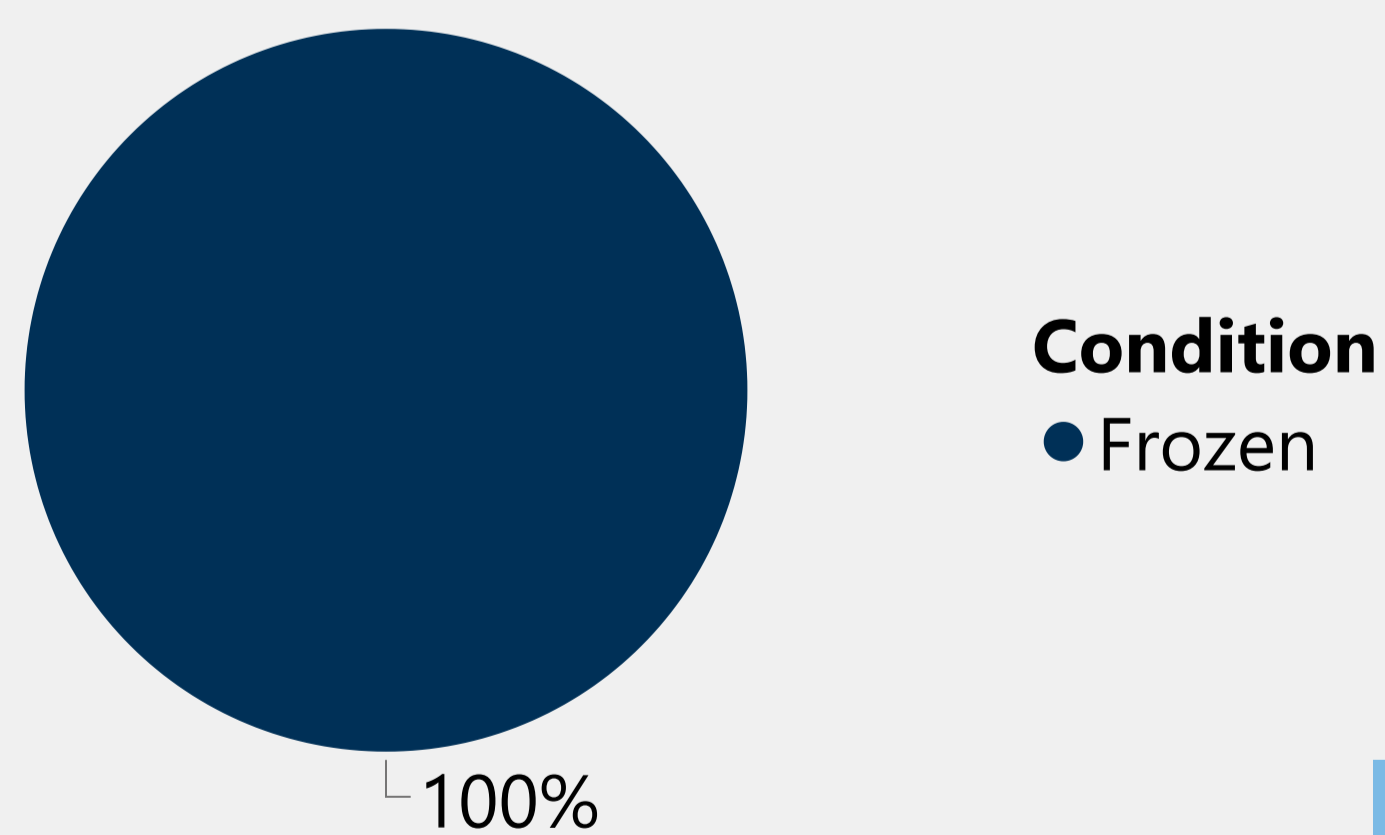
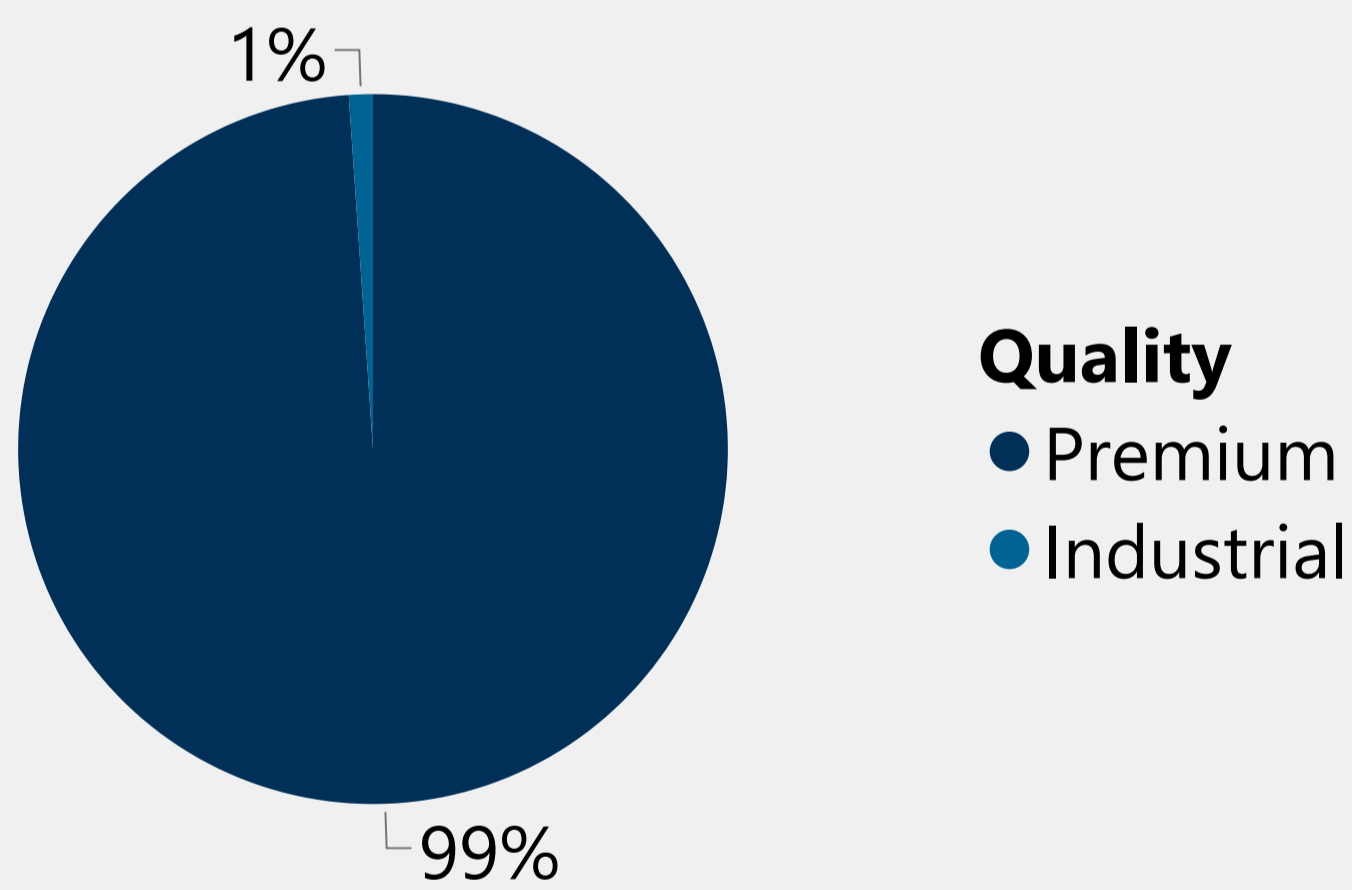
WFE kg per Year



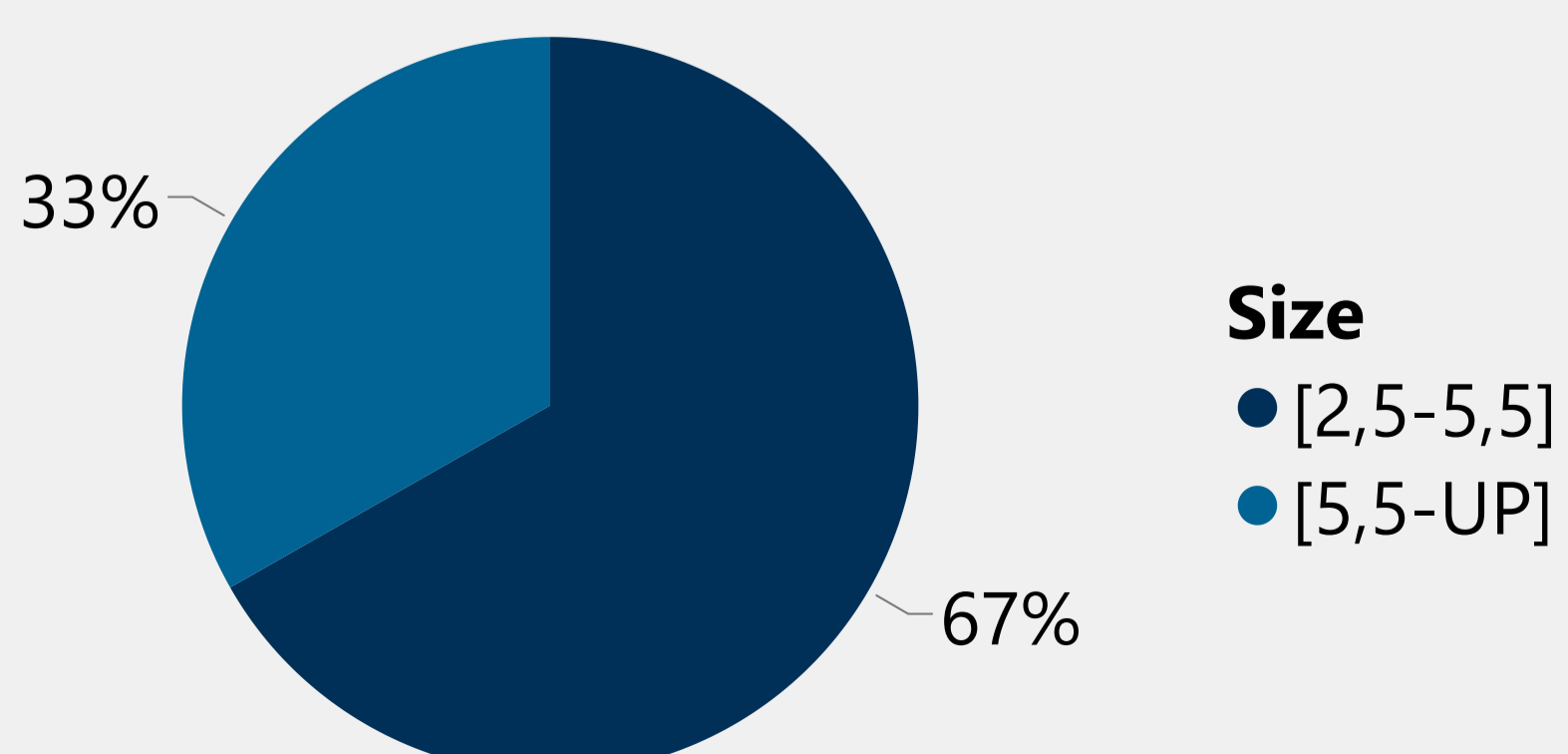
Product • FILLET • HG • HON

PACIFIC

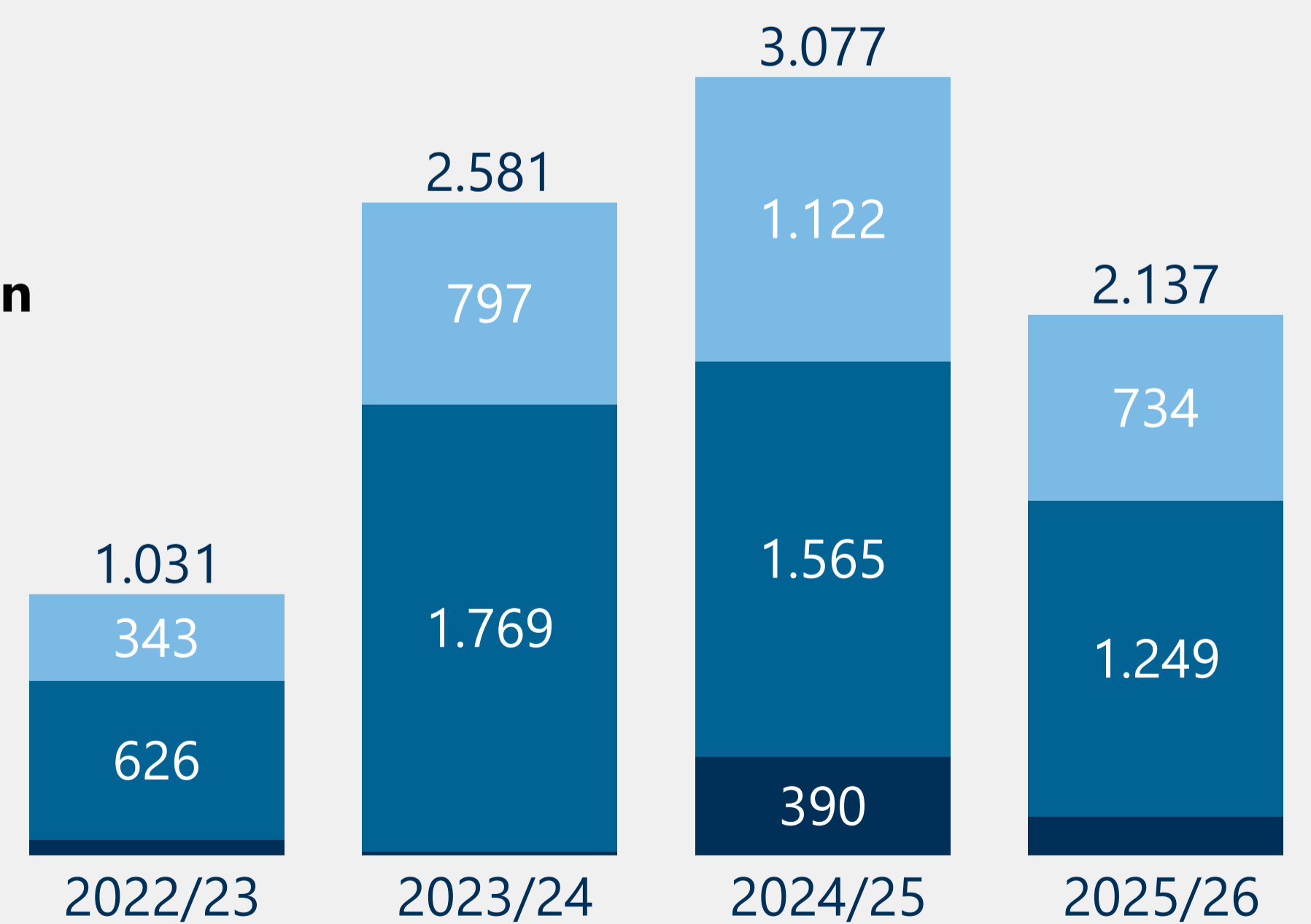
WFE Kg - Season 2025/26



WFE Kg - Season 2025/26 - HG Only



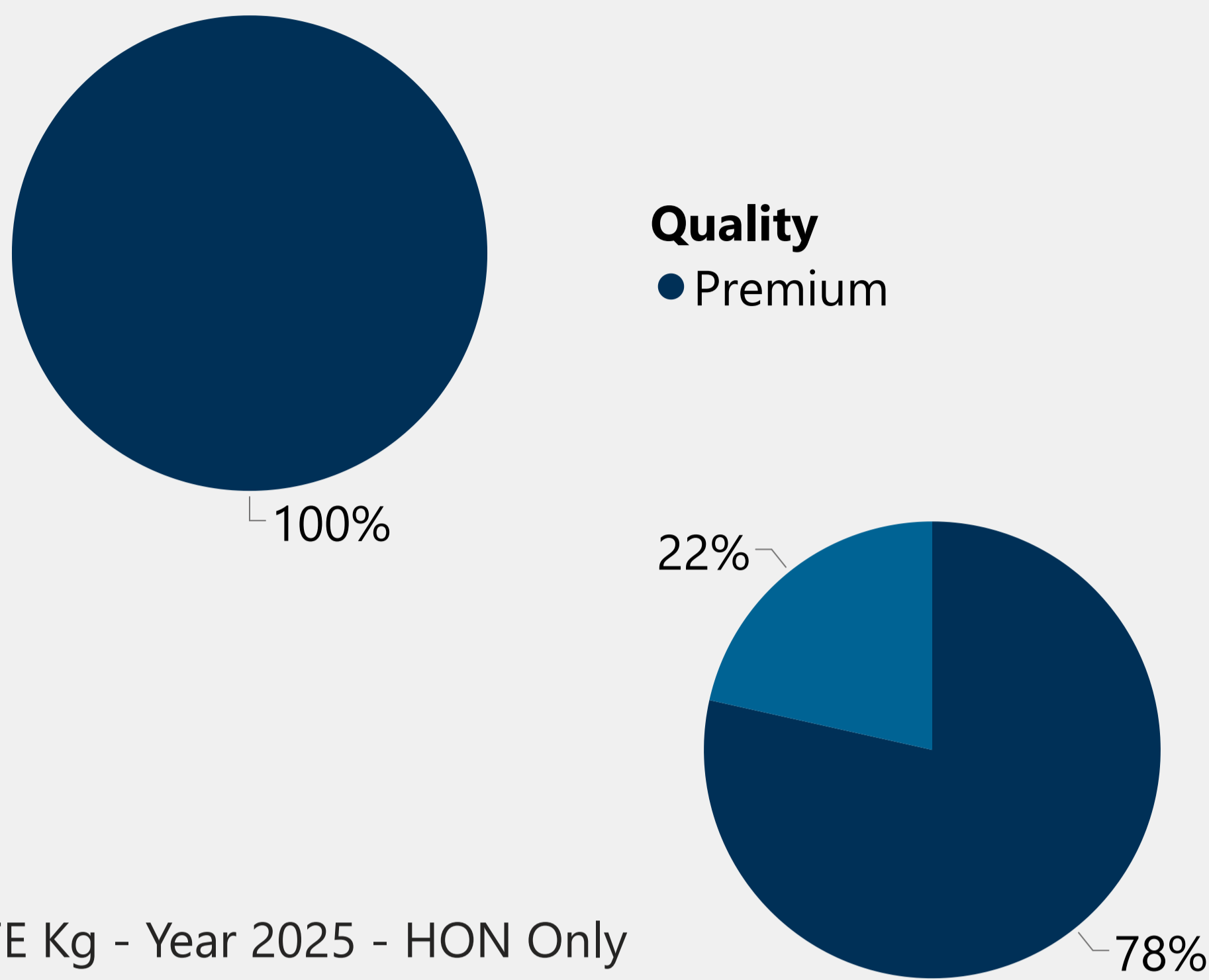
WFE Kg per Season



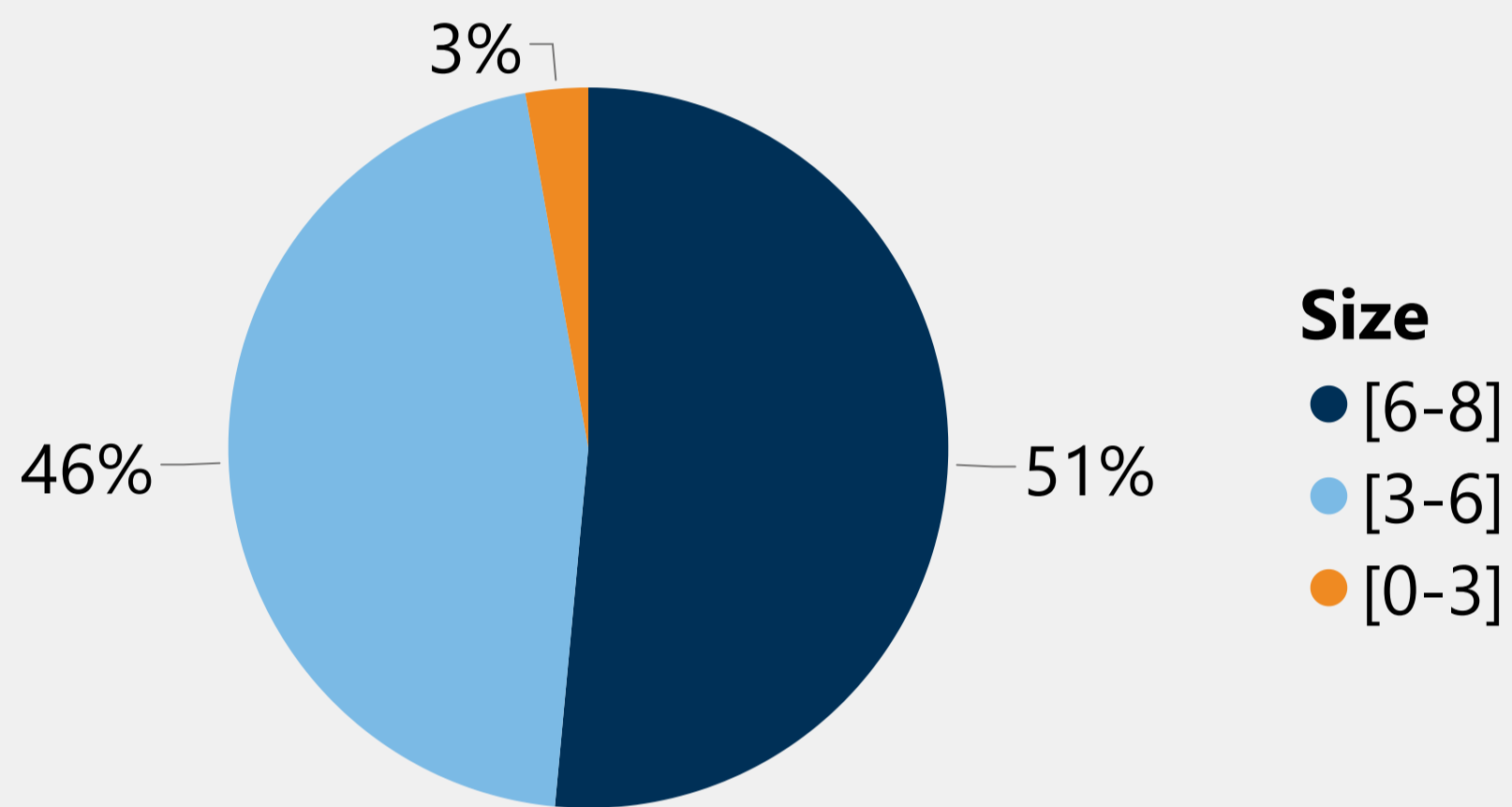
Product • FILLET • HG • HON

ATLANTIC

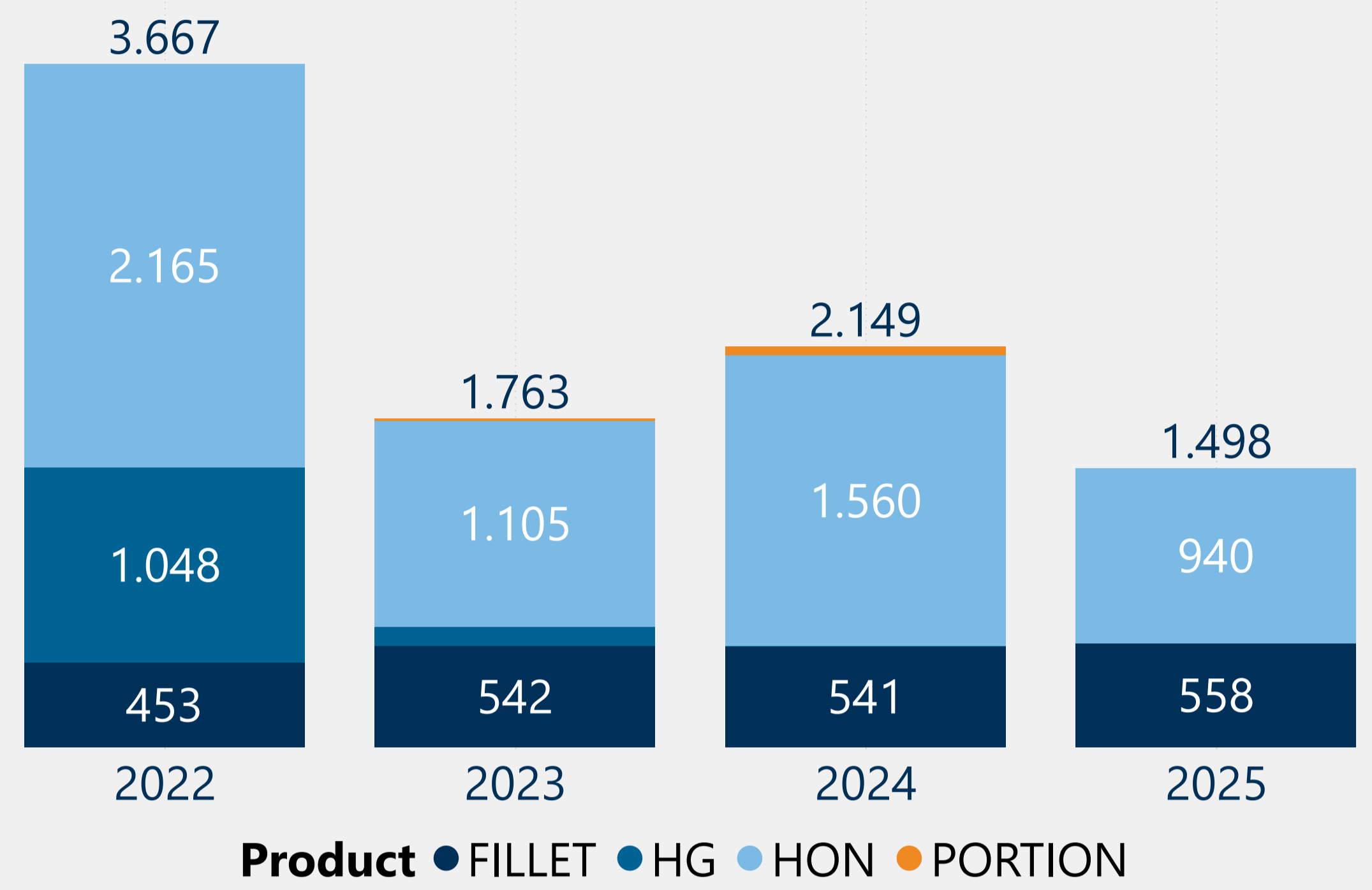
WFE Kg - Year 2025



WFE Kg - Year 2025 - HON Only

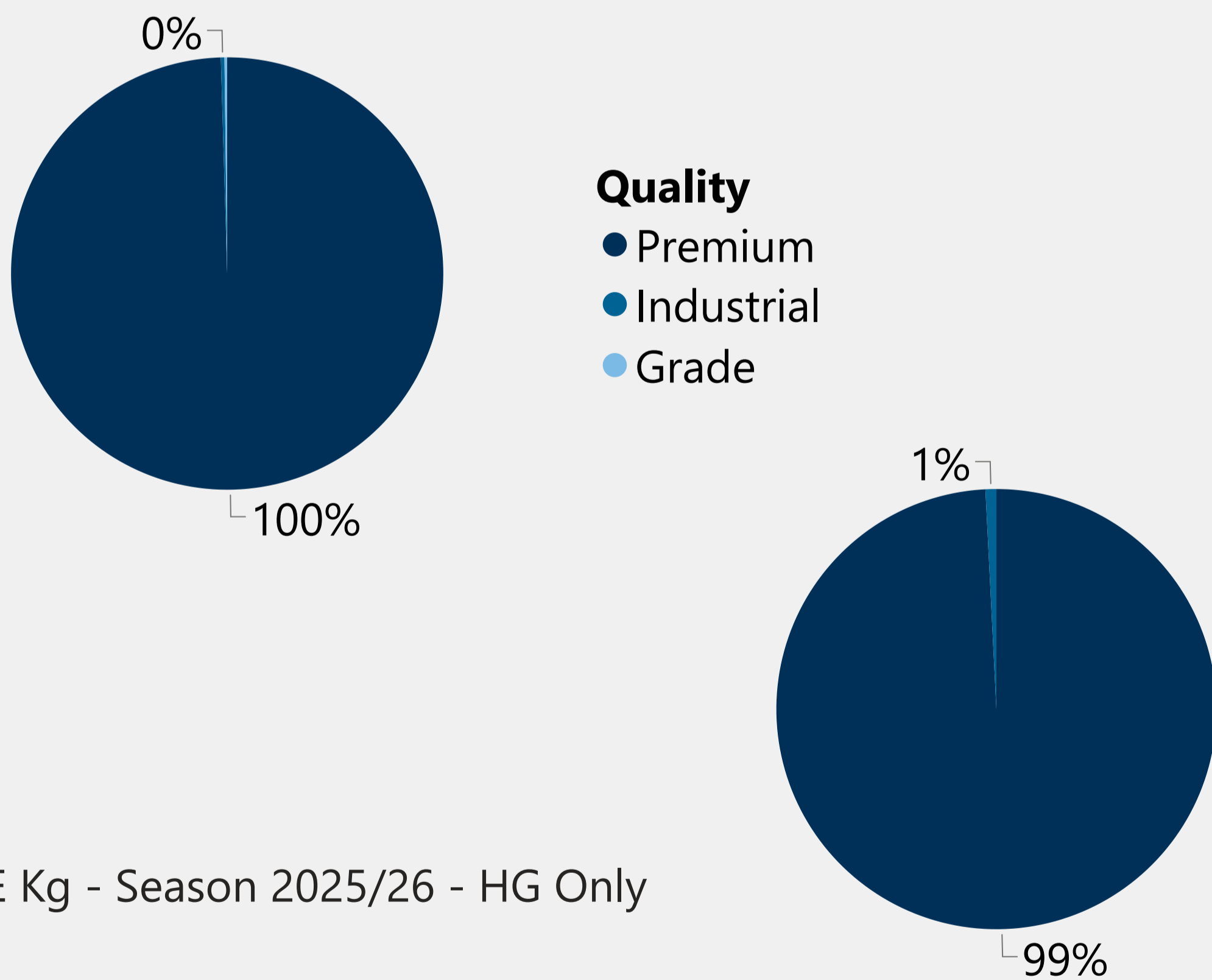


WFE kg per Year

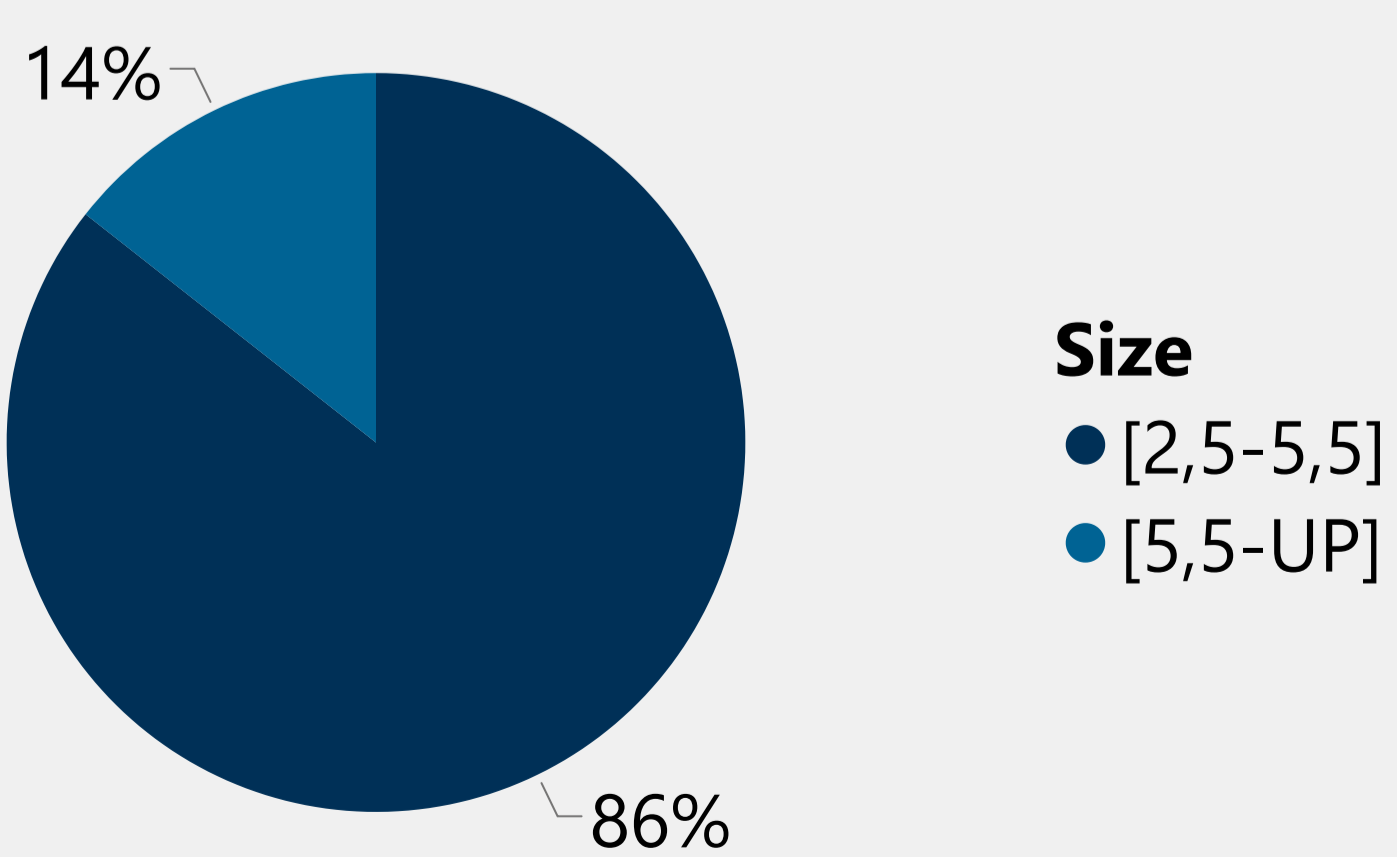


PACIFIC

WFE Kg - Season 2025/26



WFE Kg - Season 2025/26 - HG Only



WFE Kg per Season

